



FOR PROFESSIONAL INVESTORS - 04/15/2021

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

INCHED UP

JCI slightly strengthened and closed at 6,080 (+29 points or +0.48%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net inflow of IDR 291Bn today and rupiah was stabilized at IDR 14,615/USD.

Banking stocks were mixed as BBRI (+1.38%) and BBNI (+1.27%) advanced, while BDMN (-1.82%), BMRI (-0.4%), and BBKA (-0.4%) corrected. Consumer names were mixed as UNVR (+1.59%), KLBK (+1.34%), and INDF (+1.14%) in green, while HMSP (-0.37%) and MYOR (-1.15%) retreated. Poultry stocks were positive as CPIN (+8.39%), JPFA (+4.23%), and MAIN (+5.23%) all inched higher. Mining names were negative as ADRO (-0.42%), ITMG (-1.24%), ANTM (-0.43%), PTBA (-2.07%), and INCO (-2.71%) all down. Other movers were MPRO (+24.53%), SUPR (+13.11%), ISAT (-3.36%), and TCPI (-3.1%).

Gov't will cut the final income tax on the bond interest from 15% to 10% for domestic taxpayers, effective in Aug-21.

BOND MARKET

MIXED FLOW

Indonesia bond market started the day wider and with offerish tone. In the morning session, sporadic selling interest was seen specially on 5Y and 10Y benchmark series. In the middle of the day, Government announced March Trade Balance data with better numbers compared to last month. Post the data announcement, market took a U-turn as few bottom fishers came into the market and erased the morning loss. Overall, yield lower by about 2 – 4 bps compared to yesterday closing.

