

FOR PROFESSIONAL INVESTORS - 11/10/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Lower

JCI weakened and closed at 6,967 (-103 points or -1.46%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net outflow of IDR 897Bn today and rupiah slightly weakened to IDR 15,691/USD.

Banking stocks were negative as BBNI (-0.27%), MEGA (-0.93%), BMRI (-0.49%), BBKA (-0.85%), and BBRI (-2.58%) all weakened. Consumer names were mixed as MYOR (+5.49%) and KLBF (+1.02%) inched higher, while HMSP (-1.61%), GGRM (-2.54%), and INDF (-1.15%) corrected. Mining stocks were negative as INCO (-1.05%), INDY (-6.97%), ITMG (-3.7%), PTBA (-5.19%), and ADRO (-4.4%) all closed lower. Poultry names were negative as MAIN (-1.79%), JPFA (-0.74%), and CPIN (-4.64%) all down. Other movers were OMRE (+9.52%), CARS (+9.09%), MEDC (-6.87%), and ESSA (-6.76%).

The Ministry of Manpower has distributed the 2022 wage subsidy assistance to 10.32mn workers, equivalent to 80.3% of the total target.

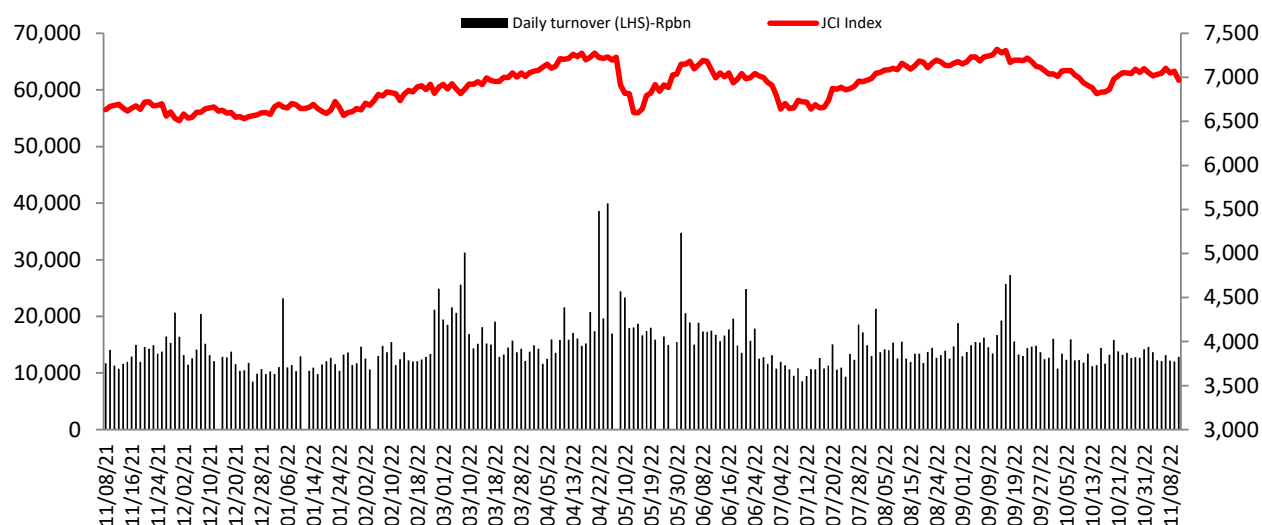
BOND MARKET

Muted

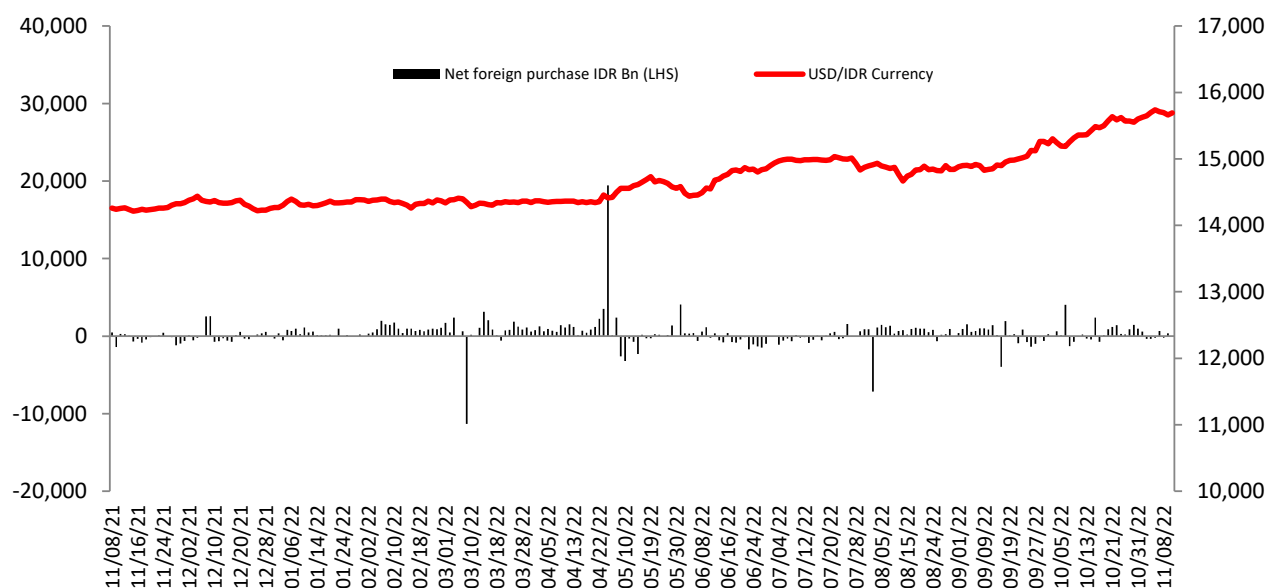
The bond market activity today was generally quiet as market seemed to stay sideline ahead of US CPI data release tonight. Selected buying in the morning on 5Y and 10Y off the run series (possibly due to short covering amid thin volume) slightly increased bond prices. However, profit taking actions soon kicked in and prices went back down. At least from our end, we saw no significant trades in the afternoon session. The benchmark of 5Y, 10Y and 15Y closed at yields of 7.07%, 7.28% and 7.02% respectively.