



FOR PROFESSIONAL INVESTORS - 02/02/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

DOWN

JCI advanced and closed at 6,708 (+77 points or +1.15%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net inflow of IDR 327Bn today and rupiah slightly strengthened to IDR 14,358/USD.

Banking stocks were mostly positive as BBKA (+2.3%), MEGA (+2.09%), BBNI (+0.68%), and PNB (+0.67%) all closed higher, except BBTN (-1.18%). Consumer names were mostly positive as KLBF (+3.05%), INDF (+1.19%), UNVR (+0.5%), and MYOR (+0.8%) all closed higher, except ICBP (-0.57%). Retailer stocks were positive as AMRT (+8.58%), MAPA (+10.92%), ACES (+2.83%), and MAPI (+3.21%) all in green. Construction names were positive as WSKT (+5.13%), WIKA (+2.42%), PTPP (+3.23%), and ADHI (+3.01%) all advanced. Other movers were BCAP (+30.56%), IPTV (+25.19%), STTP (-6.31%), and MEDC (-4.5%).

Indonesia Shopping Center Association (APPBI) noted that the mall traffic has started to decline since last week, due to the rising Covid-19 cases. Metropolitan Land mentioned that the traffic dropped by 10% MoM in Jan-22, compared to Dec-21.

BOND MARKET

AUCTION DAY

Post one day holiday yesterday, Indonesia bond market received mixed interest. Only few trades were seen throughout the day with light trading volume as most part of the trading day as HK and China still on holiday. Market witnessed two way trading flow particularly in belly to tail part of the curve. Prices moved in tight range with overall biddish market tone.

In today auction, received incoming bids totaling at IDR 72.07Tn. MoF managed to issuance IDR 25Tn as per target issuance. The series absorbed (against incoming bids) on the auction were IDR 1Tn (IDR 13.34Tn) 3mo SPN, IDR 2Tn (IDR 14.9Tn) 12mo SPN, IDR 7Tn (IDR 10.45Tn) 5Y FR90, IDR 6.4Tn (IDR 13.825Tn) 10Y FR91, IDR 0.55Tn (IDR 2.899Tn) 15Y FR93, IDR 7.4Tn (IDR 15.765Tn) 20Y FR92 and IDR 0.65Tn (IDR 0.891Tn) 30Y FR89 at weighted average yields of 2.38%, 2.84%, 5.20%, 6.41%, 6.44%, 6.90% and 6.90% respectively

