



FOR PROFESSIONAL INVESTORS - 01/14/2021

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### SLIDE LOWER

JCI slightly weakened and closed at 6,428 (-7 points or -0.11%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 2.86Tn today, continuing inflow trend since beginning of this year and rupiah was stabilized at IDR 14,059/USD.

Banking stocks were negative as PNB (-2.56%), BBNI (-1.15%), BBRI (-0.42%), BMRI (-1.08%), and BBKA (-1.4%) all retreated. Consumer names were mostly negative as UNVR (-0.36%), GGRM (-1.57%), HMSP (-1.33%), and KAEF (-6.92%) all weakened, except KLBF (+1.92%). Poultry stocks were positive as CPIN (+3.5%), JPFA (+12.03%), and MAIN (+5.1%) all inched higher. Pulp & paper names were positive as INKP (+4.47%) and TKIM (+5.07%) all up. Other movers were TINS (+17.4%), PGAS (+12.07%), PWON (-4.24%), and ISAT (-2.75%).

PT Bio Farma said the process of procuring the Covid-19 vaccine with Pfizer is still in progress until now and there is no target related to arrival time. Currently, only two vaccine providers have been signed, AstraZeneca with 50 million doses and Novavax with 50 million doses. Indonesia kickstarted its vaccination program yesterday with President Jokowi and other social media influencers receiving Sinovac vaccine and broadcasted live nationwide.

### BOND MARKET

#### SLOW DAY

The bond market closed the day unchanged amid thin trading volume. Despite narrow bid and ask spread quoted throughout the day, no significant trade was heard at least from our side. Potential of additional supply next week hindered bidders from putting aggressive bid. Bond prices were so stable. The trading volume was relatively light with the 10Y benchmark series remained as market's favorite. The 10Y FR87 which trading 6.1% yield. The benchmark series 5Y/10Y/15Y closed at mid-yield of 5.18%/6.18%/6.11% respectively.