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	92.6	0.0	(8.2)	5Y
FR82	FR0082 Govt	93.8	0.2	(6.9)	10Y
FR80	FR0080 Govt	93.9	(0.2)		15Y
FR83	FR0083 Govt	98.9	(0.5)	(3.6)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,966.8	(1.5)	5.9	
Thailand	SET Index	1,620.8	(0.1)	(2.2)	
Korean Stock Exch.	KOSPI Index	2,402.2	(0.9)	(19.3)	
Straight Times	FSSTI Index	3,173.2	0.2	1.6	
Kuala Lumpur	KLCI Index	1,449.7	0.2	(7.5)	
Philippines	PCOMP Index	6,167.6	(1.2)	(13.4)	
Nikkei	NKY Index	27,446.1	(1.0)	(4.7)	
Hang Seng	HSI Index	16,081.0	(1.7)	(31.3)	
MSCI-Asia pacific	MXAP Index	143.5	(0.3)	(25.7)	
<u>Global Indices</u>					
Dow Jones	INDU Index	32,513.9	(2.0)	(10.5)	
S&P 500	SPX Index	3,748.6	(2.1)	(21.4)	
Nasdaq	CCMP Index	10,353.2	(2.5)	(33.8)	
FTSE 100	UKX Index	7,283.7	(0.2)	(1.4)	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	15,691.0	(0.2)	(9.2)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	15,644.0	(0.2)	9.7
3 month	IDSWT3M Index	15,691.0	(0.0)	(9.9)
6 month	IDSWT6M Index	15,651.9	(0.2)	(9.7)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	15,665.5	(0.1)	(9.5)
6 month	IDFWT6M Index	15,820.0	0.1	(10.0)
				(9.4)

*price as of 11/10/2022


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