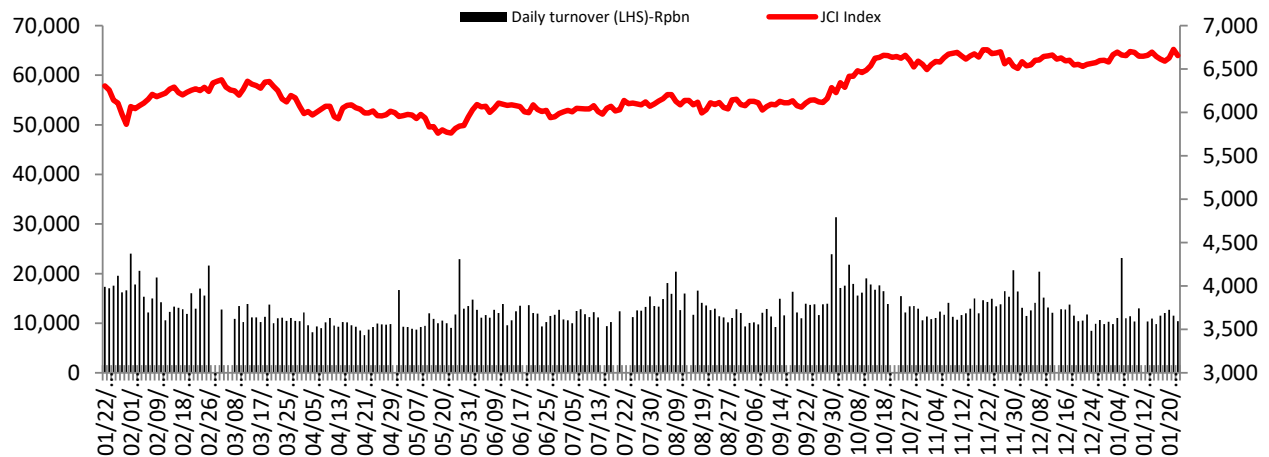


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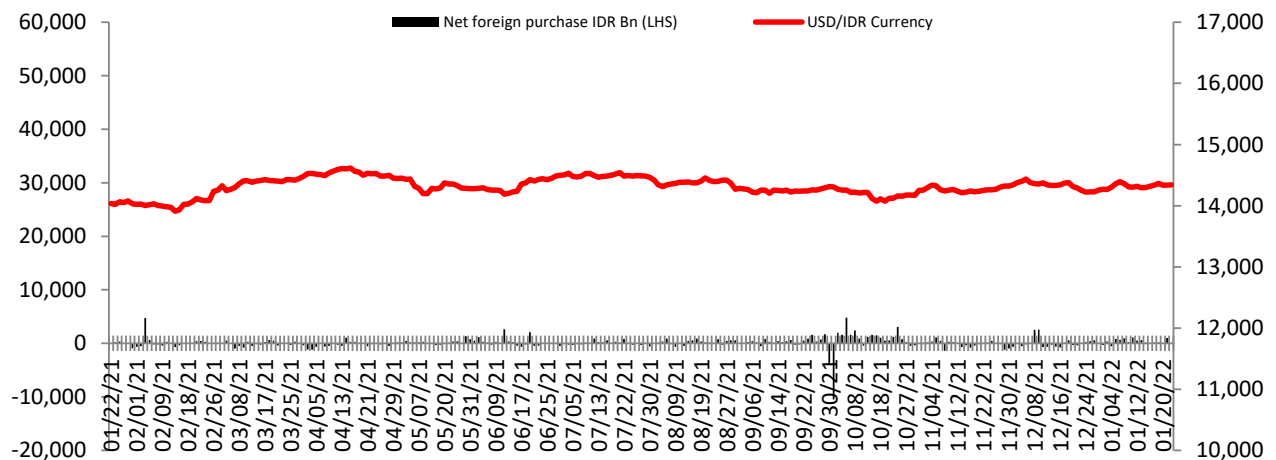
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



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EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	99.6	0.0	(1.3)	5Y
FR82	FR0082 Govt	99.6	0.0	(1.1)	10Y
FR80	FR0080 Govt	99.7	0.0		15Y
FR83	FR0083 Govt	102.1	0.0	(0.5)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,707.7	1.2	1.9	
Thailand	SET Index	1,667.8	0.4	0.6	
Korean Stock Exch.	KOSPI Index	2,663.3	1.9	(10.6)	
Straight Times	FSSTI Index	3,249.6	0.1	4.0	
Kuala Lumpur	KLCI Index	1,512.3	(0.5)	(3.5)	
Philippines	PCOMP Index	7,459.0	1.3	4.7	
Nikkei	NKY Index	27,533.6	1.7	(4.4)	
Hang Seng	HSI Index	23,802.3	1.1	1.7	
MSCI-Asia pacific	MXAP Index	185.5	0.4	(3.9)	
<u>Global Indices</u>					
Dow Jones	INDU Index	35,405.2	0.8	(2.6)	
S&P 500	SPX Index	4,546.5	0.7	(4.6)	
Nasdaq	CCMP Index	14,346.0	0.7	(8.3)	
FTSE 100	UKX Index	7,590.6	0.7	2.8	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,358.0	0.2	(0.7)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,390.1	0.0	0.9
3 month	IDSWT3M Index	14,376.2	(0.1)	(0.7)
6 month	IDSWT6M Index	14,380.7	(0.0)	(0.8)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,390.4	0.1	(0.6)
6 month	IDFWT6M Index	14,508.4	0.5	(0.9)
				(0.8)

*price as of 2/2/2022


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