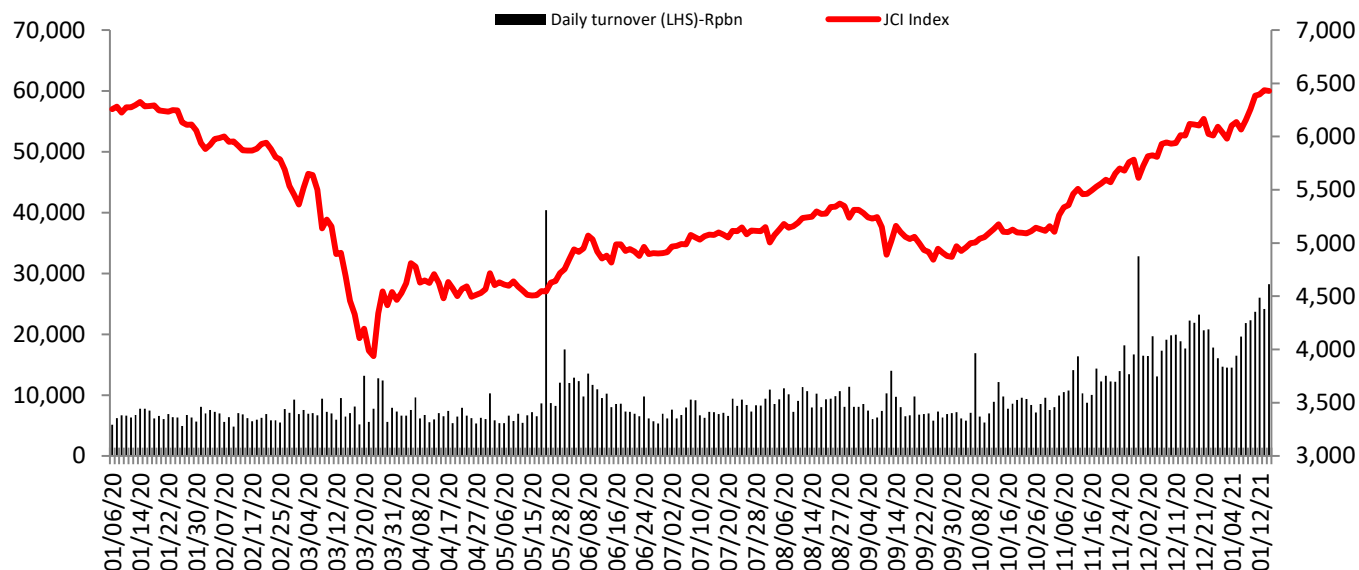


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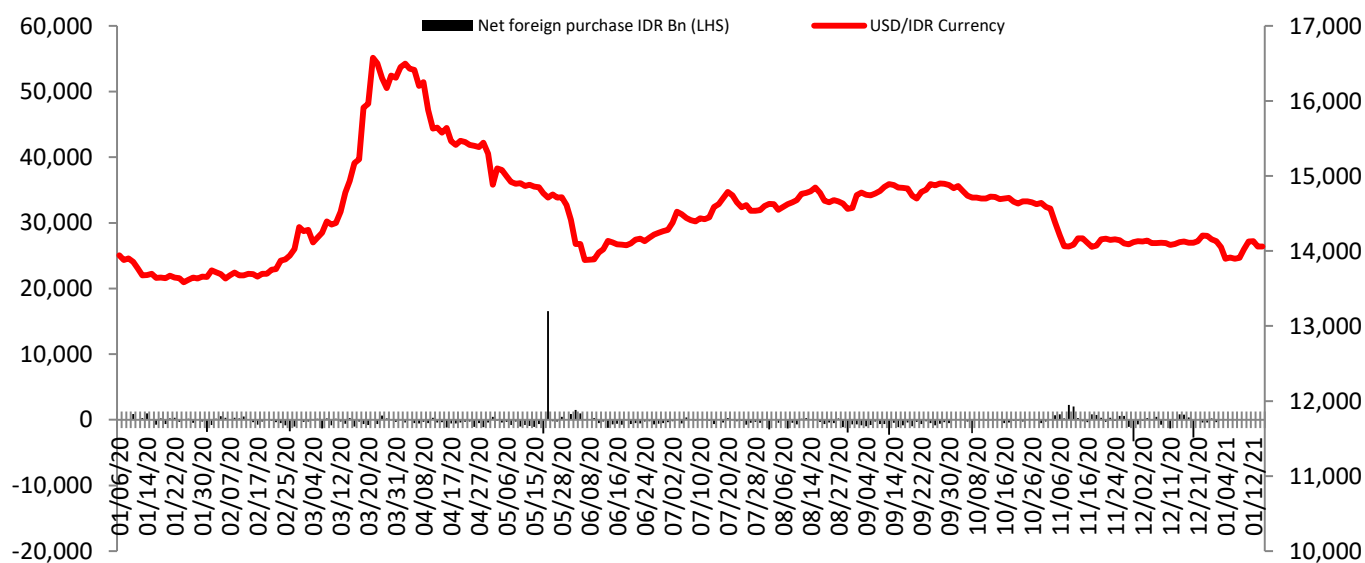
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## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	104.3	(0.0)	(0.9)	5Y
FR82	FR0082 Govt	105.4	0.1	(2.7)	10Y
FR80	FR0080 Govt	107.3	0.0	(3.2)	15Y
FR83	FR0083 Govt	107.2	(0.1)	(3.2)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,428.3	(0.1)	7.5	
Thailand	SET Index	1,536.0	(0.7)	6.0	
Korean Stock Exch.	KOSPI Index	3,149.9	0.1	9.6	
Straight Times	FSSTI Index	3,000.0	0.8	5.5	
Kuala Lumpur	KLCI Index	1,635.7	(0.1)	0.5	
Philippines	PCOMP Index	7,273.2	0.4	1.9	
Nikkei	NKY Index	28,698.3	0.8	4.6	
Hang Seng	HSI Index	28,496.9	0.9	4.6	
MSCI-Asia pacific	MXAP Index	209.2	0.6	4.6	
<u>Global Indices</u>					
Dow Jones	INDU Index	31,060.5	(0.0)	1.5	
S&P 500	SPX Index	3,809.8	0.2	1.4	
Nasdaq	CCMP Index	13,129.0	0.4	1.9	
FTSE 100	UKX Index	6,791.0	0.7	5.1	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,059.0	0.0	(0.1)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,200.0	0.2	0.8
3 month	IDSWT3M Index	14,085.0	(0.8)	0.1
6 month	IDSWT6M Index	13,941.5	0.6	1.1
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,121.7	(0.8)	0.3
6 month	IDFWT6M Index	14,198.0	(1.7)	1.5
				(1.0)

\*price as of 1/13/2021

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