



FOR PROFESSIONAL INVESTORS - 02/10/2021

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### REBOUNDED

JCI slightly strengthened and closed at 6,202 (+20 points or +0.33%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net outflow of IDR 265Bn today and rupiah was stabilized at IDR 13,983/USD.

Banking stocks were mixed as BBRI (+0.65%), MEGA (+1.93%), and PNB (+2.76%) closed higher, while BBNI (-0.4%) and BBCA (-0.86%) down. Consumer names were mixed as ICBP (+2.27%) and UNVR (+0.7%) in green, while GGRM (-0.71%), KAEF (-2.78%), and HMSP (-1.44%) weakened. Construction stocks were positive as WSKT (+3.95%), WIKA (+2.05%), PTPP (+2.6%), and ADHI (+2.74%) all rose. Infra names were mixed as TOWR (+5.39%) and TBIG (+3.32%) advanced, while JSMR (-1.55%) and PGAS (-1.75%) retreated. Other movers were ANTM (+7.33%), MIKA (+2.68%), TPIA (-4.66%), and SSMS (-3.96%).

Bank Indonesia (BI) has purchased Rp35.72tn of bonds issued in the primary market, to support government for 2021 State Budget financing. This consists of Rp13.1tn from the main auction and Rp22.6tn via green shoe option. As of 4 Feb 2021, gov't bonds ownership by BI reached Rp908tn.

### BOND MARKET

#### QUIET MARKET

It was a quiet trading for bond market today. Investors were comfortable stay sidelined lacking of any news to move the market. Bond prices ended the day hardly changed from yesterday level. At the end of the day, the yield curve was slid lower by about 1 – 3 bps. The benchmark series of 5Y/10Y/15Y/20Y closed at 5.24%/6.20%/6.20%/6.87% respectively.

