



FOR PROFESSIONAL INVESTORS - 11/11/2021

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

EDGED HIGHER

JCI slightly strengthened and closed at 6,691 (+8 points or +0.12%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 246Bn today and rupiah was stabilized at IDR 14,263/USD.

Banking stocks were mixed as BMRI (+1.05%), BBCA (+0.33%), and BBTN (+0.85%) closed higher, while MEGA (-1.18%) and BBNI (-0.71%) retreated. Consumer names were mixed as UNVR (+6.64%), HMSP (+3.5%), and GGRM (+1.52%) advanced, while ICBP (-0.56%) and KLBF (-2.15%) closed lower. Properties stocks were positive as BSDE (+3.08%), PWON (+1.92%), CTRA (+0.9%), and LPKR (+1.41%) all up. Telco names were negative as EXCL (-0.99%), FREN (-1.74%), and TLKM (-1.35%) all closed lower. Other movers were TMAS (+24.48%), BSSR (+24.22%), BBKP (-6.77%), and POLL (-6.59%).

GIIAS 2021 to take place today (11/11) – Gaikindo Indonesia International Auto Show (GIIAS) is back and will take place on 11 to 21 November 2021 at Indonesia Convention Exhibition, BSD City, Tangerang.

BOND MARKET

QUIET

US Treasury yield traded higher overnight as US CPI October data came higher than expected. Despite opening with 2-5bps higher yield than yesterday closing, Indonesia bond market was relatively calm today. Only few trades were seen throughout the day with light trading volume. Although the overall market tone was mixed, no significant price action took place. At the end of the day, bond market closed with yield slightly higher by 1-2bps from yesterday level. The yield of 5/10/15/20Y benchmark closed the day at mid-yield of 5.05%/6.16%/6.22%/6.89% respectively.

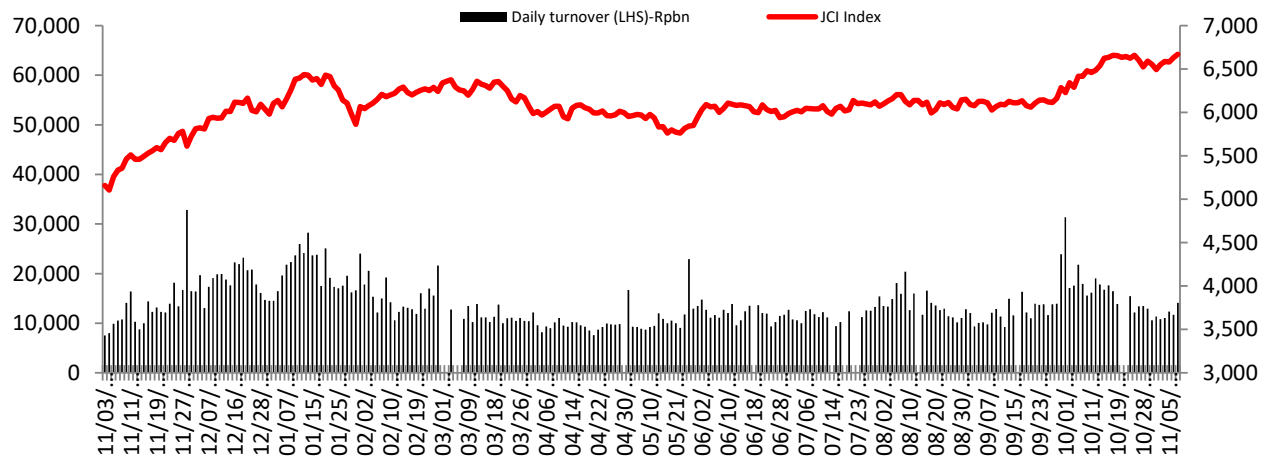


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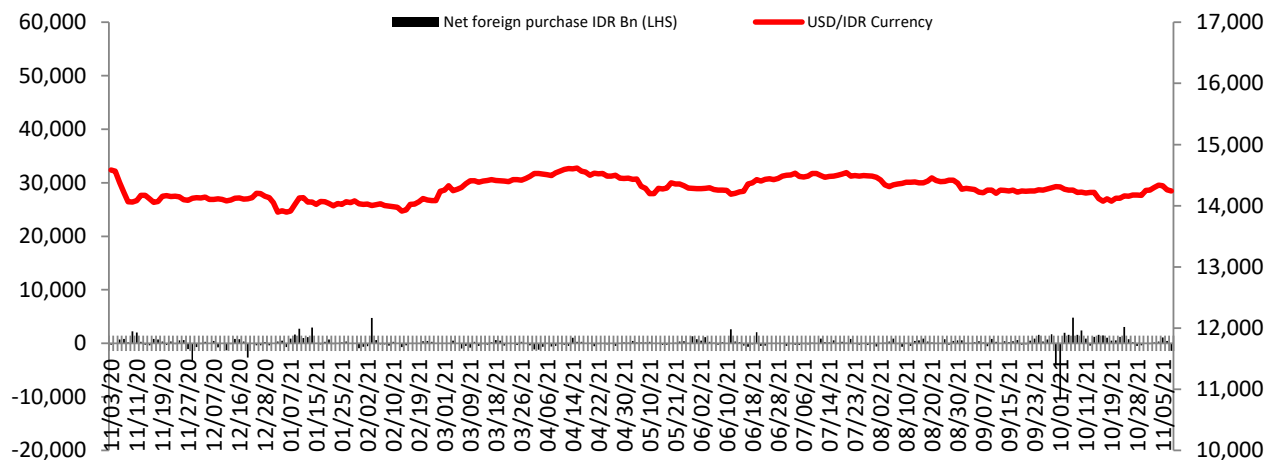
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.7	(0.0)	0.0	5Y
FR82	FR0082 Govt	102.3	(0.1)	(2.3)	10Y
FR80	FR0080 Govt	100.3	0.0		15Y
FR83	FR0083 Govt	106.3	(0.0)	(4.0)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,691.3	0.1	11.9	
Thailand	SET Index	1,632.4	0.1	12.6	
Korean Stock Exch.	KOSPI Index	2,924.9	(0.2)	1.8	
Straight Times	FSSTI Index	3,238.1	0.2	13.9	
Kuala Lumpur	KLCI Index	1,518.9	(0.1)	(6.7)	
Philippines	PCOMP Index	7,331.7	(0.6)	2.7	
Nikkei	NKY Index	29,277.9	0.6	6.7	
Hang Seng	HSI Index	25,248.0	1.0	(7.3)	
MSCI-Asia pacific	MXAP Index	197.8	(0.4)	(1.0)	
<u>Global Indices</u>					
Dow Jones	INDU Index	36,079.9	(0.7)	17.9	
S&P 500	SPX Index	4,646.7	(0.8)	23.7	
Nasdaq	CCMP Index	15,622.7	(1.7)	21.2	
FTSE 100	UKX Index	7,369.7	0.4	14.1	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,263.0	(0.1)	(1.5)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,245.0	(0.0)	1.1
3 month	IDSWT3M Index	14,247.5	(0.0)	(1.1)
6 month	IDSWT6M Index	14,248.9	0.1	(1.1)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,292.7	0.2	(0.9)
6 month	IDFWT6M Index	14,428.0	(0.7)	(0.1)

*price as of 11/10/2021


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