



FOR PROFESSIONAL INVESTORS - 03/01/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

INCHED UP

JCI slightly strengthened and closed at 6,921 (+33 points or +0.48%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net inflow of IDR 1.7Tn today and rupiah slightly strengthened to IDR 14,337/USD.

Banking stocks were mixed as BBRI (+1.76%) and MEGA (+5.21%) closed higher, while BBTN (-1.97%), BBNI (-0.94%), and BMRI (-0.65%) declined. Consumer names were negative as GGRM (-0.48%), INDF (-0.4%), MYOR (-1.43%), ICBP (-2.94%), and KLBF (-3.95%) all closed lower. Mining stocks were mostly positive as ADRO (+5.31%), INDY (+14.35%), ITMG (+3.66%), and ANTM (+1.8%) all inched higher, except INCO (-2.78%). Material names were positive as TPIA (+3.05%) and BRPT (+1.69%) all inched higher. Other movers were BRIS (+7.81%), EMTK (+6.76%), GEMS (-6.85%), and BINA (-4.94%).

The government will drop the quarantine requirement for foreign travelers coming to Bali starting on March 14 in a trial designed to attract visitors to Indonesia's main tourist attraction, a senior minister said on Sunday. Currently, Indonesia implements a five-day quarantine requirement for anyone arriving from abroad.

BOND MARKET

QUIET

The bond market was quiet for most part of the trading day although the overall sentiment was quiet bleak with 10 UST yield at 1.97%. Potential of additional supply next week hindered bidders from putting aggressive. Next week, there will be fresh supply on Tuesday, Mar 01st as Indonesia Debt Management Office ("DMO") will hold its conventional bond auction with IDR 23Tn target of issuance comprising of 3mo SPN, 12mo SPN, 5Y FR90, 10Y FR91, 15Y FR93, 20Y FR92 and 30Y FR89. In the previous conventional auction, incoming bids reached IDR 76.772Tn and DMO issued IDR 23Tn.

