

FOR PROFESSIONAL INVESTORS - 02/16/2023

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Weaker

JCI slightly weakened and closed at 6,915 (-27 points or -0.39%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net outflow of IDR 387Bn today and rupiah slightly weakened to IDR 15,204/USD.

Banking stocks were negative as BBNI (-0.26%), PNB (-4.05%), MEGA (-6.88%), BBCA (-0.84%), and BMRI (-1.45%) all weakened. Consumer names were mostly negative as UNVR (-0.22%), HMSP (-0.95%), INDF (-1.11%), and KLBF (-0.86%) all retreated, except MYOR (+1.54%). Properties stocks were negative as PWON (-0.86%), BSDE (-1.58%), CTRA (-2.07%), and SMRA (-4.07%) all closed lower. Telco names were negative as ISAT (-1.59%), FREN (-2.9%), and TLKM (-0.26%) all corrected. Other movers were BRIS (+15.83%), BISI (+5.59%), MEDC (-4.51%), and INCO (-2.46%).

Bank Indonesia plans to expand the cross-border QR payment cooperation with India, China and Saudi Arabia. Currently, Indonesia has signed agreement on cross-border QR payment cooperation with Thailand, Singapore, Malaysia, Philippines and Japan.

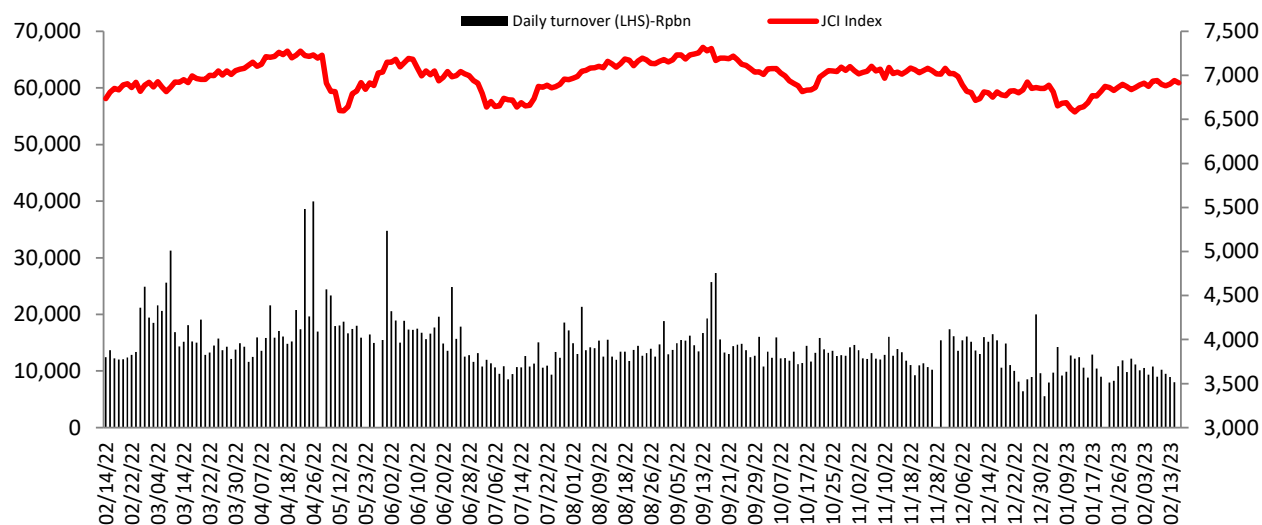
BOND MARKET

LACKLUSTER TRADING

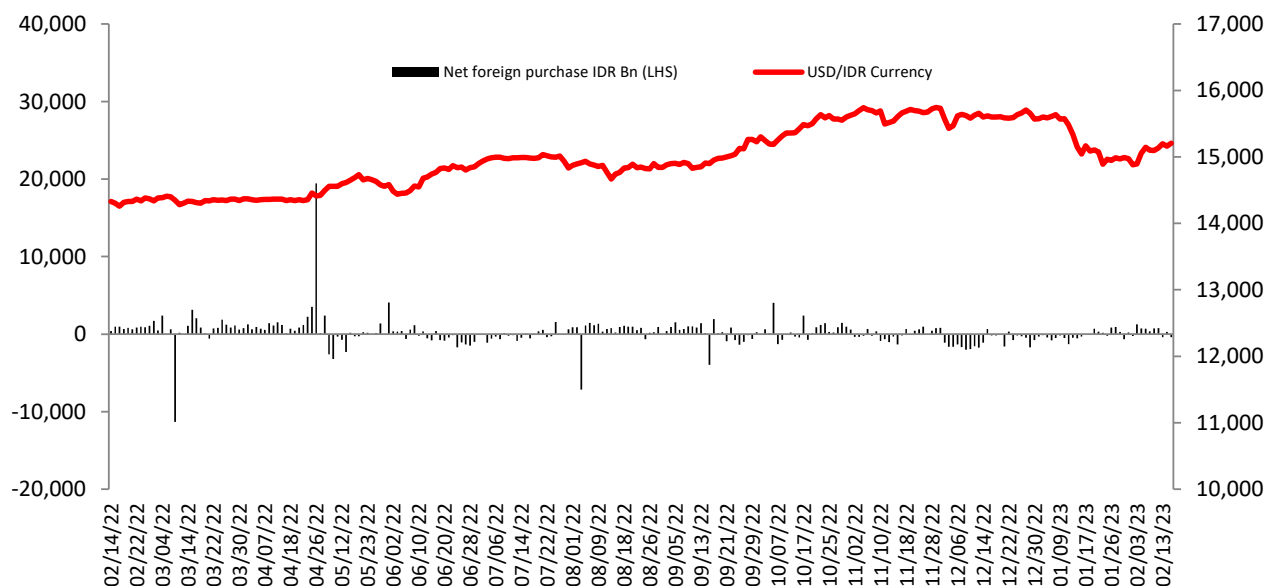
Bond market opened wider as price quotation continued its downward movement from yesterday following 10Y UST yield higher at 3.75%. Several selling activities were seen especially on 5Y and 10Y series but the trade volumes were small until the trading session end. Weakness in bond was in line with that in USD/IDR as the pair closed higher at 15,200/210. In the meantime, market waiting for BI rate announcement scheduled to be released tomorrow.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	96.1	(0.1)	(0.1)	5Y
