



FOR PROFESSIONAL INVESTORS - 10/09/2023

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Slightly Higher

JCI slightly strengthened and closed at 6,889 (+14 points or +0.2%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net outflow of IDR 27Bn today and rupiah was stabilized at IDR 15,610/USD.

Banking stocks were mixed as BBNI (+0.23%) and BBTN (+0.8%) inched higher, while BDMN (-1.07%), BBCA (-0.55%), and BMRI (-1.63%) declined. Consumer names were mixed as UNVR (+3.83%) and HMSP (+0.58%) inched higher, while SIDO (-1.65%), MYOR (-1.84%), and ICBP (-1.08%) down. Material stocks were positive as BRPT (+7.97%) and TPIA (+0.37%) all inched higher. Mining names were positive as ADRO (+1.53%), INCO (+3.27%), INDY (+2.81%), ANTM (+0.59%), and ITMG (+0.47%) all inched higher. Other movers were EMTK (+11.21%), MAPI (+3.92%), META (-14.93%), and HEXA (-14.72%).

The Minister of Energy and Mineral Resources confirmed that the giant solar power plant (PLTS) project, Cirata, with a capacity of 192 megawatt peak (MWp) will soon begin commercial operation at the end of this month. The plan is that it will supply around 245mn kilowatt hours (kWh) of electricity every year.

