



FOR PROFESSIONAL INVESTORS - 06/16/2023

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

RECOVERED

JCI slightly strengthened and closed at 6,714 (+14 points or +0.21%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR 270Bn today and rupiah slightly weakened to IDR 14,945/USD.

Banking stocks were mixed as BMRI (+1.49%), BBNI (+1.39%), and BBTN (+1.59%) closed higher, while BBKA (-0.28%) and BBRI (-0.45%) corrected. Consumer names were mixed as KLBF (+1.46%), UNVR (+1.8%), and INDF (+0.34%) in green, while SIDO (-1.97%) and MYOR (-1.46%) declined. Mining stocks were positive as ADRO (+2.22%), PTBA (+4.31%), ITMG (+3.08%), INCO (+1.15%), and ANTM (+0.49%) all in green. Telco names were positive as TLKM (+0.5%), ISAT (+2.86%), and FREN (+5%) all in green. Other movers were CASA (+2.33%), BUMI (+1.77%), BBHI (-9.25%), and ARTO (-5.81%).

The banking sector recorded total deposits of Rp8,057tn as of Apr-23 (+0.1% MoM, +6.5% YoY). Rupiah deposits grew 1% MoM and 4.4% YoY to Rp6,846tn. Meanwhile, foreign currency deposits reached Rp1,211tn as of Apr-23 (-4.5% MoM, +19.9% YoY).

