



BNP PARIBAS GREEN BOND TRUST



Fixed Income



Active pure play green bond strategy



Supporting low carbon and climate resilience

STRATEGY FEATURES

APIR Code: ETL0521AU

Benchmark:

Bloomberg Barclays MSCI Global Green Bond Index (AUD Hedged)

Trust Size (AUD):

TBA

Performance Inception:

TBA

Distribution Frequency:

Usually quarterly, as at end of June, September, December and March

Minimum Investment: \$25,000

Management Costs (includes GST after allowing for RITCs):

0.65% p.a of NAV of Trust - (0.54% capped)

Performance Fee:

Nil

Currency:

AUD

Buy/Sell Spread:

Nil

TRUST OBJECTIVE

The BNP Paribas Green Bond Trust seeks to increase the value of its assets over the medium term by investing primarily in global green bonds issued by issuers supporting climate-related and environmental projects. The Trust invests its assets into BNP Paribas Funds Green Bond ("Underlying Fund"), a sub-fund of the Luxembourg-domiciled BNP Paribas Funds SICAV ("BNP Paribas Funds").

INVESTMENT STYLE & APPROACH

The Trust aims to offer the performance of the Underlying Fund. The Underlying Fund's investment strategy aims at facilitating or accelerating the transition into a sustainable world by focusing on challenges related to environment. The Underlying Fund will predominantly invest in global green bonds supporting environmental projects, being issued by corporate, supranational sovereign agencies, local entities and/or governments issued in hard currencies (such as AUD, CAD, CHF, EUR, GBP, JPY and USD). The Underlying Fund will hedge the majority of foreign currency exposure back to Australian Dollar.

MANAGER BACKGROUND

The Underlying Fund is managed by BNP Paribas Asset Management's ("BNPP AM") dedicated Global Multi-Strategy Fixed Income team which has a proven track record of managing fixed income strategies since 1964. The investment team is further supported and informed by BNPP AM's Sustainability Centre.

DISTINGUISHING FEATURES

- Exposure to an active pure play green bond strategy created to meet the demand for exciting and innovative ways to invest responsibly and sustainably
- Green bonds are a mechanism to support activities with low greenhouse gas emissions and to support low-carbon and climate-resilient developments
- Rigorous green bond assessment methodology. BNPP AM only invests in green bonds that it believes are authentic in financing a shift towards a sustainable economy
- Experienced global fixed income team supported and informed by dedicated Sustainability Centre professionals

FOR WHOLESALE INVESTORS ONLY



BNP PARIBAS
ASSET MANAGEMENT

The sustainable investor for a changing world



HAVE QUESTIONS?

All enquiries welcome. Please contact your local sales representative.

James Langlands (VIC/TAS/SA/WA)

T (03) 9227 3814

M 0412 062 267

E james.langlands@au.bnpparibas.com

Thira Ngoeun (NSW)

T (02) 9619 6350

M 0426 856 934

E thira.ngoeun@au.bnpparibas.com

Gerard Feehan (NSW/QLD)

T (02) 9619 6245

M 040 715 605

E gerard.feehan@au.bnpparibas.com

WHO SHOULD CONSIDER THIS TRUST?

The Trust is designed for investors with a medium risk tolerance, seeking to invest in instruments aiding the fight against climate change.

WHAT ARE THE RISKS?

All investments carry risks. Different investment strategies may carry different levels of risk, depending on the assets acquired under the strategy. Assets with the highest long-term returns may also carry the highest level of short-term risk. The significant risks below should be considered in light of your risk profile when deciding whether to invest in the Trust. Your risk profile will vary depending on a range of factors, including your age, the investment time frame (how long you wish to invest for), your other investments or assets and your risk tolerance.

Some of the general risks of managed investment schemes include:

Active Management Risk, Counterparty Credit Risk, Credit Risk, Currency Risk, Derivatives Risk, Hedging Risk, Interest Rate Risk, Investment Specific Risk, Legal Risk, Liquidity Risk, Market Risk, Operational Risk, Pandemic and other unforeseen Event Risk, Securities Lending Risk, Security Selection Risk, Swing Pricing Risk, Timing Risk, Trust Risk, Underlying Fund Risk.

For further details of the risk associated with the Trust, a Product Disclosure Statement (PDS) for the Trust is available at www.bnpparibas-am.com.au

DISCLOSURE

Equity Trustees Limited ("Equity Trustees") ABN 46 004 031 298 | AFSL 240975 is the Responsible Entity for the BNP Paribas Green Bond Trust ("the Trust") (ARSN 651 112 659). Equity Trustees is a subsidiary of EQT Holdings Limited ABN 22 607 797 615, a publicly listed company on the Australian Securities Exchange (ASX: EQT). BNP PARIBAS ASSET MANAGEMENT Australia Limited ("BNPP AMAU") ABN 78 008 576 449 | AFSL 223418 is the investment manager of the Trust. This publication has been prepared by BNPP AMAU to provide you with general information only. In preparing this information, we did not take into account the investment objectives, financial situation or particular needs of any particular person. It is not intended to take the place of professional advice and you should not take action on specific issues in reliance on this information. Neither BNPP AMAU, Equity Trustees nor any of their related parties, their employees or directors, provide any warranty of accuracy or reliability in relation to such information or accept any liability to any person who relies on it. Past performance should not be taken as an indicator of future performance. You should obtain a copy of the Product Disclosure Statement (PDS) before making a decision about whether to invest in this product. The PDS can be obtained from <http://www.bnpparibas-am.com.au/> or from your adviser.

BNP Paribas Green Bond Trust's Target Market Determination available here www.bnpparibas-am.com.au. A Target Market Determination is a document which describes who this financial product is likely to be appropriate for (i.e. the target market), and any conditions around how the product can be distributed to investors. It also describes the events or circumstances where the Target Market Determination for this financial product may need to be reviewed.

BNPP AMAU is an exempt provider under the Financial Advisers Act 2008 (New Zealand) and is permitted to provide financial adviser services to wholesale clients in New Zealand as an 'overseas financial adviser' as it does not have a place of business, and does not provide any financial adviser services to retail clients, in New Zealand. For more information regarding the Trust please call the Client Service Team on 1800 267 726 (Australia) or +612 9619 6041 or visit our website www.bnpparibas-am.com.au



BNP PARIBAS ASSET MANAGEMENT Australia Limited is recognised as a Responsible Investment Leader 2021 by the Responsible Investment Association Australasia (RIA). This acknowledges our commitment to responsible investing; our explicit consideration of environmental, social and environmental factors in investment decision making, our strong and collaborative stewardship; and our transparency in reporting activity, including the societal and environmental outcomes being achieved.

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