

FOR PROFESSIONAL INVESTORS - 02/09/2021

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

ADJUSTED DOWN

JCI slightly weakened and closed at 6,182 (-27 points or -0.44%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net outflow of IDR 441Bn today and rupiah was stabilized at IDR 13,995/USD.

Banking stocks were mixed as BBRI (+3.59%) and BBCA (+0.87%) closed higher, while MEGA (-1.36%), BBNI (-1.19%), and BMRI (-1.14%) corrected. Consumer names were mostly negative as MYOR (-1.89%), KLBK (-3.18%), HMSP (-1.42%), and ICBP (-3.3%) all corrected, except KAEF (+5.88%). Infra stocks were negative as JSMR (-1.74%), PGAS (-4.35%), TOWR (-3.32%), and TBIG (-6.64%) all weakened. Mining names were negative as INDY (-3.55%), ADRO (-0.82%), TINS (-3.72%), INCO (-3.25%), and ANTM (-3.53%) all corrected. Other movers were CTBN (+24.48%), POLL (+7.16%), SCMA (-5.26%), and ASII (-4.51%).

BPJS Health closed on a positive note, as it managed to book a DJS surplus of up to Rp18.74tn. There has been no more default claims since last July. The improved level of participant satisfaction and health facilities, as well as an increase in the number of JKN participants, also adds to the good record last year.

BOND MARKET

SUKUK AUCTION

Indonesia bond market traded weaker on quiet market. Mixed interest was seen throughout the day. Several selling interest from mixed players met with the buyer which came from banks. The appetite remained focus on front to 10Y area. Total foreign ownership went up to IDR 997.342Tn on February 5th 2021, from previously IDR 987.322Tn on January 29th 2021

In today sukuk auction, MoF was received demand with total of IDR 26.105Tn incoming bids. MoF managed to fulfill the issuance target to IDR 12Tn. The series absorbed (against incoming bids) on the auction were IDR 1.1Tn (IDR 3.65Tn) 6mo SPN-S, IDR 1.4Tn (IDR 2.216Tn) 2Y PBS27, IDR 1.4Tn (IDR 2.476Tn) 4Y PBS17, IDR 4.30Tn (IDR 5.773Tn) 13Y PBS29, IDR 2.3Tn (IDR 6.889Tn) 16Y PBS4 and IDR 1.5Tn (IDR 5.101Tn) 25Y PBS28 at cut off yields of 3.11%, 4.62%, 5.45%, 6.6%, 6.63% and 7.03% respectively.

