

FOR PROFESSIONAL INVESTORS - 04/06/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

RETREATED

JCI weakened and closed at 7,104 (-44 points or -0.62%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net inflow of IDR 708Bn today and rupiah was stabilized at IDR 14,357/USD.

Banking stocks were negative as MEGA (-1.18%), BBNI (-2.69%), BMRI (-1.92%), BBCA (-1.9%), and BBRI (-2.13%) all closed lower. Consumer names were negative as SIDO (-2.08%), GGRM (-2.72%), KLBF (-0.93%), ICBP (-2.31%), and UNVR (-2.17%) all down. Retailer stocks were mixed as AMRT (+8.25%) and LPPF (+3.88%) in green, while MAPA (-1.53%) and ERAA (-4.2%) declined. Properties names were negative as BSDE (-1.02%), PWON (-2.85%), SMRA (-3.97%), and CTRA (-4.85%) all retreated. Other movers were DOID (+17.84%), BRMS (+11.11%), BBYB (-6.67%), and ESSA (-3.94%).

The coal reference price (HBA) for April-22 is set at US\$288.4/t, which is another record high from previously US\$215.01/t in November 2021.

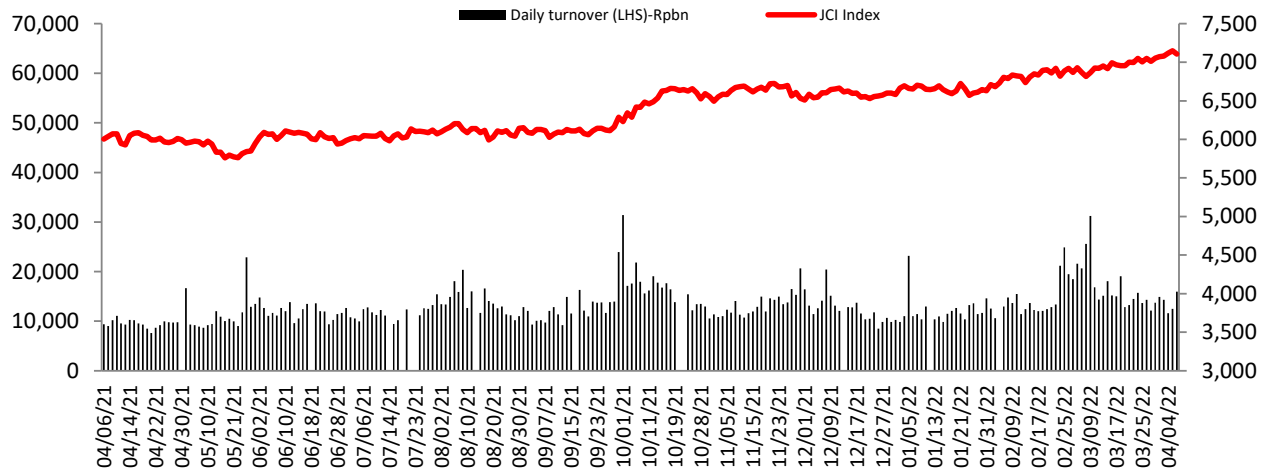
BOND MARKET

10Y UST at 2.62%

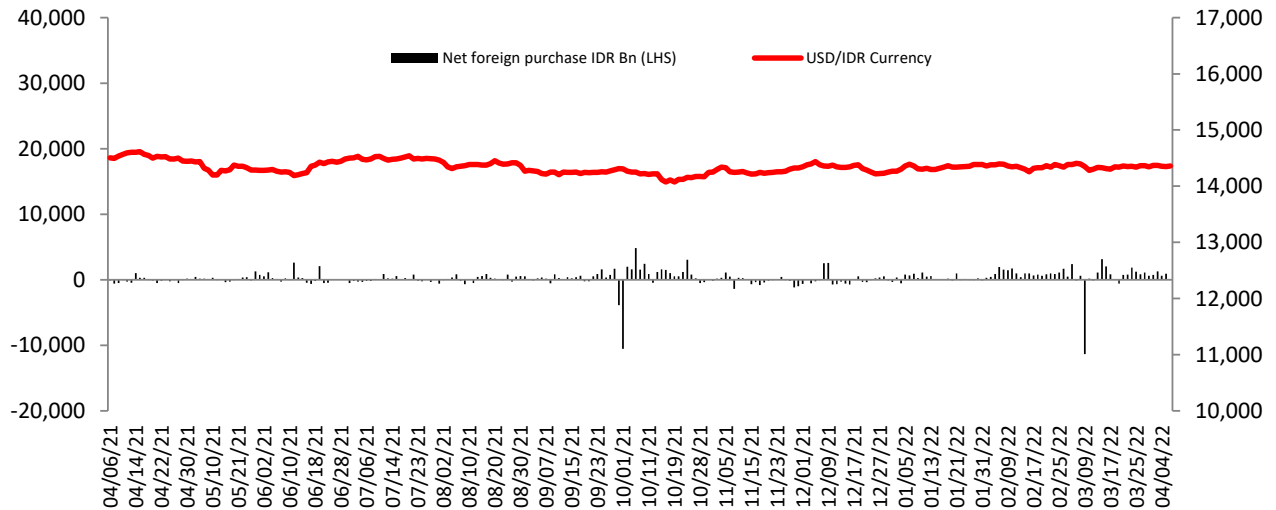
Indonesia bond market closed the day with higher yield around 3 – 5 bps today following the 10Y UST spike to 2.62% after hawkish comments from Fed Governors last night. In the morning session, we witnessed selling interest from both foreign and local players. Selling pressure remains heavy on middle areas. However, we have seen few investors had taken the opportunity to collecting at the bottom. Although in the second session bond market was pretty quiet. The 5Y/10Y/15Y/20Y benchmark closed the day at mid-yield of 5.65%/6.78%/6.69%/7.17%

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	97.8	(0.1)	(3.1)	5Y
FR82	FR0082 Govt	97.1	(0.3)	(3.6)	10Y
FR80	FR0080 Govt	97.1	(0.1)		15Y
FR83	FR0083 Govt	99.4	0.0	(3.1)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,104.2	(0.6)	7.9	
Thailand	SET Index	1,701.2	(0.1)	2.6	
Korean Stock Exch.	KOSPI Index	2,735.0	(0.9)	(8.1)	
Straight Times	FSSTI Index	3,422.8	(0.6)	9.6	
Kuala Lumpur	KLCI Index	1,604.2	0.5	2.3	
Philippines	PCOMP Index	7,109.3	(0.7)	(0.2)	
Nikkei	NKY Index	27,350.3	(1.6)	(5.0)	
Hang Seng	HSI Index	22,080.5	(1.9)	(5.6)	
MSCI-Asia pacific	MXAP Index	181.6	(0.2)	(6.0)	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,641.2	(0.8)	(4.7)	
S&P 500	SPX Index	4,525.1	(1.3)	(5.1)	
Nasdaq	CCMP Index	14,204.2	(2.3)	(9.2)	
FTSE 100	UKX Index	7,581.0	(0.4)	2.7	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,357.0	(0.1)	(0.7)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,345.0	(0.1)	0.6
3 month	IDSWT3M Index	14,347.9	(0.1)	(0.5)
6 month	IDSWT6M Index	14,350.7	(0.1)	(0.6)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,363.8	(0.0)	(0.4)
6 month	IDFWT6M Index	14,481.7	0.5	(0.7)
				(0.7)

*price as of 4/6/2022

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