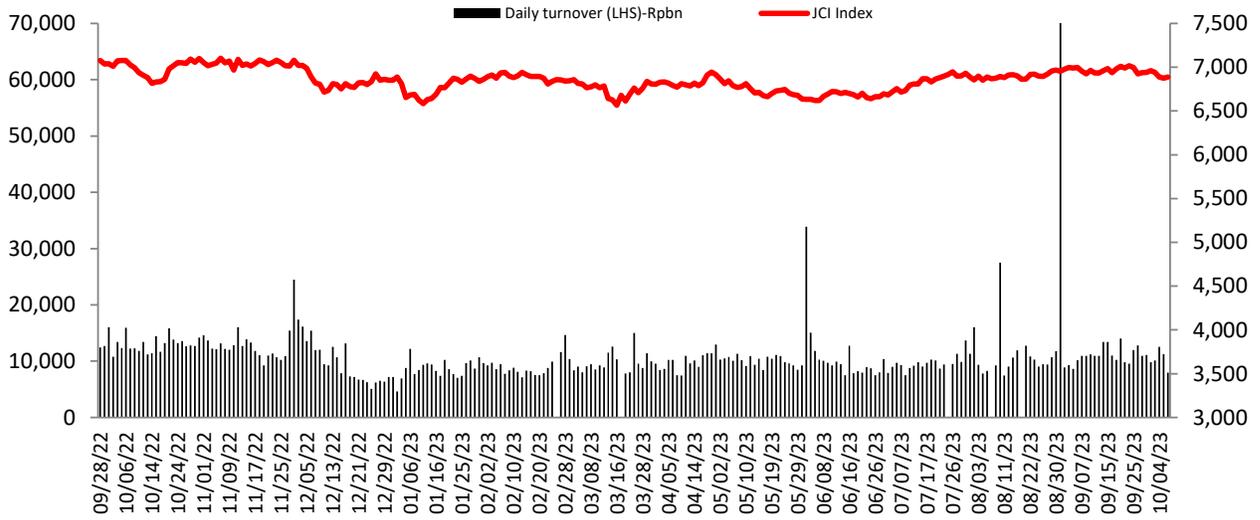
BOND MARKET

Two Ways Interest

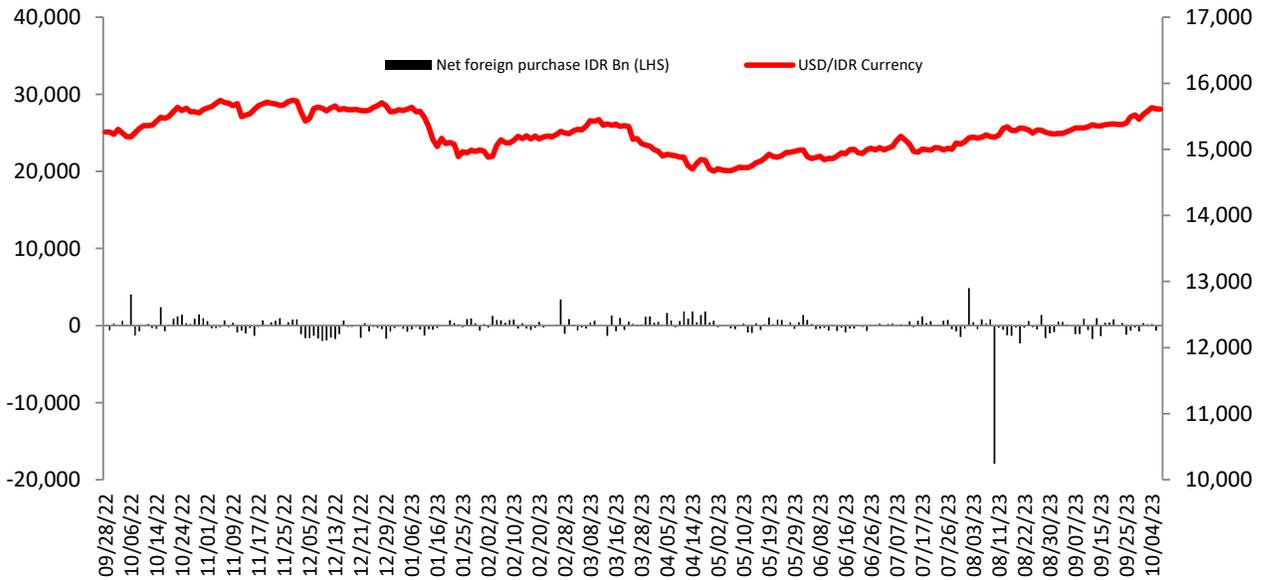
Indonesia bond market closed the week with lower yield around 1 – 8 bps. The mixed sentiment continued to be seen in the bond market today with the bond price opened around the same level as yesterday's closing. Bond price movement was within range as the market showed two way interests throughout the day. Thin trading volume during the day pushed bidders to be more defensive ahead of US NFP data tonight. The benchmark series of 5, 10, 15 and 20Y closed the week at mid yield of 6.74%, 6.99%, 7.19% and 7.14% respectively.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	95.4	0.0	(0.8)	5Y
FR91	FR0091 Govt	96.0	0.0	(0.3)	10Y
FR93	FR0093 Govt	94.3	0.0	(2.6)	15Y
FR92	FR0092 Govt	99.2	(0.5)	(1.1)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	98.3	0.0	0.7	15-8-2025
PBS003	INDOIS 6 01/15/27	99.5	0.1	1.3	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	101.6	(0.2)		15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	99.6	(0.0)	5.1	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,888.5	0.2	0.6	
Thailand	SET Index	1,438.5	(1.0)	(13.8)	
Korean Stock Exch.	KOSPI Index	2,408.7	0.2	7.7	
Straight Times	FSSTI Index	3,174.4	0.6	(2.4)	
Kuala Lumpur	KLCI Index	1,416.9	0.1	(5.3)	
Philippines	PCOMP Index	6,260.0	1.3	(4.7)	
Nikkei	NKY Index	30,994.7	(0.3)	18.8	
Hang Seng	HSI Index	17,486.0	1.6	(11.6)	
MSCI-Asia pacific	MXAP Index	154.1	1.2	(1.0)	
<u>Global Indices</u>					
Dow Jones	INDU Index	33,119.6	(0.0)	(0.1)	
S&P 500	SPX Index	4,258.2	(0.1)	10.9	
Nasdaq	CCMP Index	13,219.8	(0.1)	26.3	
FTSE 100	UKX Index	7,479.2	0.4	0.4	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	15,610.0	0.0	(0.3)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	15,600.0	(0.2)	(0.8)
3 month	IDSWT3M Index	15,607.3	(0.2)	(0.2)
6 month	IDSWT6M Index	15,604.5	(0.2)	(0.2)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	15,611.3	(0.2)	(0.3)
6 month	IDFWT6M Index	15,615.0	0.0	0.2

*price as of 10/5/2023

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