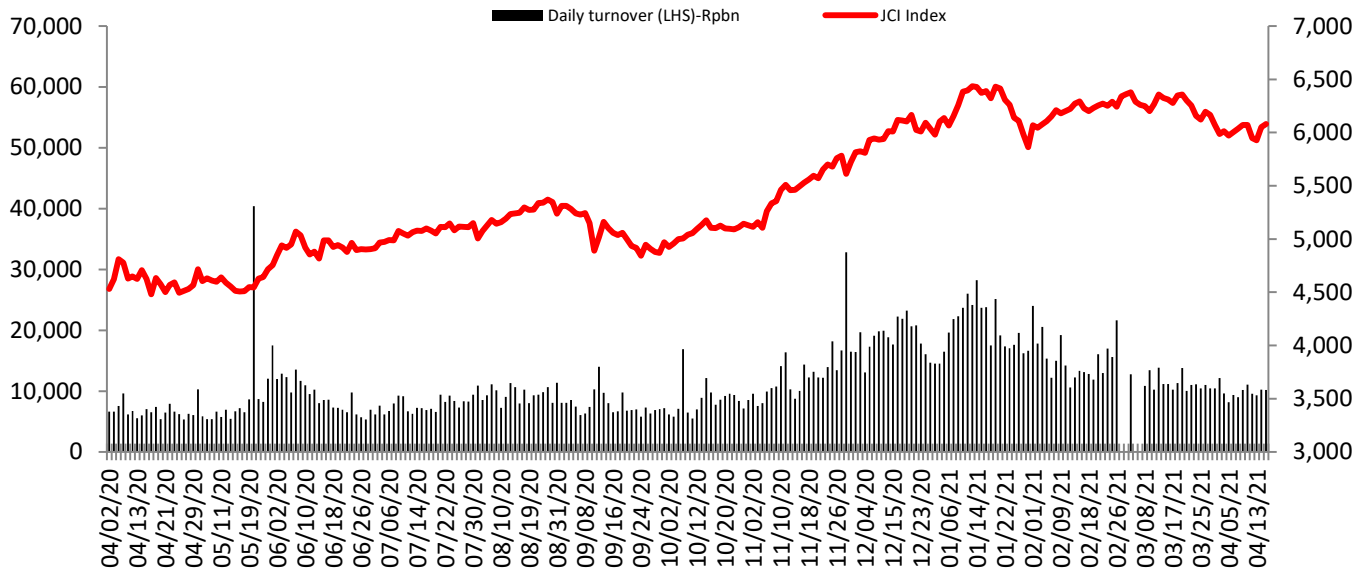


BNP PARIBAS
ASSET MANAGEMENT

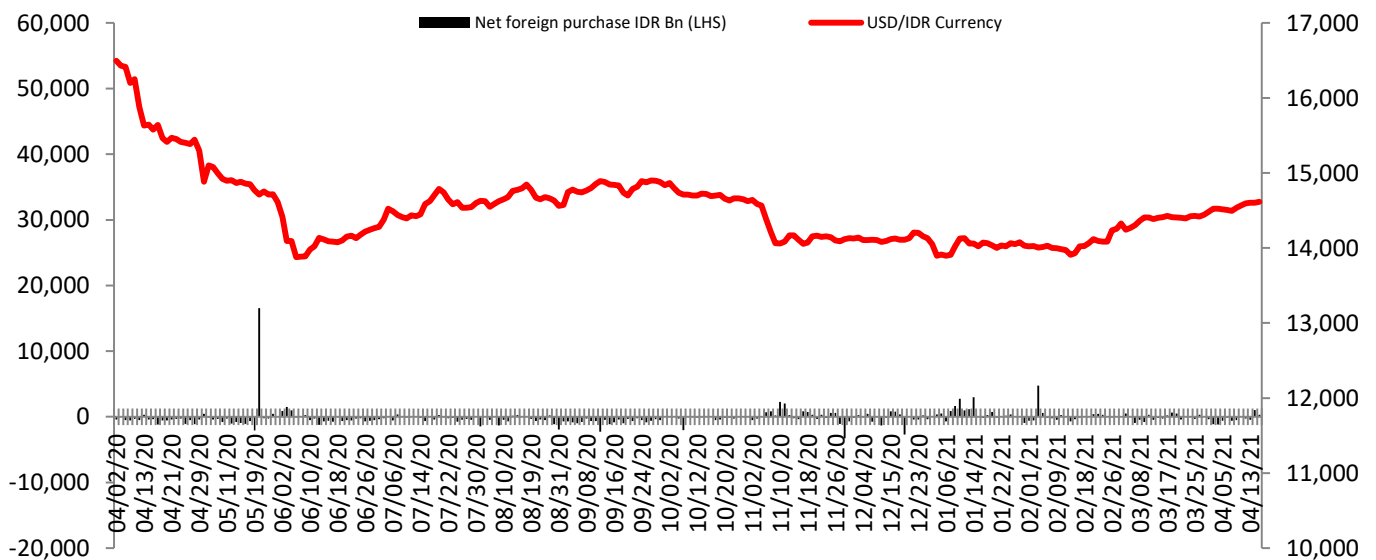
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	98.9	0.1	(2.8)	5Y
FR82	FR0082 Govt	99.7	0.1	(4.8)	10Y
FR80	FR0080 Govt	97.2	0.3		15Y
FR83	FR0083 Govt	101.9	0.0	(8.0)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,079.5	0.5	1.7	
Thailand	SET Index	1,541.1	(1.6)	6.3	
Korean Stock Exch.	KOSPI Index	3,194.3	0.4	11.2	
Straight Times	FSSTI Index	3,184.8	0.2	12.0	
Kuala Lumpur	KLCI Index	1,608.3	0.6	(1.2)	
Philippines	PCOMP Index	6,540.0	0.3	(8.4)	
Nikkei	NKY Index	29,642.7	0.1	8.0	
Hang Seng	HSI Index	28,793.1	(0.4)	5.7	
MSCI-Asia pacific	MXAP Index	207.2	0.6	3.6	
<u>Global Indices</u>					
Dow Jones	INDU Index	33,730.9	0.2	10.2	
S&P 500	SPX Index	4,124.7	(0.4)	9.8	
Nasdaq	CCMP Index	13,857.8	(1.0)	7.5	
FTSE 100	UKX Index	6,973.1	0.5	7.9	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,615.0	(0.1)	(3.9)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,627.0	0.1	3.8
3 month	IDSWT3M Index	14,630.0	(0.1)	(3.8)
6 month	IDSWT6M Index	14,625.1	(0.1)	(3.7)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,699.9	(0.0)	(3.8)
6 month	IDFWT6M Index	14,750.0	(0.1)	(2.3)
			(0.0)	(1.6)

*price as of 4/14/2021



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