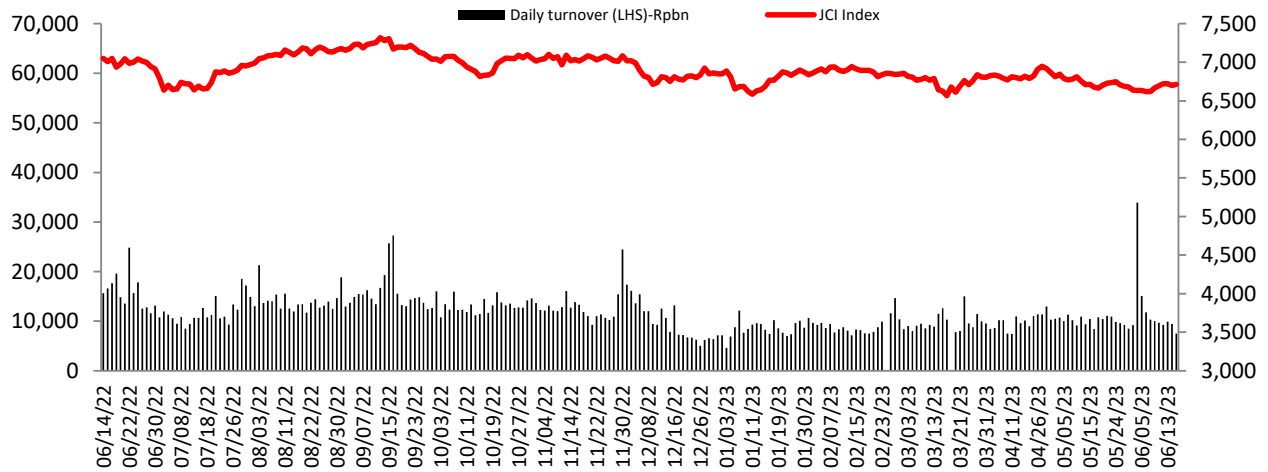
BOND MARKET

WEAKER

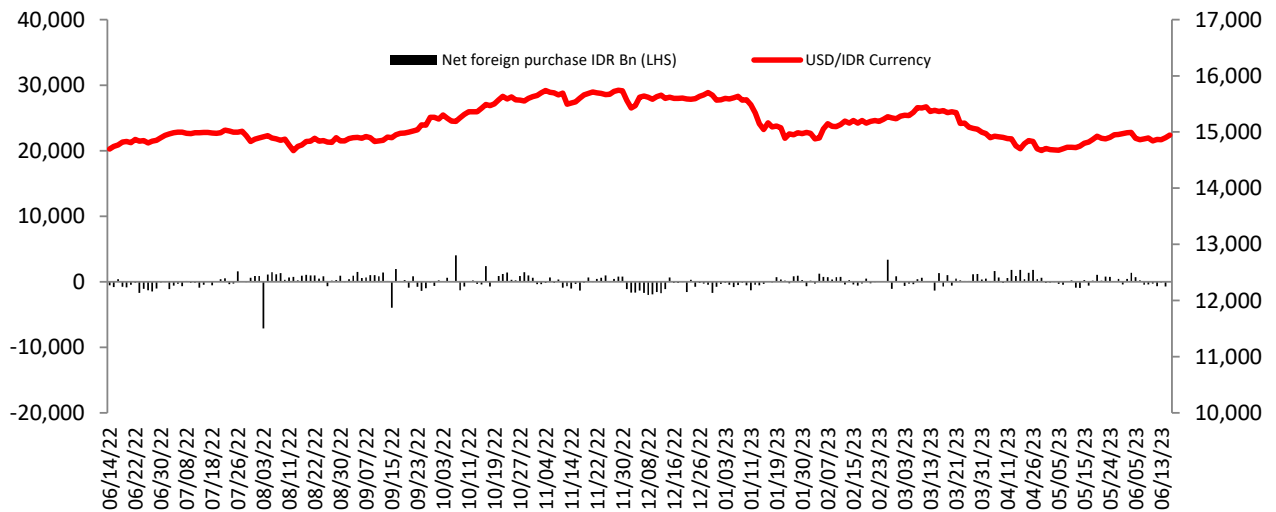
Indonesia bond market opened the day unchanged compare yesterday closing. In the morning session, bond market remained calm despite hawkish comment buy the Fed overnight. In the afternoon session post Government announced Indonesia's May trade balance, selling interest came to secondary market across the curve. Onshore foreign banks brought the yield higher by 3 – 8 bps. The yield of 5Y/10Y/15Y/20Y benchmark closed the day at mid-yield of 5.86%/6.31%/6.5%/6.56% respectively.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	98.2	(0.1)	2.1	5Y
FR82	FR0082 Govt	100.8	(0.1)	4.6	10Y
FR80	FR0080 Govt	102.8	0.0	6.7	15Y
FR83	FR0083 Govt	105.7	(0.0)	5.3	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,713.8	0.2	(2.0)	
Thailand	SET Index	1,557.7	(0.2)	(6.6)	
Korean Stock Exch.	KOSPI Index	2,608.5	(0.4)	16.6	
Straight Times	FSSTI Index	3,242.9	0.8	(0.3)	
Kuala Lumpur	KLCI Index	1,381.7	(0.3)	(7.6)	
Philippines	PCOMP Index	6,461.4	0.4	(1.6)	
Nikkei	NKY Index	33,485.5	(0.1)	28.3	
Hang Seng	HSI Index	19,828.9	2.2	0.2	
MSCI-Asia pacific	MXAP Index	168.4	0.6	8.1	
<u>Global Indices</u>					
Dow Jones	INDU Index	33,979.3	(0.7)	2.5	
S&P 500	SPX Index	4,372.6	0.1	13.9	
Nasdaq	CCMP Index	13,626.5	0.4	30.2	
FTSE 100	UKX Index	7,616.6	0.2	2.2	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,945.0	(0.3)	4.2
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,876.7	0.1	(5.4)
3 month	IDSWT3M Index	14,911.2	0.2	4.3
6 month	IDSWT6M Index	14,899.6	0.2	4.4
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,907.7	0.3	4.3
6 month	IDFWT6M Index	14,891.0	0.2	4.8
			(0.1)	

*price as of 6/14/2023

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* PT BNP Asset Management (address: Sequis Tower, 29th Floor, Jl. Jend. Sudirman Kav. 71, SCBD Lot 11B, Jakarta 12190 - INDONESIA).

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