FR82	FR0082 Govt	98.1	(0.3)	1.8	10Y
FR80	FR0080 Govt	97.6	(0.1)	1.3	15Y
FR83	FR0083 Govt	101.8	#VALUE!	1.5	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,914.5	(0.4)	0.9	
Thailand	SET Index	1,647.4	(0.3)	(1.3)	
Korean Stock Exch.	KOSPI Index	2,427.9	(1.5)	8.6	
Straight Times	FSSTI Index	3,280.8	(1.1)	0.9	
Kuala Lumpur	KLCI Index	1,488.2	0.3	(0.5)	
Philippines	PCOMP Index	6,822.1	0.5	3.9	
Nikkei	NKY Index	27,501.9	(0.4)	5.4	
Hang Seng	HSI Index	20,812.2	(1.4)	5.2	
MSCI-Asia pacific	MXAP Index	165.8	0.4	6.5	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,089.3	(0.5)	2.8	
S&P 500	SPX Index	4,136.1	(0.0)	7.7	
Nasdaq	CCMP Index	11,960.2	0.6	14.3	
FTSE 100	UKX Index	7,946.8	(0.1)	6.6	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	15,204.0	(0.3)	2.4
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	15,159.2	(0.4)	(3.6)
3 month	IDSWT3M Index	15,162.2	(0.4)	2.7
6 month	IDSWT6M Index	15,110.3	0.4	3.0
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	15,175.0	0.2	2.5
6 month	IDFWT6M Index	15,200.0	0.3	2.8

*price as of 2/14/2023


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* PT BNP Asset Management (address: Sequis Tower, 29th Floor, Jl. Jend. Sudirman Kav. 71, SCBD Lot 11B, Jakarta 12190 - INDONESIA).

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