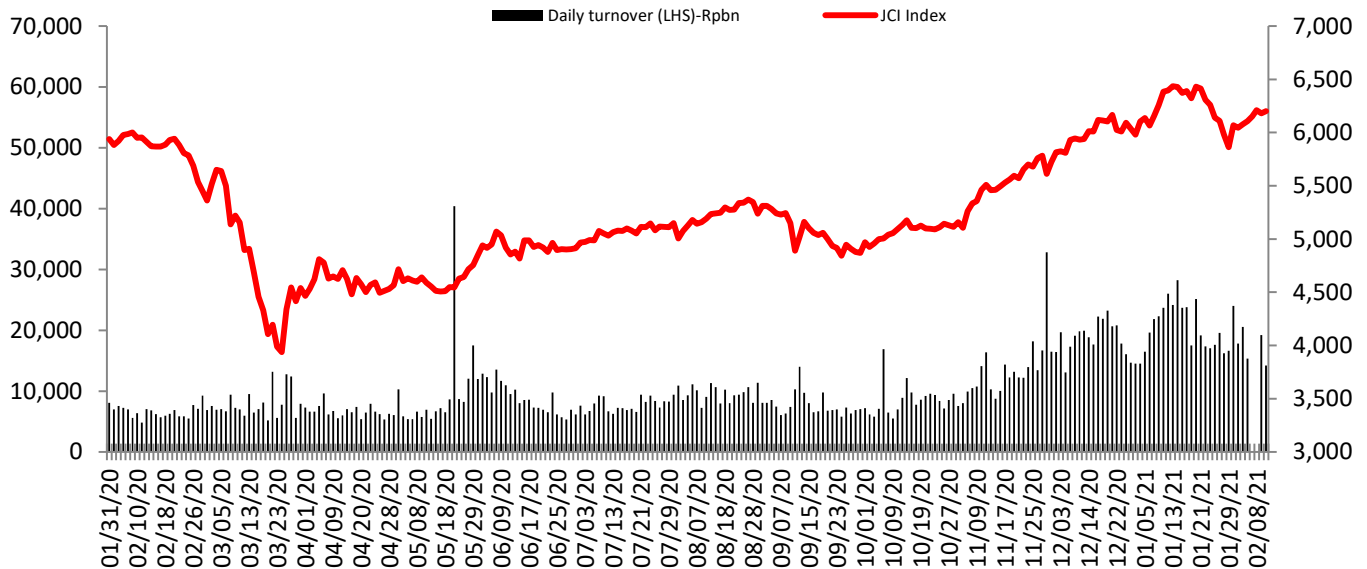


**BNP PARIBAS**  
ASSET MANAGEMENT

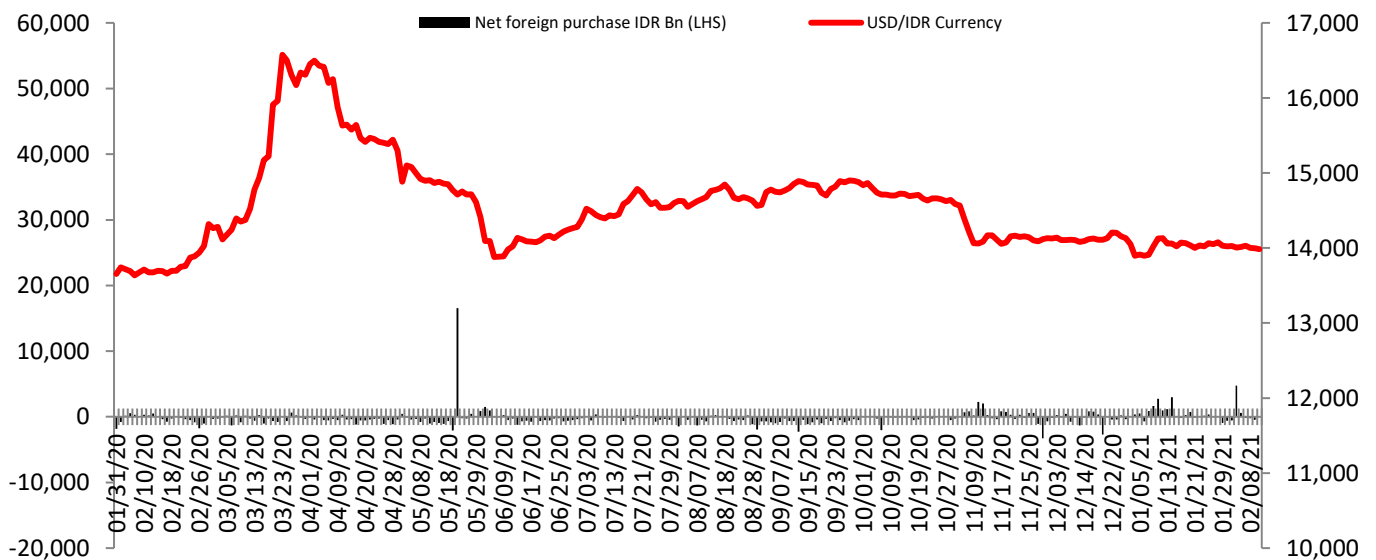
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## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.2	(0.0)	(0.5)	5Y
FR82	FR0082 Govt	102.2	(0.1)	(2.5)	10Y
FR80	FR0080 Govt	100.4	(0.0)		15Y
FR83	FR0083 Govt	107.0	0.0	(3.4)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,201.8	0.3	3.7	
Thailand	SET Index	1,515.0	(0.2)	4.5	
Korean Stock Exch.	KOSPI Index	3,100.6	0.5	7.9	
Straight Times	FSSTI Index	2,925.8	(0.3)	2.9	
Kuala Lumpur	KLCI Index	1,596.9	0.7	(1.9)	
Philippines	PCOMP Index	7,082.2	0.2	(0.8)	
Nikkei	NKY Index	29,562.9	0.2	7.7	
Hang Seng	HSI Index	30,038.7	1.9	10.3	
MSCI-Asia pacific	MXAP Index	216.1	0.6	8.1	
<u>Global Indices</u>					
Dow Jones	INDU Index	31,375.8	(0.0)	2.5	
S&P 500	SPX Index	3,911.2	(0.1)	4.1	
Nasdaq	CCMP Index	14,007.7	0.1	8.7	
FTSE 100	UKX Index	6,542.8	0.2	1.3	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	13,983.0	0.1	0.5
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,009.1	0.0	(0.6)
3 month	IDSWT3M Index	14,006.0	(0.3)	0.6
6 month	IDSWT6M Index	14,041.8	0.2	0.4
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,030.3	(0.4)	0.9
6 month	IDFWT6M Index	14,177.3	0.2	1.7
			(0.0)	(0.3)

\*price as of 2/9/2021



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