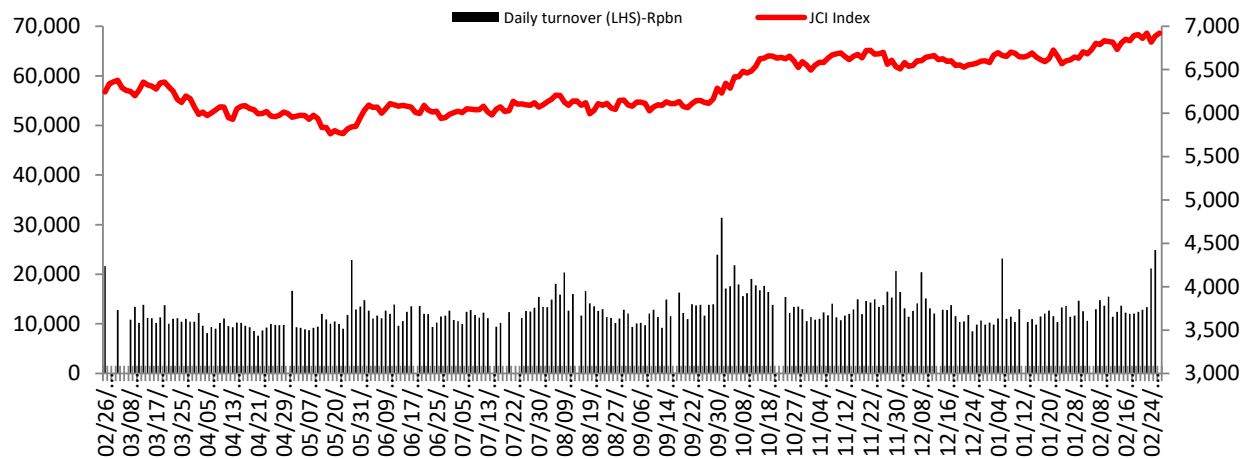


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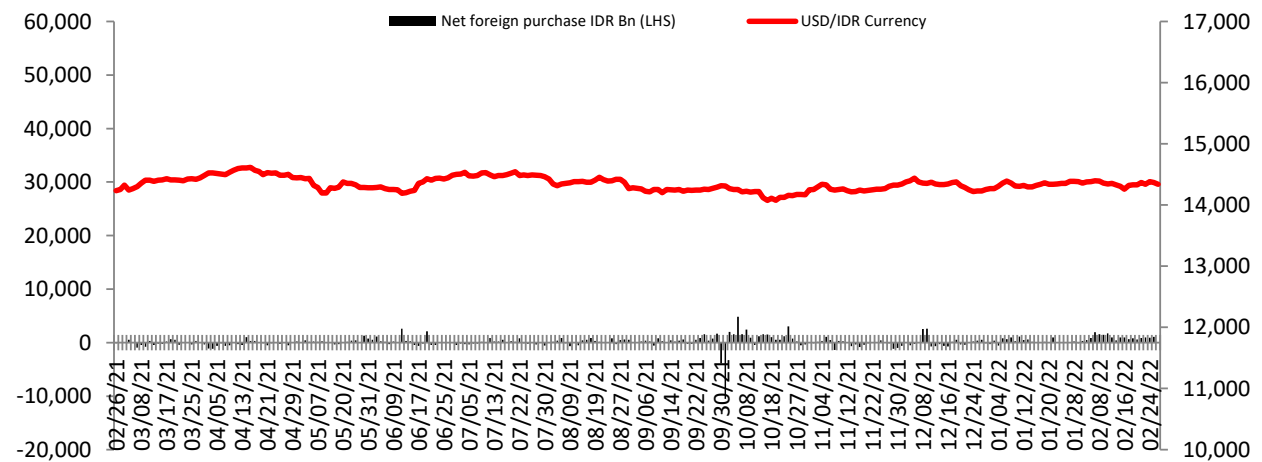
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

| | Bloomberg Code | Closed | % Chg. D-D | % Chg. YTD | Tenor |
|-----------------------|----------------|----------|------------|------------|-------|
| <u>Bonds</u> | | | | | |
| FR81 | FR0081 Govt | 99.0 | (0.1) | (1.9) | 5Y |
| FR82 | FR0082 Govt | 99.1 | 0.0 | (1.7) | 10Y |
| FR80 | FR0080 Govt | 98.9 | (0.2) | | 15Y |
| FR83 | FR0083 Govt | 102.4 | (0.0) | (0.2) | 20Y |
| <u>Asia Pacific</u> | | | | | |
| Jakarta Composite | JCI Index | 6,921.4 | 0.5 | 5.2 | |
| Thailand | SET Index | 1,694.3 | 0.5 | 2.2 | |
| Korean Stock Exch. | KOSPI Index | 2,699.2 | 0.8 | (9.4) | |
| Straight Times | FSSTI Index | 3,278.6 | 1.1 | 5.0 | |
| Kuala Lumpur | KLCI Index | 1,596.4 | (0.7) | 1.8 | |
| Philippines | PCOMP Index | 7,404.6 | 1.3 | 4.0 | |
| Nikkei | NKY Index | 26,844.7 | 1.2 | (6.8) | |
| Hang Seng | HSI Index | 22,761.7 | 0.2 | (2.7) | |
| MSCI-Asia pacific | MXAP Index | 182.3 | 0.5 | (5.6) | |
| <u>Global Indices</u> | | | | | |
| Dow Jones | INDU Index | 33,892.6 | (0.5) | (6.7) | |
| S&P 500 | SPX Index | 4,373.9 | (0.2) | (8.2) | |
| Nasdaq | CCMP Index | 13,751.4 | 0.4 | (12.1) | |
| FTSE 100 | UKX Index | 7,415.9 | (0.6) | 0.4 | |

| | Bloomberg Code | IDR | % Chg. D-D | % Chg. YTD |
|--------------------|----------------|----------|------------|------------|
| Spot IDR | IDR Curncy | 14,337.0 | 0.2 | (0.6) |
| <u>Swap-IDR</u> | | | | |
| 1 month | IDSWT1M Index | 14,345.0 | (0.1) | 0.6 |
| 3 month | IDSWT3M Index | 14,365.7 | (0.1) | (0.6) |
| 6 month | IDSWT6M Index | 14,365.8 | (0.1) | (0.7) |
| <u>Forward-IDR</u> | | | | |
| 3 month | IDFWT3M Index | 14,396.2 | (0.0) | (0.6) |
| 6 month | IDFWT6M Index | 14,458.0 | (0.1) | (0.5) |
| | | | | (0.1) |

*price as of 3/1/2022


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