

FOR PROFESSIONAL INVESTORS - 11/15/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

SLIGHT REBOUND

JCI slightly strengthened and closed at 7,036 (+16 points or +0.23%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net outflow of IDR 323Bn today and rupiah slightly weakened to IDR 15,538/USD.

Banking stocks were mixed as BBKA (+0.57%) and BBNI (+0.27%) advanced, while BDMN (-0.33%), BBTN (-0.65%), and PNB (-2.43%) down. Consumer names were positive as KLBF (+1%), ICBP (+0.51%), UNVR (+0.44%), INDF (+0.39%), and GGRM (+1.52%) all inched higher. Retailer stocks were mostly negative as MAPA (-2.2%), ACES (-3.6%), and MAPI (-2.31%) all weakened, except AMRT (+4.55%). Material names were positive as BRPT (+3.09%) and TPIA (+0.42%) all rose. Other movers were TMAS (+9.38%), BIPI (+4.2%), MCAS (-5.94%), and TCPI (-5.68%).

Trade Balance - Oct print \$5670m vs consensus \$4500m.

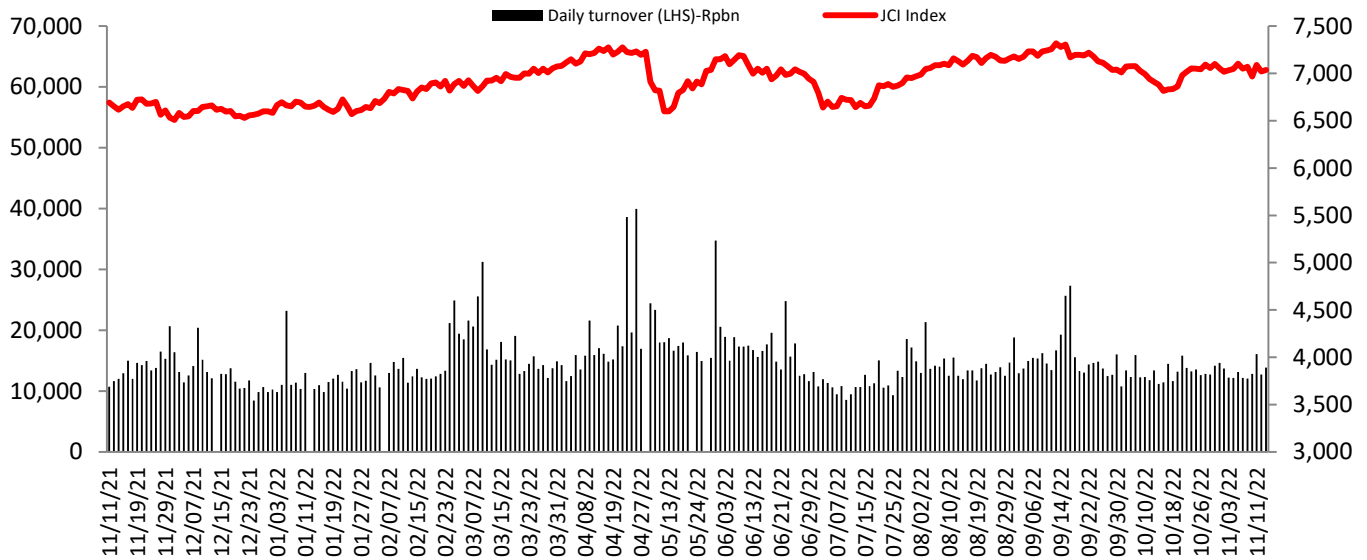
BOND MARKET

STILL FIRMER

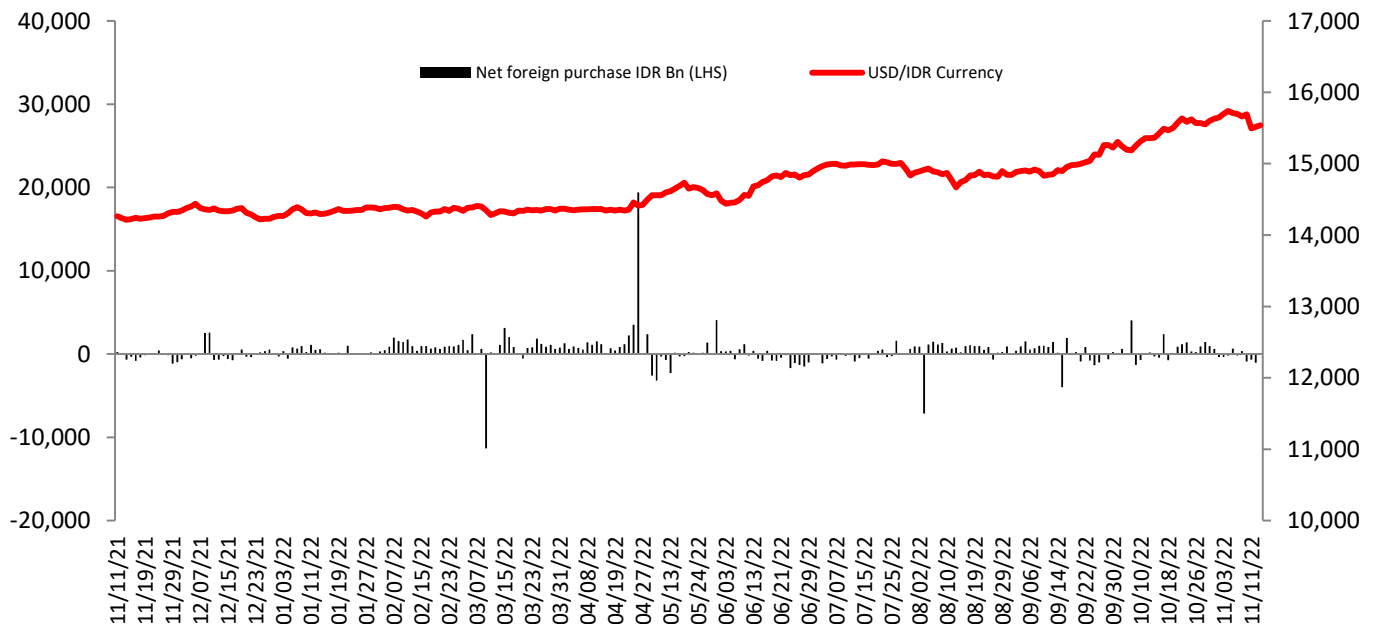
Indonesia bond market opened the day firmer following decreasing trend of UST yield from yesterday. Buying interest were seen mostly in the belly area particularly off benchmark series. The most traded bonds today, 10Y FR96 was traded at 98.5 (7.20%) in the first session and climbed as high as 98.9 (7.15%) in the second session before closing the day at its last traded level. Meanwhile from the auction space, MoF received a modest incoming bid at IDR 11.5tn with almost 42% of the bids went to 12Y PBS29. MoF then upsized the issuance to IDR 5.97tn (initial