



FOR PROFESSIONAL INVESTORS - 09/06/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

FLAT

JCI was flat and closed at 7,233 (+1 points or +0.02%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 551Bn today and rupiah slightly strengthened to IDR 14,887/USD.

Banking stocks were mostly negative as MEGA (-0.45%), BBNI (-1.13%), BBRI (-0.65%), and BMRI (-1.4%) all corrected, except BDMN (+4.1%). Mining names were positive as ITMG (+3.82%), INCO (+3.78%), INDY (+3.91%), ANTM (+1.02%), and ADRO (+0.25%) all rose. Consumer stocks were mostly negative as INDF (-0.39%), UNVR (-0.44%), ICBP (-0.57%), and MYOR (-2.19%) all retreated, except KLBF (+1.22%). Infra names were mostly positive as PGAS (+7.97%), TOWR (+0.78%), and JSMR (+0.58%) all in green, except TBIG (-0.69%). Other movers were BKSL (+33.33%), ASSA (+11.91%), FILM (-4.94%), and BHIT (-3.75%).

The adjustment of ride-hailing based tariff will be imminent after being postponed twice upon an increase in fuel price that was announced last weekend.

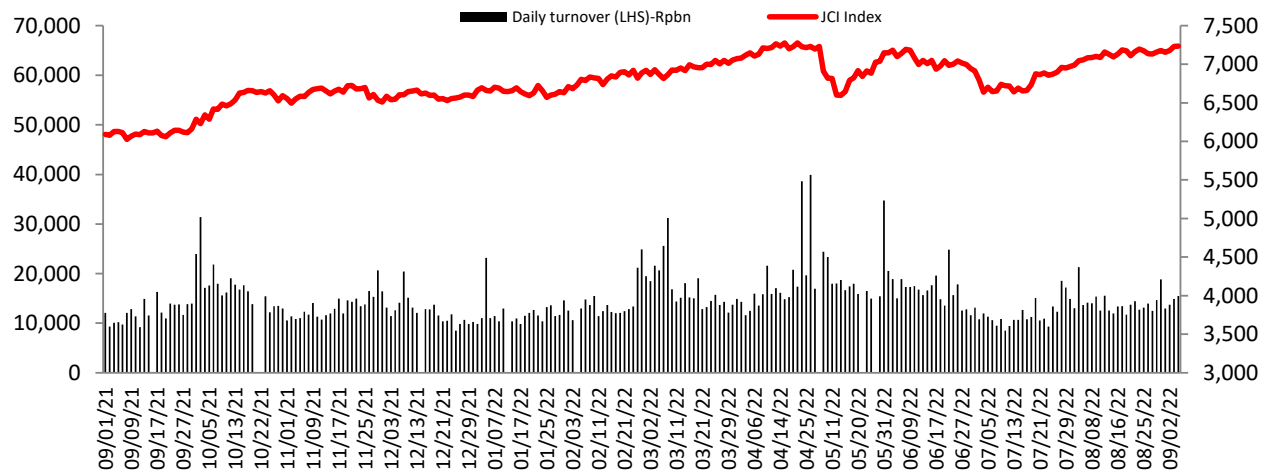
BOND MARKET

SUKUK AUCTION

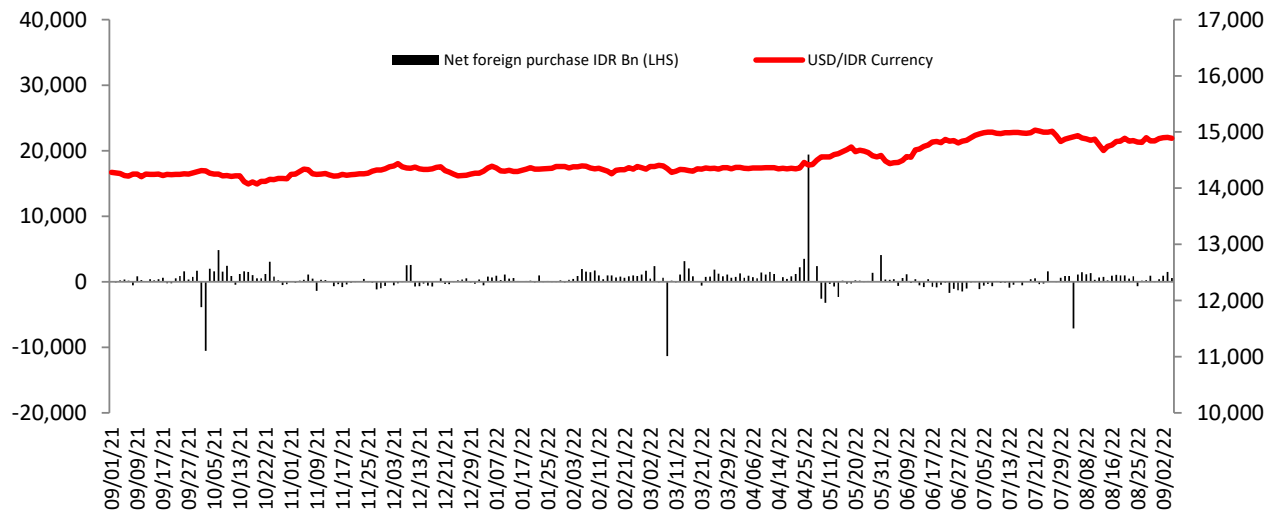
IDR bond market was relatively quiet throughout the day. Only limited trading seen in the benchmark and non-benchmark series following weaker UST. However nearing end of trading day, several selling interest was seen and higher the yield around 2 – 5 bps from yesterday level. In today sukuk auction, government received incoming bids totaling at IDR 24.14Tn from total initial target at IDR 9Tn. MoF decided to