

FOR PROFESSIONAL INVESTORS - 10/10/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Lower

JCI slightly weakened and closed at 6,994 (-32 points or -0.46%) today. Shares across regional markets were negative. Meanwhile, foreign investors recorded net outflow of IDR -722bn today and rupiah slightly weakened to IDR 15,313/USD.

Banking stocks were mixed as BBCA (+1.22%) and BDMN (+8.52%) rose, while MEGA (-1.82%), BMRI (-1.33%), and BBRI (-1.58%) weakened. Consumer names were mixed as KLBF (+2.71%), INDF (+0.82%), and ICBP (+0.56%) up, while SIDO (-1.4%) and UNVR (-0.83%) closed lower. Mining stocks were negative as ANTM (-1.29%), INCO (-1.84%), PTBA (-3.26%), ITMG (-4.34%), and ADRO (-5.31%) all down. Infra names were mostly positive as TOWR (+2.92%), PGAS (+3.99%), and JSMR (+0.3%) all up, except TBIG (-1.1%). Other movers were MEDC (+5.32%), PNLF (+5.13%), BIPI (-6.04%), and BUMI (-5.38%).

Ministry of Industry noted that currently there are 82 nickel smelters under construction. Investment in nickel smelters is predicted to increase in the coming year, which can support downstreaming that is currently being promoted by the government.

BOND MARKET

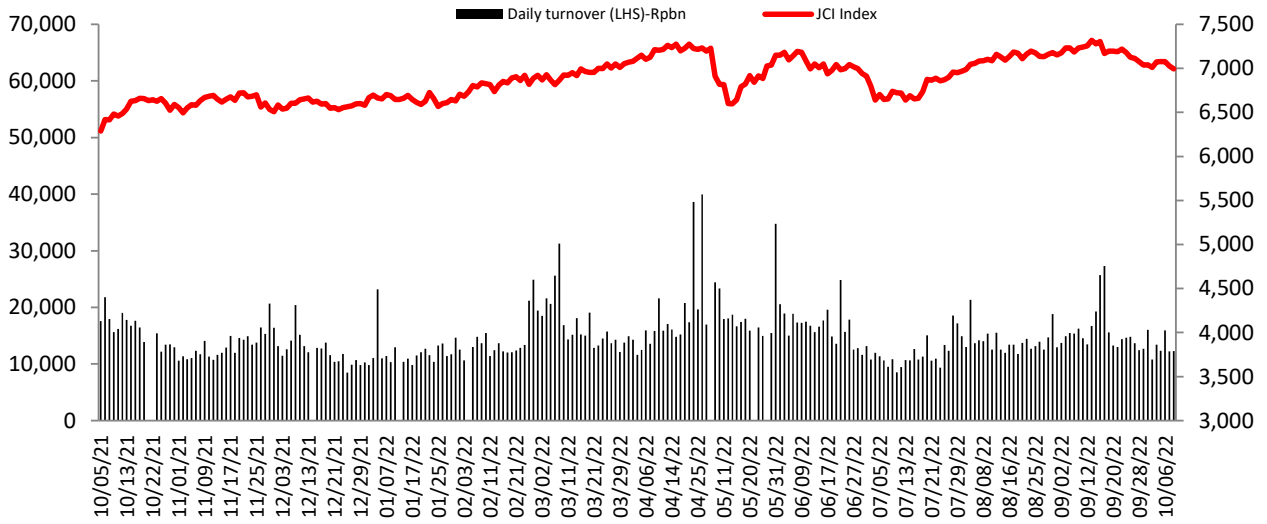
THIN TRADING

IDR bonds traded lower today on relatively thin trading volume post stronger than expected NFP print. Bond prices opened lower with wide spread, but traded within range throughout the day. Overall tone was quiet, probably due to US market holiday as well. Market players were seen reluctant to take firm position in this lackluster market.

