

FOR PROFESSIONAL INVESTORS - 05/18/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

ADVANCED

JCI advanced and closed at 6,793 (+149 points or +2.24%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net outflow of IDR 281Bn today and rupiah slightly weakened to IDR 14,688/USD.

Banking stocks were positive as BBKA (+2.36%), BBNI (+3.55%), MEGA (+3.91%), BMRI (+0.64%), and PNBK (+3.05%) all closed higher. Consumer names were positive as UNVR (+4.69%), ICBP (+3.51%), HMSP (+1.46%), MYOR (+1.86%), and KAEF (+3.72%) all in green. Mining stocks were negative as INDY (-4.43%), ITMG (-2.4%), INCO (-2.41%), PTBA (-2.44%), and ADRO (-0.93%) all declined. Telco names were mixed as TLKM (+1.67%) in green, while EXCL (-2.87%) and ISAT (-5.83%) weakened. Other movers were ESSA (+9.62%), MDKA (+6.03%), EMTK (-6.97%), and ARTO (-6.91%).

The Ministry of Finance's Directorate General of Customs and Excise recorded that the total realization of excise revenue this year until the end of April was Rp78.67tn (+31% YoY).

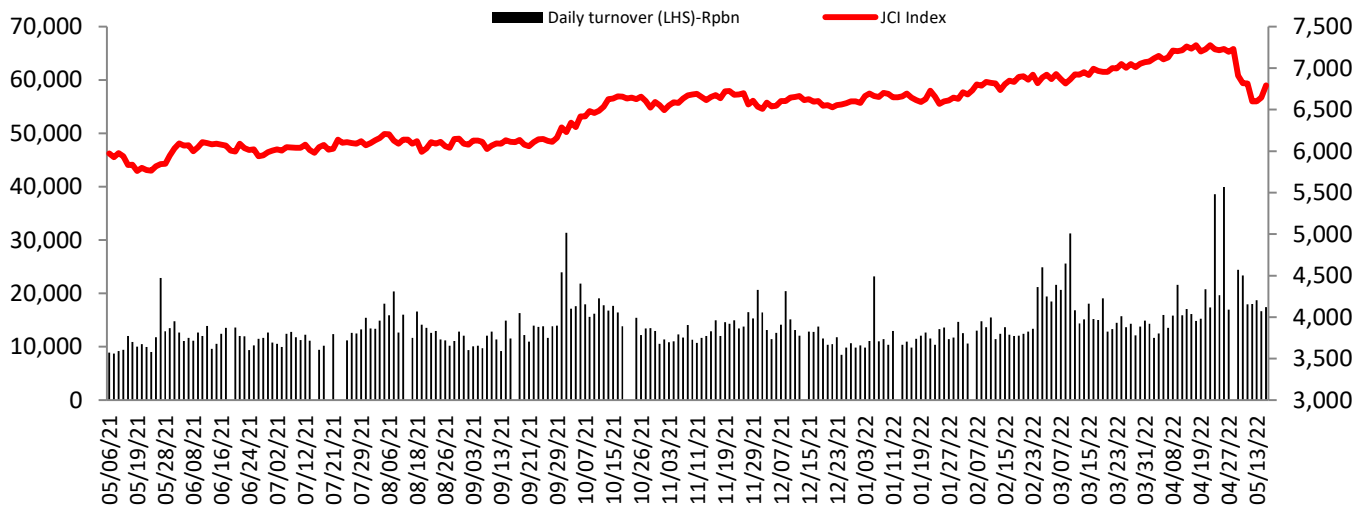
BOND MARKET

WITHIN RANGE

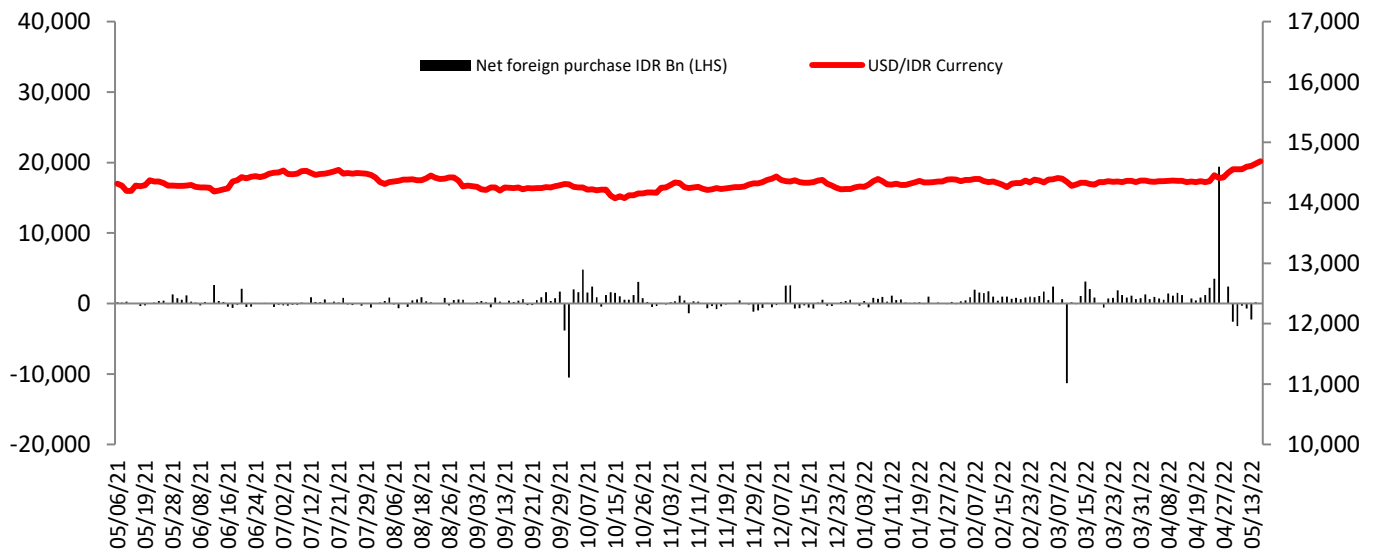
Indonesia bond market opened in wide spread today. Market trading was active, particularly in the morning session despite local currency weakened against USD. USD/IDR opened at range 14,640 – 14,650 today. However, we still heard several actions in the bond market, price movement was relatively within range. At the end of the day, the yield curve was slid lower by about 2-3bps. Trading activities were mainly done in 5-10Y area.