



FOR PROFESSIONAL INVESTORS - 07/22/2021

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

STRONGLY UP

JCI advanced and closed at 6,138 (+108 points or +1.78%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net inflow of IDR 812Bn today and rupiah slightly strengthened to IDR 14,483/USD.

Banking stocks were positive as BBKA (+2.41%), BBRI (+2.09%), BMRI (+2.11%), BBNI (+5.1%), and MEGA (+1.59%) all in green. Consumer names were mixed as HMSP (+3.6%), ICBP (+3.82%), and GGRM (+0.76%) advanced, while MYOR (-1.29%) and UNVR (-1.95%) closed lower. Mining stocks were positive as ADRO (+7.66%), PTBA (+5.63%), ITMG (+7.17%), INDY (+8.81%), and INCO (+0.95%) all advanced. Properties names were positive as PWON (+5.24%), CTRA (+4.3%), BSDE (+3.16%), and SMRA (+4.46%) all up. Other movers were MASA (+24.71%), BSIM (+24.65%), HERO (-6.65%), and PRDA (-6.01%).

The government has prepared IDR8.8tn for the Wage Subsidy Program, granting citizens whose businesses are affected by the emergency PPKM and employees whose businesses are affected by the emergency PPKM (non-critical sectors) IDR1mn each

BOND MARKET

QUIET

It was a quiet trading for bond market today with prices move in a tight range. There was no trace of yesterday massive auction demand in the market as investors were comfortable stay sidelined lacking of any news to move the market. Nearing end of trading day, Bank Indonesia decided to keep its 7days reverse repo rate unchanged at 3.5% and the decision received relatively mute reaction from the market. The most traded series today, 6Y FR90 and 11 FR91. Overall yield curve closed flat.

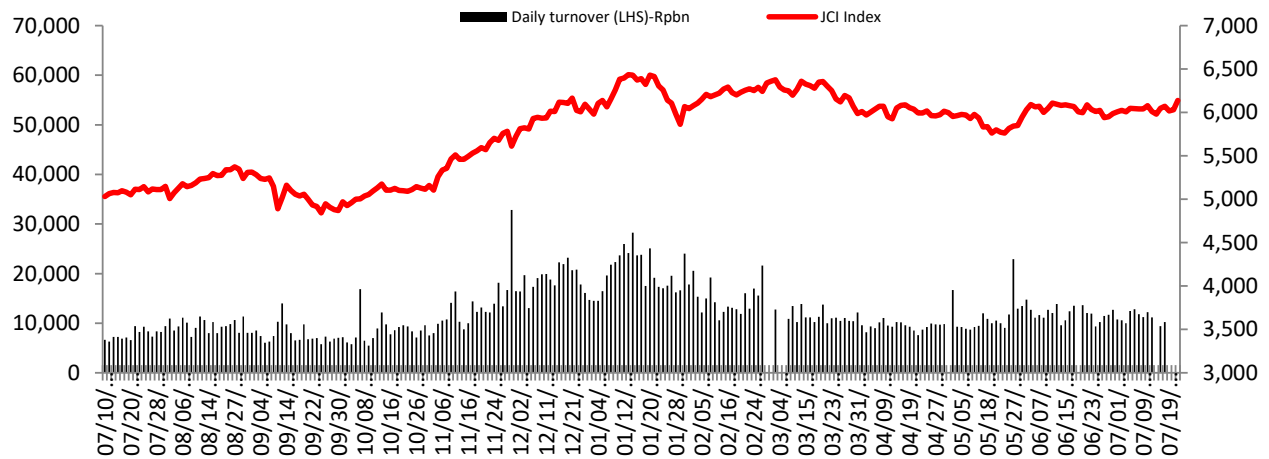


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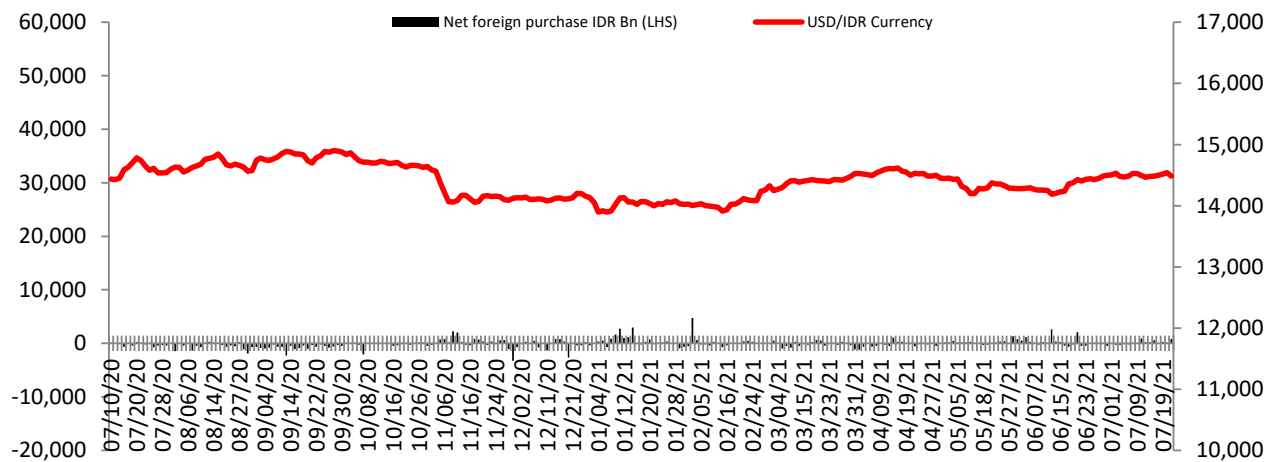
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



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EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.1	0.2	(0.6)	5Y
FR82	FR0082 Govt	101.6	0.1	(3.1)	10Y
FR80	FR0080 Govt	98.8	(0.1)		15Y
FR83	FR0083 Govt	104.3	0.0	(5.9)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,137.5	1.8	2.7	
Thailand	SET Index	1,552.4	0.7	7.1	
Korean Stock Exch.	KOSPI Index	3,250.2	1.1	13.1	
Straight Times	FSSTI Index	3,159.3	1.3	11.1	
Kuala Lumpur	KLCI Index	1,527.6	0.7	(6.1)	
Philippines	PCOMP Index	6,576.6	1.6	(7.9)	
Nikkei	NKY Index	27,548.0	0.6	0.4	
Hang Seng	HSI Index	27,723.8	1.8	1.8	
MSCI-Asia pacific	MXAP Index	201.0	0.2	0.5	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,798.0	0.8	13.7	
S&P 500	SPX Index	4,358.7	0.8	16.0	
Nasdaq	CCMP Index	14,632.0	0.9	13.5	
FTSE 100	UKX Index	7,002.8	0.1	8.4	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,483.0	0.4	(3.0)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,550.0	0.2	3.3
3 month	IDSWT3M Index	14,551.8	0.2	(3.2)
6 month	IDSWT6M Index	14,555.3	0.2	(3.2)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,596.4	0.2	(3.1)
6 month	IDFWT6M Index	14,694.6	0.5	(1.9)

*price as of 7/21/2021


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