

FOR PROFESSIONAL INVESTORS - 12/08/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

DOWN

JCI slightly weakened and closed at 6,804 (-15 points or -0.21%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net outflow of IDR -2Tn today and rupiah slightly strengthened to IDR 15,621/USD.

Banking stocks were mostly positive as BBRI (+1.68%), BBKA (+0.59%), PNB (+3.47%), and BDMN (+2.9%) all rose, except BMRI (-3.13%). Consumer names were mixed as KLBF (+5.42%), INDF (+0.73%), and HMSP (+0.53%) up, while UNVR (-0.85%) and ICBP (-1.21%) corrected. Retailer stocks were mostly positive as MAPI (+2.82%), ERAA (+3.11%), and MAPA (+3.1%) all rose, except AMRT (-6.94%). Telco names were mixed as TLKM (+1.63%) and FREN (+4.62%) in green, while EXCL (-2.25%) corrected. Other movers were LINK (+10.99%), SMRA (+4.88%), ARTO (-4.77%), and BYAN (-4.43%).

As of Nov-22, Indonesia forex reserve stood at US\$134bn, up from US\$130.2bn in Oct-22 (+2.9% MoM). The Nov-22 position is equivalent to financing 5.9 months of imports or 5.8 months of imports and servicing gov't's external debt.

BOND MARKET

FIRMER

IDR bond market traded firmer today in line with UST movement which traded at 3.4% level amid recession fears. Buying interest were seen mostly in 2-10Y area, with yield curve overall lower by 1-4bps.

10Y FR96 was traded to 100.3 (6.95%) while 2Y FR70 were taken at 103.35 (5.56%). Total foreign ownership rose to IDR 750.86tn on Dec 7, 2022 from previously IDR 736.93tn on Nov 30, 2022. Total outstanding IDR 5,169.45tn.