target at IDR 5tn). The series absorbed (against incoming bids) on the auction were IDR tn (IDR 2.39tn) 3Y PBS36, IDR tn (IDR 1.23tn) 5Y PBS03, IDR tn (IDR 1.41tn) 7Y PBSG01, IDR tn (IDR 6.31tn) 12Y PBS29 and IDR tn (IDR 0.15tn) 25Y PBS33 at weighted average yields of 6.51%, 6.98%, 6.75%, 7.64% and 7.69% respectively. There was no bids for 6Mo SPNS.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	93.5	0.1	(7.3)	5Y
FR82	FR0082 Govt	95.5	0.1	(5.2)	10Y
FR80	FR0080 Govt	94.6	(0.1)		15Y
FR83	FR0083 Govt	99.9	(0.7)	(2.6)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,035.5	0.2	6.9	
Thailand	SET Index	1,627.9	0.3	(1.8)	
Korean Stock Exch.	KOSPI Index	2,480.3	0.2	(16.7)	
Straight Times	FSSTI Index	3,271.8	0.3	4.7	
Kuala Lumpur	KLCI Index	1,450.5	(0.9)	(7.5)	
Philippines	PCOMP Index	6,418.9	1.0	(9.9)	
Nikkei	NKY Index	27,990.2	0.1	(2.8)	
Hang Seng	HSI Index	18,343.1	4.1	(21.6)	
MSCI-Asia pacific	MXAP Index	151.5	(0.3)	(21.6)	
<u>Global Indices</u>					
Dow Jones	INDU Index	33,536.7	(0.6)	(7.7)	
S&P 500	SPX Index	3,957.3	(0.9)	(17.0)	
Nasdaq	CCMP Index	11,196.2	(1.1)	(28.4)	
FTSE 100	UKX Index	7,394.0	0.1	0.1	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	15,538.0	(0.1)	(8.3)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	15,505.0	(1.2)	8.7
3 month	IDSWT3M Index	15,481.0	0.1	(8.5)
6 month	IDSWT6M Index	15,516.5	(1.2)	(8.8)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	15,508.0	0.2	(8.4)
6 month	IDFWT6M Index	15,757.0	(0.4)	(9.5)
				(7.7)

*price as of 11/15/2022



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