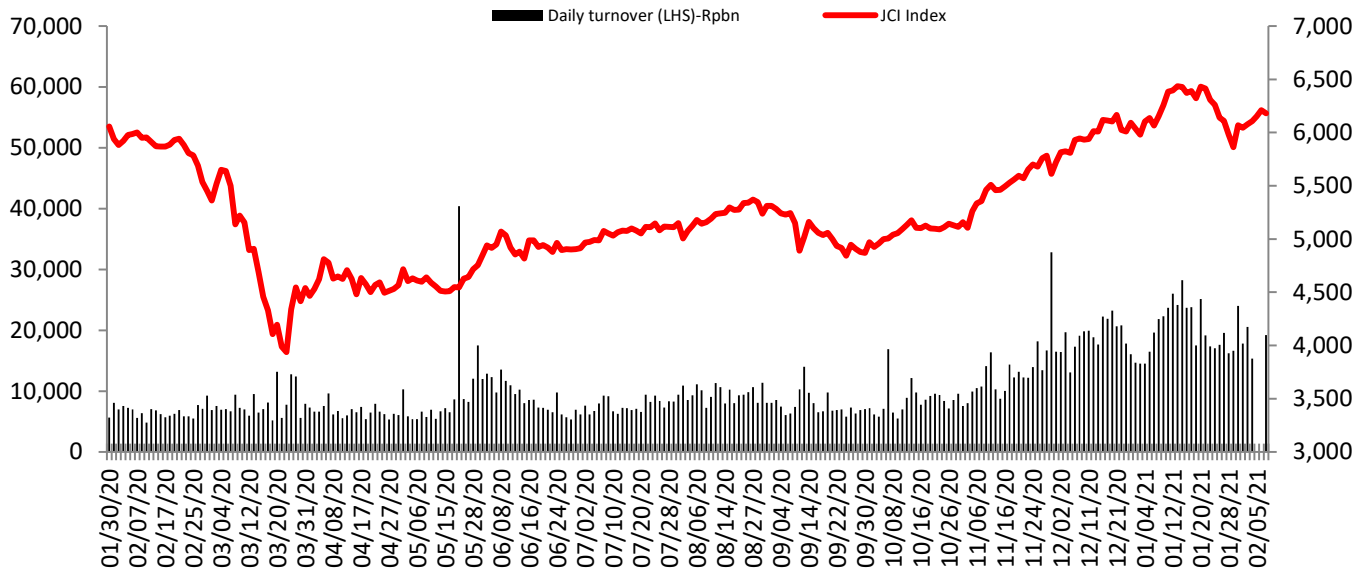


BNP PARIBAS
ASSET MANAGEMENT

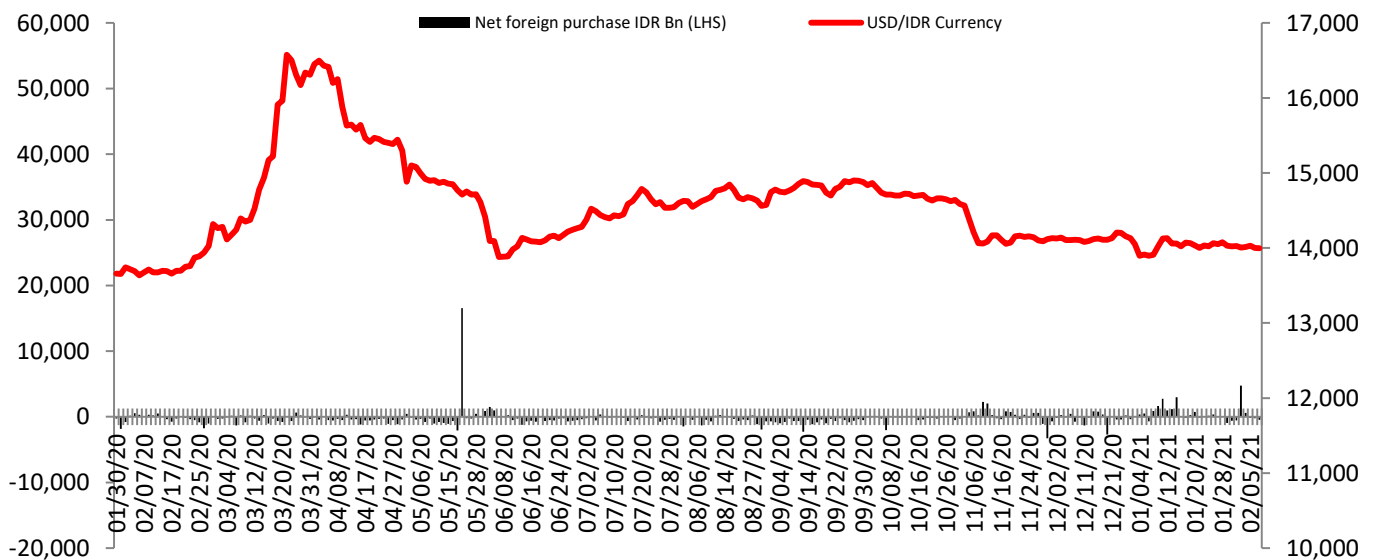
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.2	(0.1)	(0.5)	5Y
FR82	FR0082 Govt	102.2	(0.1)	(2.4)	10Y
FR80	FR0080 Govt	100.4	(0.5)		15Y
FR83	FR0083 Govt	107.0	(0.1)	(3.4)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,181.7	(0.4)	3.4	
Thailand	SET Index	1,518.3	0.1	4.8	
Korean Stock Exch.	KOSPI Index	3,084.7	(0.2)	7.3	
Straight Times	FSSTI Index	2,935.3	0.1	3.2	
Kuala Lumpur	KLCI Index	1,586.1	0.8	(2.5)	
Philippines	PCOMP Index	7,065.6	0.6	(1.0)	
Nikkei	NKY Index	29,505.9	0.4	7.5	
Hang Seng	HSI Index	29,476.2	0.5	8.2	
MSCI-Asia pacific	MXAP Index	214.8	0.9	7.4	
<u>Global Indices</u>					
Dow Jones	INDU Index	31,385.8	0.8	2.5	
S&P 500	SPX Index	3,915.6	0.7	4.2	
Nasdaq	CCMP Index	13,987.6	0.9	8.5	
FTSE 100	UKX Index	6,511.8	(0.2)	0.8	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	13,995.0	0.1	0.4
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,006.5	(0.4)	(0.6)
3 month	IDSWT3M Index	14,052.8	0.1	0.3
6 month	IDSWT6M Index	14,041.8	0.2	0.4
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,090.8	0.2	0.5
6 month	IDFWT6M Index	14,177.3	0.2	1.7
			(0.0)	(0.3)

*price as of 2/8/2021

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* PT BNP Asset Management (address: Sequis Tower, 29th Floor, Jl. Jend. Sudirman Kav. 71, SCBD Lot 11B, Jakarta 12190 - INDONESIA).

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