FOR PROFESSIONAL INVESTORS - 05/07/2026

DAILY REPORT
INDONESIA MARKET WRAP

EQUITY MARKET

Higher

JCI advanced and closed at 7,174 (+82 points or +1.15%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net outflow of IDR 76Bn today and rupiah slightly strengthened to IDR 17,342/USD.

Banking stocks were positive as BBCA (+4.62%), BBRI (+4.75%), BMRI (+2.88%), BBNI (+3.92%), and BNLI (+6.17%) all up. Consumer names were positive as ICBP (+5.51%), KLBF (+4.05%), INDF (+1.06%), MYOR (+2.82%), and UNVR (+1.66%) all up. Material stocks were negative as BRPT (-5.68%) and TPIA (-10.2%) all weakened. Telco names were positive as TLKM (+1.03%), EXCL (+3.86%), and ISAT (+0.94%) all rose. Other movers were NATO (+25%), PANI (+6.65%), ESSA (-8.84%), and MEDC (-7.85%).

The revised Government Regulation on natural resource export proceeds (DHE SDA) is set to officially take effect on June 1. Exporters are now required to deposit their foreign exchange earnings specifically into state-owned banks (Himbara).

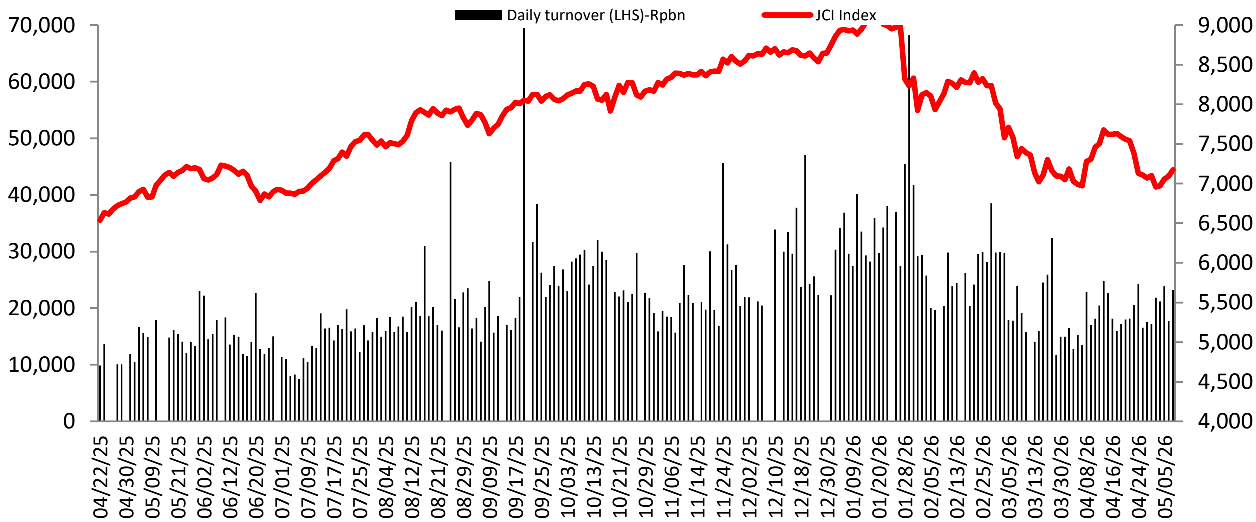
BOND MARKET

Rally

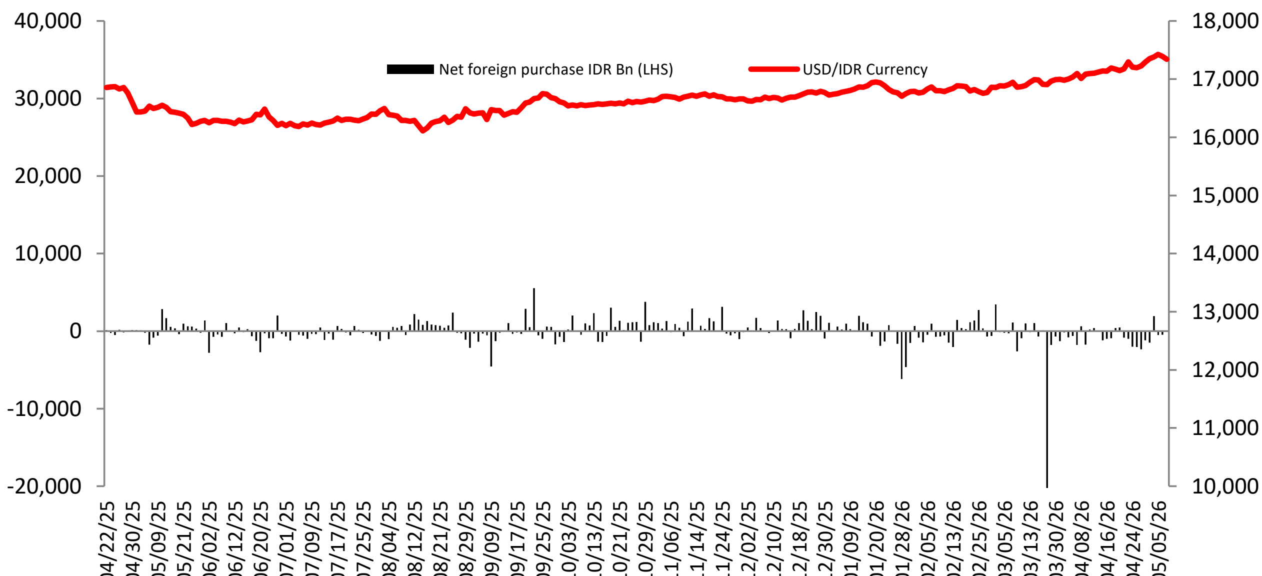
Indonesia bond market start the day with positive sentiment after there was statement about US & Iran to end war yesterday. Rupiah opened better 17,346 and 10Y UST yield at 4.34%. Biddish tone was heard as soon as market opened, led by the 5Y FR109 which got taken at 97.25 (6.54%) and off-benchmark 4Y FR82 traded at 101.65 (6.55%) followed by 10Y FR108 at 99.5 (6.56%). Buying interest from mixed players remains thick in the air especially on 10Y and 20Y areas. We did see some profit takers came in to the market, however the sentiment still positive throughout the day. Yield of benchmark series lower around 10 – 16 bps. The yield of 5/10/15/20Y benchmark closed the day at mid-yield of 6.45%/6.56%/6.74%/6.72% respectively