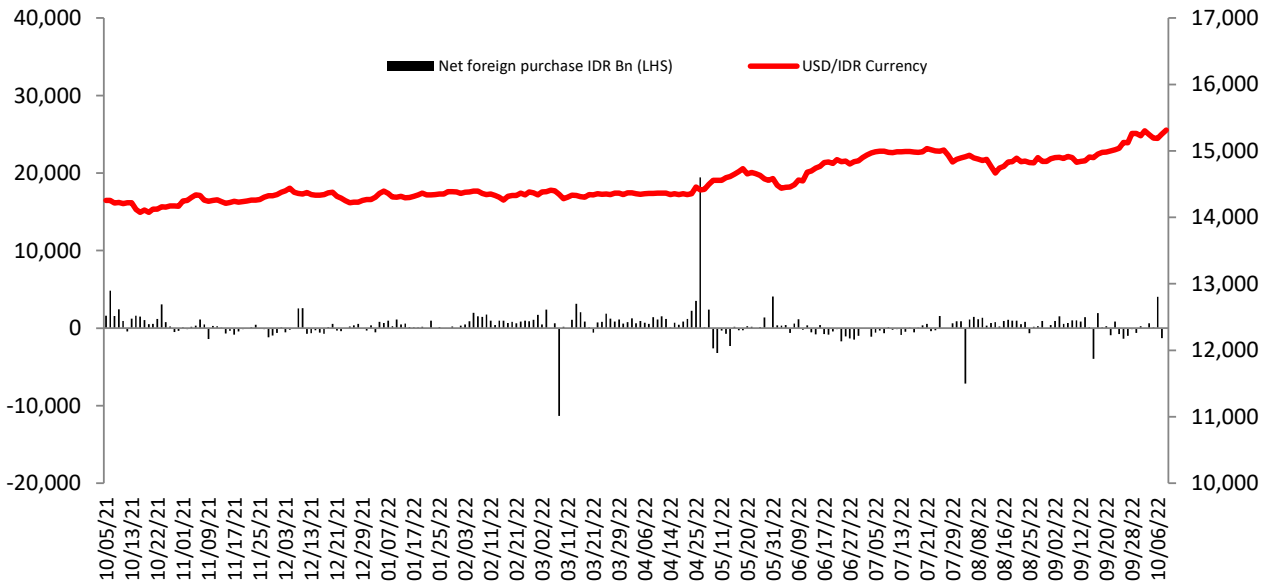
Total foreign ownership dropped to IDR 722.94tn on Oct 5, 2022 from previously IDR 730.26tn on Sept 30, 2022. Total outstanding IDR 5,908.41tn.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	93.8	(0.2)	(7.0)	5Y
FR82	FR0082 Govt	94.0	(0.3)	(6.7)	10Y
FR80	FR0080 Govt	92.5	(0.1)		15Y
FR83	FR0083 Govt	98.6	(0.2)	(3.9)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,994.4	(0.5)	6.3	
Thailand	SET Index	1,570.8	(0.6)	(5.2)	
Korean Stock Exch.	KOSPI Index	2,232.8	(0.2)	(25.0)	
Straight Times	FSSTI Index	3,113.8	(1.0)	(0.3)	
Kuala Lumpur	KLCI Index	1,406.0	(1.0)	(10.3)	
Philippines	PCOMP Index	5,832.6	(1.7)	(18.1)	
Nikkei	NKY Index	27,116.1	(0.7)	(5.8)	
Hang Seng	HSI Index	17,216.7	(3.0)	(26.4)	
MSCI-Asia pacific	MXAP Index	142.8	(1.3)	(26.1)	
<u>Global Indices</u>					
Dow Jones	INDU Index	29,296.8	(2.1)	(19.4)	
S&P 500	SPX Index	3,639.7	(2.8)	(23.6)	
Nasdaq	CCMP Index	10,652.4	(3.8)	(31.9)	
FTSE 100	UKX Index	6,937.7	(0.8)	(6.1)	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	15,313.0	(0.4)	(6.9)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	15,176.4	(0.8)	6.4
3 month	IDSWT3M Index	15,253.9	0.4	(6.9)
6 month	IDSWT6M Index	15,242.0	0.3	(6.8)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	15,267.3	0.4	(6.7)
6 month	IDFWT6M Index	15,318.0	0.4	(6.5)
			(0.4)	(6.6)

*price as of 10/8/2022

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