issued at IDR 9Tn. The series absorbed (against incoming bids) on the auction were IDR 0.05Tn (IDR 3.65Tn) 6mo SPNS, IDR 0.7Tn (IDR 5.44Tn) 3Y PBS36, IDR 2.05Tn (IDR 3.25Tn) 5Y PBS3, IDR 0.8Tn (IDR 3.26Tn) 12Y PBS29, and IDR 5.4Tn (IDR 8Tn) 25Y PBS33 at cut off yields of 3%, 5.76%, 6.62%, 7.18% and 7.23% respectively. No winner on 17Y PBS34.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	93.9	(0.0)	(6.9)	5Y
FR82	FR0082 Govt	94.7	(0.1)	(6.1)	10Y
FR80	FR0080 Govt	93.5	(0.0)		15Y
FR83	FR0083 Govt	100.3	#VALUE!	(2.2)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,233.2	0.0	9.9	
Thailand	SET Index	1,633.9	0.7	(1.4)	
Korean Stock Exch.	KOSPI Index	2,410.0	0.3	(19.1)	
Straight Times	FSSTI Index	3,224.2	0.3	3.2	
Kuala Lumpur	KLCI Index	1,488.3	(0.1)	(5.1)	
Philippines	PCOMP Index	6,709.6	0.5	(5.8)	
Nikkei	NKY Index	27,626.5	0.0	(4.0)	
Hang Seng	HSI Index	19,202.7	(0.1)	(17.9)	
MSCI-Asia pacific	MXAP Index	153.6	(0.5)	(20.5)	
<u>Global Indices</u>					
Dow Jones	INDU Index	31,318.4	(1.1)	(13.8)	
S&P 500	SPX Index	3,924.3	(1.1)	(17.7)	
Nasdaq	CCMP Index	11,630.9	(1.3)	(25.7)	
FTSE 100	UKX Index	7,299.9	0.2	(1.1)	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,887.0	0.1	(4.3)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,918.4	0.1	4.6
3 month	IDSWT3M Index	14,920.4	0.1	(4.5)
6 month	IDSWT6M Index	14,919.0	0.1	(4.6)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,925.0	0.1	(4.3)
6 month	IDFWT6M Index	14,964.9	0.3	(4.0)
			(0.1)	(3.7)

*price as of 9/6/2022


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