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	93.6	0.3	(7.2)	5Y
FR82	FR0082 Govt	93.5	0.0	(7.2)	10Y
FR80	FR0080 Govt	89.9	(0.0)		15Y
FR83	FR0083 Govt	96.6	0.1	(5.9)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,793.4	2.2	3.2	
Thailand	SET Index	1,621.4	0.4	(2.2)	
Korean Stock Exch.	KOSPI Index	2,626.0	0.2	(11.8)	
Straight Times	FSSTI Index	3,225.4	0.7	3.3	
Kuala Lumpur	KLCI Index	1,554.9	0.4	(0.8)	
Philippines	PCOMP Index	6,727.6	2.0	(5.5)	
Nikkei	NKY Index	26,911.2	0.9	(6.5)	
Hang Seng	HSI Index	20,644.3	0.2	(11.8)	
MSCI-Asia pacific	MXAP Index	163.1	1.6	(15.6)	
<u>Global Indices</u>					
Dow Jones	INDU Index	32,654.6	1.3	(10.1)	
S&P 500	SPX Index	4,088.9	2.0	(14.2)	
Nasdaq	CCMP Index	11,984.5	2.8	(23.4)	
FTSE 100	UKX Index	7,520.7	0.0	1.8	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,688.0	(0.3)	(3.0)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,650.0	0.2	2.7
3 month	IDSWT3M Index	14,651.2	0.2	(2.6)
6 month	IDSWT6M Index	14,651.7	0.3	(2.7)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,667.3	0.1	(2.5)
6 month	IDFWT6M Index	14,710.6	0.2	(2.3)
			(0.3)	(5.8)

*price as of 5/18/2022

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