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
Bonds					
FR90	FR0090 Govt	99.1	0.1	(1.2)	5Y
FR91	FR0091 Govt	99.3	1.1	(3.2)	10Y
FR93	FR0093 Govt	97.8	0.7	(3.6)	15Y
FR92	FR0092 Govt	103.3	0.2	(2.9)	20Y
PBS036	INDOIS 5 ⅜ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	100.0	0.0	(1.2)	15-01-2027
PBS037	INDOIS 6 ⅞ 03/15/36	102.4	0.1	(2.8)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.8	(0.0)	(1.1)	15-06-2047
Asia Pacific					
Jakarta Composite	JCI Index	7,174.3	1.2	(17.0)	
Thailand	SET Index	1,507.5	(0.6)	19.7	
Korean Stock Exch.	KOSPI Index	7,490.1	1.4	77.7	
Straight Times	FSSTI Index	4,942.0	0.3	6.4	
Kuala Lumpur	KLCI Index	1,758.9	0.1	4.7	
Philipines	PCOMP Index	6,034.3	1.1	(0.3)	
Nikkei	NKY Index	62,833.8	5.6	24.8	
Hang Seng	HSI Index	26,626.3	1.6	3.9	
MSCI-Asia pacific	MXAP Index	267.7	2.4	17.6	
Global Indices					
Dow Jones	INDU Index	49,910.6	1.2	3.8	
S&P 500	SPX Index	7,365.1	1.5	7.6	
Nasdaq	CCMP Index	25,838.9	2.0	11.2	
FTSE 100	UKX Index	10,370.5	(0.7)	4.4	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	17,342.0	0.3	(3.8)
Swap-IDR				
1 month	IDSWT1M Index	17,365.6	(0.0)	3.8
3 month	IDSWT3M Index	17,437.9	0.4	(4.4)
6 month	IDSWT6M Index	17,439.6	0.4	(4.3)
Forward-IDR				
3 month	IDFWT3M Index	17,391.3	(0.1)	(4.0)
6 month	IDFWT6M Index	17,521.9	0.4	(4.5)

*price as of 5/6/2026

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