

FOR PROFESSIONAL INVESTORS - 09/08/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

RECOVER

JCI advanced and closed at 7,232 (+45 points or +0.63%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net inflow of IDR 1Tn today and rupiah slightly strengthened to IDR 14,898/USD.

Banking stocks were mixed as BBRI (+3.14%), BBNI (+2.33%), and BMRI (+0.85%) up, while MEGA (-0.92%) and BBCA (-0.3%) closed lower. Consumer names were mostly negative as ICBP (-0.29%), GGRM (-1.35%), INDF (-0.79%), and UNVR (-1.53%) all down, except MYOR (+1.7%). Telco stocks were positive as TLKM (+1.56%), EXCL (+3.05%), and ISAT (+3.6%) all up. Pulp & paper names were positive as INKP (+8.71%) and TKIM (+6.74%) all advanced. Other movers were TPIA (+5.15%), BRPT (+2.99%), PANI (-6.88%), and MEDC (-5.38%)

Secretary General of the Association of Indonesian Express, Postal and Logistics Delivery Service Companies (Asperindo) Trian Yuserman said the association recommended Asperindo members to increase their service rates by 25%.

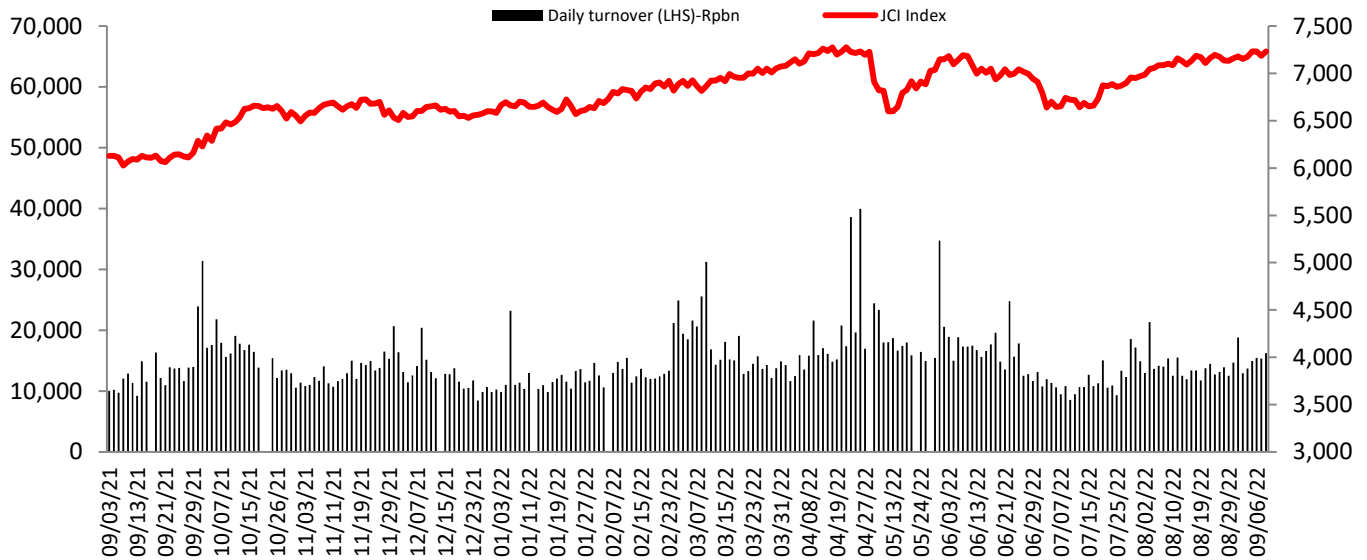
BOND MARKET

LOWER YIELD

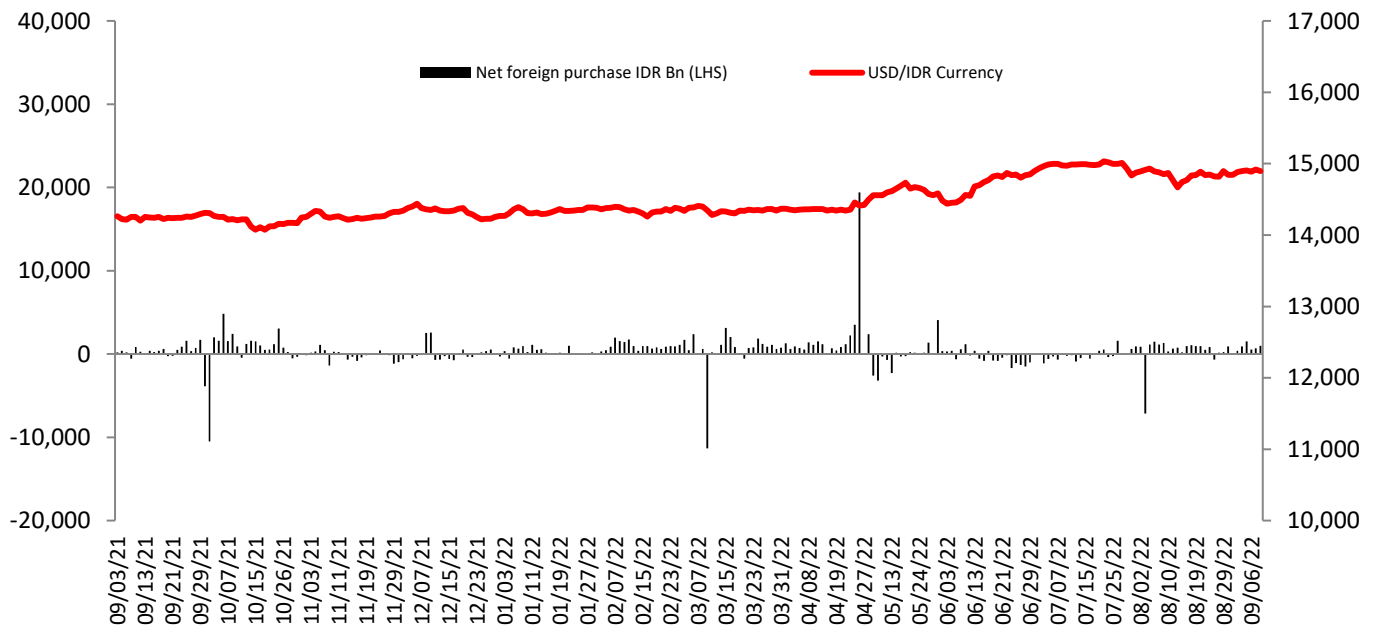
Indonesia bond market closed the day with lower yield around 5 – 10 bps followed by UST touched at 3.24% and positive sentiment from the booming demand for global bonds issued by the Indonesian government last night. Buying interest from interbank and local names remained thick