

FOR PROFESSIONAL INVESTORS - 03/14/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

INCHED UP

JCI slightly strengthened and closed at 6,952 (+30 points or +0.43%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net inflow of IDR 1.08Tn today and rupiah slightly weakened to IDR 14,333/USD.

Banking stocks were mostly positive as BBRI (+2.73%), BBKA (+1.57%), BMRI (+1.31%), and BBNI (+1.89%) all up, except MEGA (-3.11%). Consumer names were mostly positive as MYOR (+3.05%), KLBF (+0.93%), SIDO (+2%), and INDF (+0.83%) all rose, except GGRM (-0.97%). Mining stocks were negative as ITMG (-3.79%), PTBA (-4.89%), ANTM (-4.76%), INCO (-6.94%), and ADRO (-7%) all retreated. Material names were positive as BRPT (+3.47%) and TPIA (+1.42%) all rose. Other movers were FILM (+14.06%), BRMS (+12.42%), UNTR (-6.93%), and HRUM (-6.52%).

SoftBank Group founder Masayoshi Son will no longer be an investor in Indonesia's \$34 billion project to build the new capital in East Kalimantan as the country turns its focus on Middle Eastern and Chinese investors, Bloomberg reported on Friday.

BOND MARKET

SLOW DAY

Indonesia bond market was quiet for most part of the trading day. Market players turned defensive and stay sidelined ahead of government bond auction tomorrow. Limited flow was seen on the benchmark series throughout the day, which managed IDR bond market closed slightly lower. Limited trading was heard on the 10Y FR91 which trading 6.69% yield. The benchmark series 5Y/10Y/15Y/20Y closed at mid-yield of 5.55%/6.69%/6.67%/7.09% respectively.

Tomorrow, Indonesia Debt Management Office ("DMO") will hold its regular bond auction with IDR 20.00Tn target of issuance comprising of 3mo SPN, 12mo SPN, 5Y FR90, 10Y FR91, 15Y FR93, 20Y FR92 and 30Y FR89.

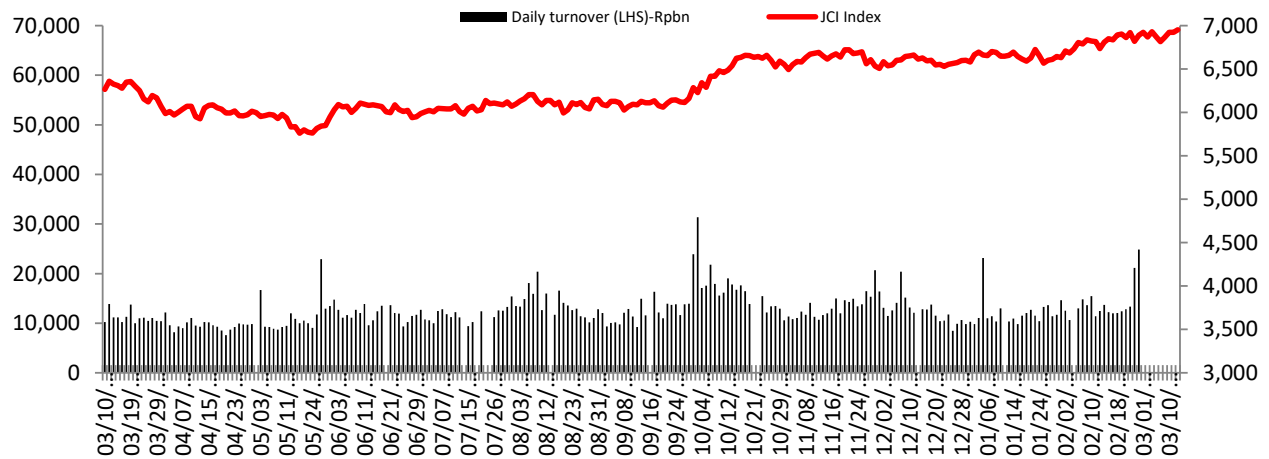


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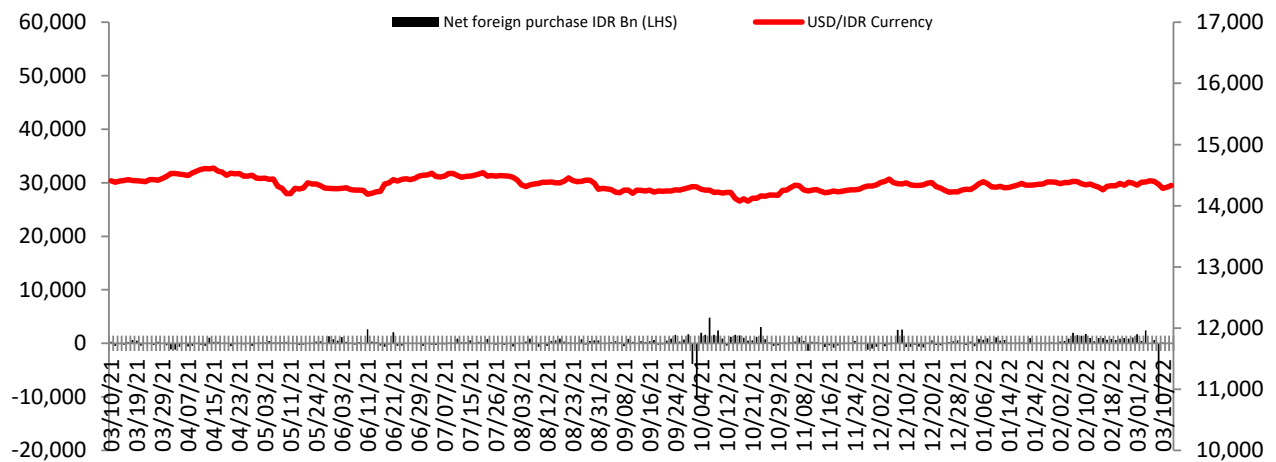
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



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EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	98.2	0.0	(2.7)	5Y
FR82	FR0082 Govt	97.6	0.0	(3.1)	10Y
FR80	FR0080 Govt	97.1	0.1		15Y
FR83	FR0083 Govt	100.3	0.2	(2.2)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,952.2	0.4	5.6	
Thailand	SET Index	1,655.9	(0.1)	(0.1)	
Korean Stock Exch.	KOSPI Index	2,645.7	(0.6)	(11.1)	
Straight Times	FSSTI Index	3,223.2	(0.8)	3.2	
Kuala Lumpur	KLCI Index	1,563.7	(0.3)	(0.2)	
Philippines	PCOMP Index	6,817.0	(4.2)	(4.3)	
Nikkei	NKY Index	25,307.9	0.6	(12.1)	
Hang Seng	HSI Index	19,531.7	(5.0)	(16.5)	
MSCI-Asia pacific	MXAP Index	171.3	(2.0)	(11.3)	
<u>Global Indices</u>					
Dow Jones	INDU Index	32,944.2	(0.7)	(9.3)	
S&P 500	SPX Index	4,204.3	(1.3)	(11.8)	
Nasdaq	CCMP Index	12,843.8	(2.2)	(17.9)	
FTSE 100	UKX Index	7,162.8	0.1	(3.0)	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,333.0	(0.2)	(0.6)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,370.0	(0.2)	0.8
3 month	IDSWT3M Index	14,298.9	(0.1)	(0.2)
6 month	IDSWT6M Index	14,306.6	0.1	(0.3)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,323.8	0.0	(0.1)
6 month	IDFWT6M Index	14,392.9	(0.3)	(0.1)
			(0.1)	(0.6)

*price as of 3/12/2022


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