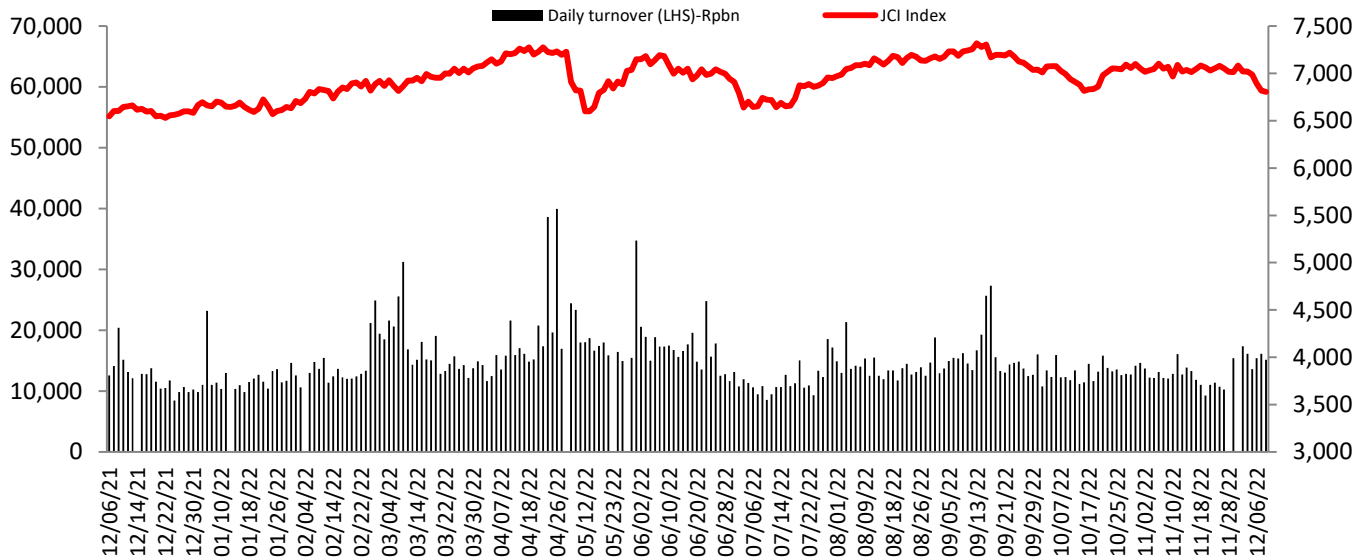


BNP PARIBAS
ASSET MANAGEMENT

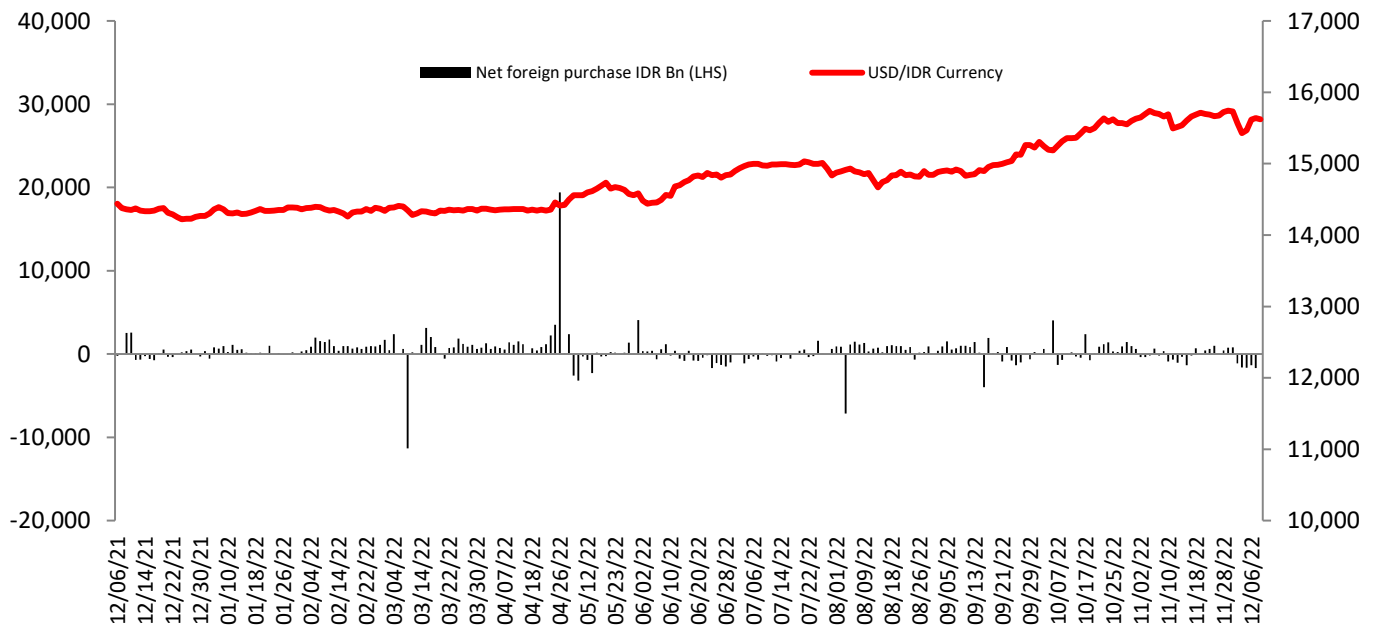
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	96.1	(0.0)	(4.8)	5Y
FR82	FR0082 Govt	96.2	0.2	(4.6)	10Y
FR80	FR0080 Govt	95.5	#VALUE!		15Y
FR83	FR0083 Govt	100.2	(0.1)	(2.3)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,804.2	(0.2)	3.4	
Thailand	SET Index	1,619.6	(0.2)	(2.3)	
Korean Stock Exch.	KOSPI Index	2,371.1	(0.5)	(20.4)	
Straight Times	FSSTI Index	3,241.0	0.5	3.8	
Kuala Lumpur	KLCI Index	1,465.9	(0.1)	(6.5)	
Philippines	PCOMP Index	6,525.2	(2.2)	(8.4)	
Nikkei	NKY Index	27,574.4	(0.4)	(4.2)	
Hang Seng	HSI Index	19,450.2	3.4	(16.9)	
MSCI-Asia pacific	MXAP Index	155.9	(1.1)	(19.3)	
<u>Global Indices</u>					
Dow Jones	INDU Index	33,597.9	0.0	(7.5)	
S&P 500	SPX Index	3,933.9	(0.2)	(17.5)	
Nasdaq	CCMP Index	10,958.6	(0.5)	(30.0)	
FTSE 100	UKX Index	7,483.9	(0.1)	1.3	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	15,621.0	0.1	(8.8)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	15,601.7	0.1	9.4
3 month	IDSWT3M Index	15,617.3	0.2	(9.4)
6 month	IDSWT6M Index	15,643.0	(0.6)	(9.6)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	15,597.3	0.2	(9.0)
6 month	IDFWT6M Index	15,730.0	0.4	(9.4)
			(0.3)	(6.4)

*price as of 12/8/2022



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