in the air. Although we saw few profit takers came into the market. In the meantime, market players are waiting for ECB decision tonight. The 5Y/10Y/15Y/20Y closed the day at mid yield of 6.58%/7.15%/7.1%/7.17%

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	94.1	0.4	(6.8)	5Y
FR82	FR0082 Govt	94.6	0.2	(6.1)	10Y
FR80	FR0080 Govt	93.3	(0.1)		15Y
FR83	FR0083 Govt	99.5	0.0	(3.1)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,232.0	0.6	9.9	
Thailand	SET Index	1,640.0	0.0	(1.1)	
Korean Stock Exch.	KOSPI Index	2,384.3	0.3	(19.9)	
Straight Times	FSSTI Index	3,233.6	0.7	3.5	
Kuala Lumpur	KLCI Index	1,494.7	0.2	(4.6)	
Philippines	PCOMP Index	6,593.7	0.6	(7.4)	
Nikkei	NIKY Index	28,065.3	2.3	(2.5)	
Hang Seng	HSI Index	18,854.6	(1.0)	(19.4)	
MSCI-Asia pacific	MXAP Index	150.6	(1.3)	(22.0)	
<u>Global Indices</u>					
Dow Jones	INDU Index	31,581.3	1.4	(13.1)	
S&P 500	SPX Index	3,979.9	1.8	(16.5)	
Nasdaq	CCMP Index	11,791.9	2.1	(24.6)	
FTSE 100	UKX Index	7,252.3	0.2	(1.8)	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,898.0	0.1	(4.3)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,922.0	0.2	4.6
3 month	IDSWT3M Index	14,919.3	0.2	(4.5)
6 month	IDSWT6M Index	14,925.0	0.3	(4.6)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,891.2	(0.2)	(4.1)
6 month	IDFWT6M Index	14,917.0	(0.3)	(3.7)
			(0.3)	(3.9)

*price as of 9/8/2022



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