



FOR PROFESSIONAL INVESTORS - 08/19/2021

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### SANK

JCI weakened and closed at 5,992 (-126 points or -2.06%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net inflow of IDR 312Bn today and rupiah slightly weakened to IDR 14,403/USD.

Banking stocks were negative as BBTN (-3.86%), BDMN (-3.04%), BBNI (-2.3%), BMRI (-3.31%), and BBRI (-4.67%) all weakened. Consumer names were negative as MYOR (-2.69%), ICBP (-2.4%), KLBF (-4.58%), HMSP (-2.53%), and UNVR (-2.84%) all declined. Mining stocks were negative as ITMG (-2.44%), INCO (-2.07%), PTBA (-4.44%), ADRO (-3.36%), and ANTM (-5.42%) all weakened. Retailer names were negative as LPPF (-3.29%), MAPI (-4.93%), ACES (-3.33%), and AMRT (-6.11%) all weakened. Other movers were RELI (+24.82%), SQMI (+15.83%), AGRO (-5.66%), and BRIS (-5.07%).

Jakarta raise mall capacity to 50% during PPKM (16-23 Aug) - Previously mall capacity is only allowed up to 25%. Business activities in mall will be between 10am to 8pm.

### BOND MARKET

#### SLOW DAY

Bond market opened the day softer and bidders were on defensive mode. Overall market was relatively quiet with small trades on benchmark series. There is not much activity both from local and foreign. By the end of day yield curve closed higher by 1 – 2 bps. In the afternoon, Bank Indonesia announced that the central bank keep 7-days repo rate unchanged at 3.5% as expected.

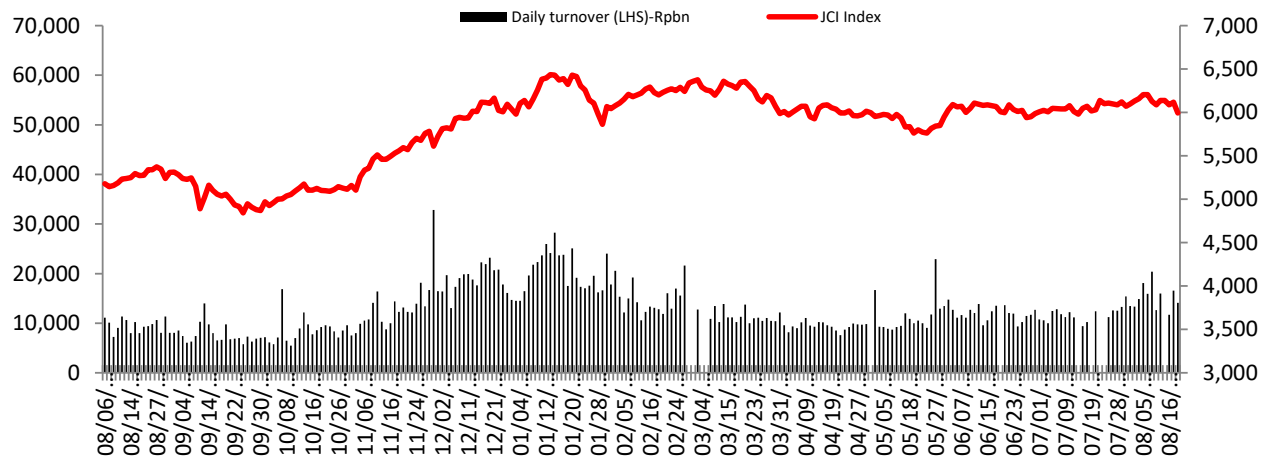


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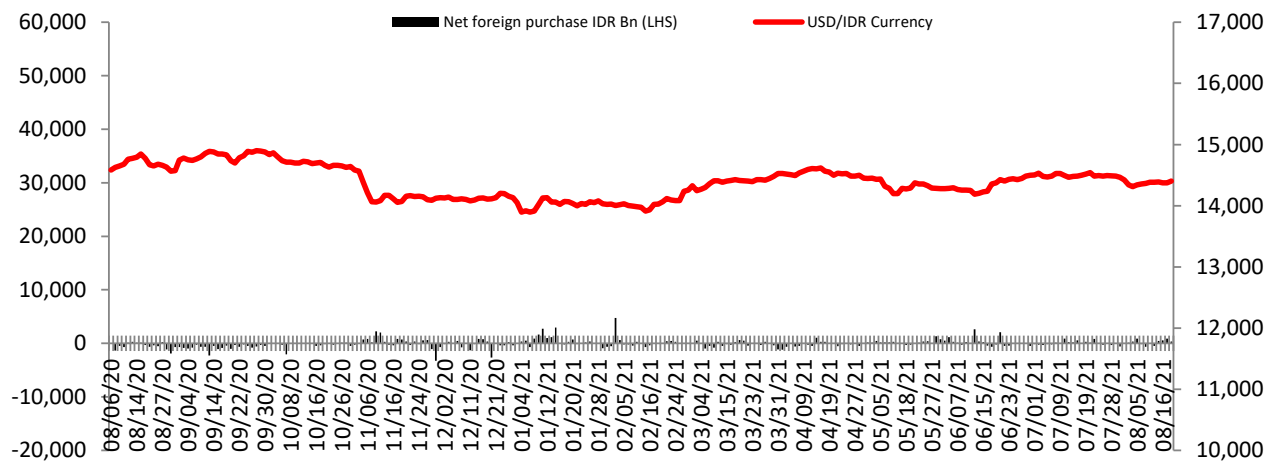
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## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.5	0.0	(0.2)	5Y
FR82	FR0082 Govt	101.4	(0.1)	(3.3)	10Y
FR80	FR0080 Govt	99.4	(0.1)		15Y
FR83	FR0083 Govt	104.8	(0.1)	(5.4)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	5,992.3	(2.1)	0.2	
Thailand	SET Index	1,544.3	(0.5)	6.5	
Korean Stock Exch.	KOSPI Index	3,097.8	(1.9)	7.8	
Straight Times	FSSTI Index	3,087.0	(1.4)	8.6	
Kuala Lumpur	KLCI Index	1,515.0	(0.7)	(6.9)	
Philippines	PCOMP Index	6,718.5	0.6	(5.9)	
Nikkei	NKY Index	27,281.2	(1.1)	(0.6)	
Hang Seng	HSI Index	25,316.3	(2.1)	(7.0)	
MSCI-Asia pacific	MXAP Index	196.5	0.4	(1.7)	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,960.7	(1.1)	14.2	
S&P 500	SPX Index	4,400.3	(1.1)	17.2	
Nasdaq	CCMP Index	14,525.9	(0.9)	12.7	
FTSE 100	UKX Index	7,024.9	(2.0)	8.7	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,403.0	(0.2)	(2.5)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,380.8	0.0	2.1
3 month	IDSWT3M Index	14,377.9	(0.0)	(2.0)
6 month	IDSWT6M Index	14,382.3	0.1	(2.0)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,425.6	0.0	(1.9)
6 month	IDFWT6M Index	14,552.3	0.5	(1.0)

\*price as of 8/18/2021


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