

FOR PROFESSIONAL INVESTORS - 11/13/2021

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### TUMBLLED

JCI weakened and closed at 6,651 (-40 points or -0.6%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net inflow of IDR 53Bn today and rupiah slightly strengthened to IDR 14,236/USD.

Banking stocks were mostly negative as BBNI (-1.78%), BBRI (-0.71%), BMRI (-1.73%), and BBCA (-1.95%) all weakened, except MEGA (+1.8%). Consumer names were mostly positive as ICBP (+1.13%), KLBF (+1.26%), GGRM (+0.98%), and INDF (+0.4%) all in green, except UNVR (-1.29%). Construction stocks were negative as ADHI (-1.77%), PTPP (-1.19%), WIKA (-2.64%), and WSKT (-6.15%) all retreated. Pulp & paper names were negative as TKIM (-1.19%) and INKP (-1.45%) all closed lower. Other movers were BNBA (+24.78%), MTLA (+21.11%), BSIM (-6.85%), and BINA (-6.83%).

United Arab Emirates (UAE) signed an MoU for its plan to invest US\$10bn or Rp142.8tn on the development of the new capital city. All investment commitments would be realized through the Indonesia Investment Authority (INA). This investment is part of the total US\$44.6bn investment commitment from President Jokowi's recent visit to UAE.

### BOND MARKET

#### QUIET

US Treasury yield traded higher overnight as US CPI October data came higher than expected. Despite opening with 2-5bps higher yield than yesterday closing, Indonesia bond market was relatively calm today. Only few trades were seen throughout the day with light trading volume. Although the overall market tone was mixed, no significant price action took place. At the end of the day, bond market closed with yield slightly higher by 1-2bps from yesterday level. The yield of 5/10/15/20Y benchmark closed the day at mid-yield of 5.05%/6.16%/6.22%/6.89% respectively.

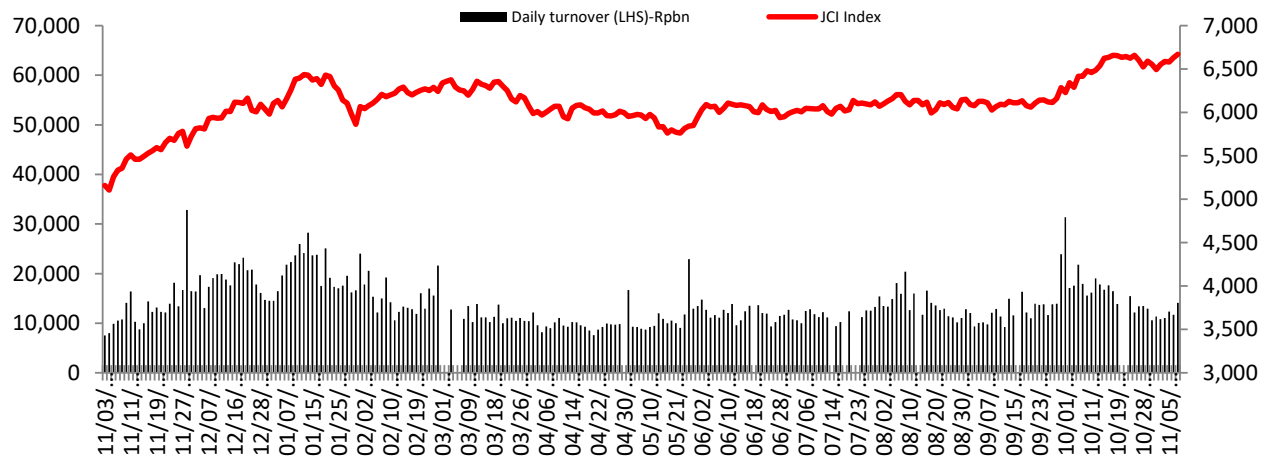


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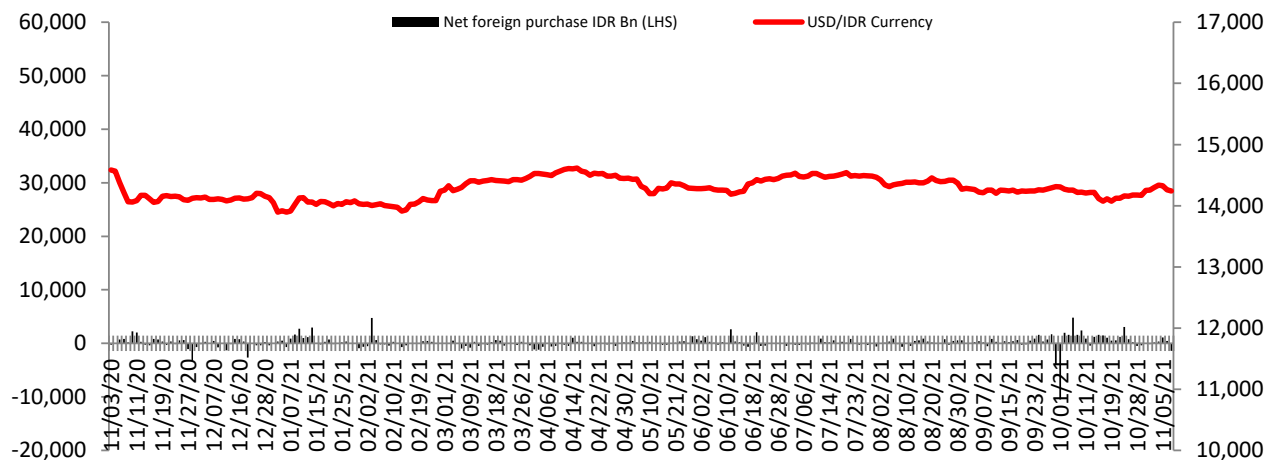
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## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.7	0.0	0.0	5Y
FR82	FR0082 Govt	102.2	(0.1)	(2.4)	10Y
FR80	FR0080 Govt	100.2	(0.0)		15Y
FR83	FR0083 Govt	106.3	(0.0)	(4.1)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,651.1	(0.6)	11.2	
Thailand	SET Index	1,633.9	0.1	12.7	
Korean Stock Exch.	KOSPI Index	2,968.8	1.5	3.3	
Straight Times	FSSTI Index	3,228.5	(0.3)	13.5	
Kuala Lumpur	KLCI Index	1,531.2	0.8	(5.9)	
Philippines	PCOMP Index	7,382.8	0.7	3.4	
Nikkei	NKY Index	29,610.0	1.1	7.9	
Hang Seng	HSI Index	25,328.0	0.3	(7.0)	
MSCI-Asia pacific	MXAP Index	198.2	0.2	(0.8)	
<u>Global Indices</u>					
Dow Jones	INDU Index	35,921.2	(0.4)	17.4	
S&P 500	SPX Index	4,649.3	0.1	23.8	
Nasdaq	CCMP Index	15,704.3	0.5	21.8	
FTSE 100	UKX Index	7,350.7	(0.5)	13.8	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,236.0	0.2	(1.3)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,281.7	0.3	1.4
3 month	IDSWT3M Index	14,273.3	0.2	(1.3)
6 month	IDSWT6M Index	14,290.0	0.3	(1.4)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,335.7	0.3	(1.2)
6 month	IDFWT6M Index	14,417.0	(0.1)	(0.0)

\*price as of 11/11/2021


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\* PT BNP Asset Management (address: Sequis Tower, 29<sup>th</sup> Floor, Jl. Jend. Sudirman Kav. 71, SCBD Lot 11B, Jakarta 12190 - INDONESIA).

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