



FOR PROFESSIONAL INVESTORS - 05/30/2022

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### REBOUNDED

JCI slightly strengthened and closed at 7,038 (+11 points or +0.16%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net inflow of IDR 7.4bn today and rupiah slightly strengthened to IDR 14,558/USD.

Banking stocks were mixed as BMRI (+1.23%), PNBN (+11.27%), and MEGA (+0.86%) rose, while BBTN (-0.3%) and BBRI (-2.42%) closed lower. Poultry names were positive as CPIN (+3.66%), JPFA (+3.97%), and MAIN (+3.31%) all in green. Consumer stocks were mixed as KLBF (+1.24%), HMSP (+2.8%), and INDF (+0.39%) rose, while ICBP (-0.87%) and UNVR (-2.31%) down. Pulp & paper names were positive as INKP (+4.21%) and TKIM (+6.64%) all up. Other movers were SMGR (+7.09%), SMMA (+5.03%), ESSA (-6.69%), and MIKA (-6.69%).

Indonesia's Ministry of Finance until 26-May reported a IDR679.99tn realization of tax revenues, amounting to 53.04% of the 2022 State Budget target of IDR1,265tn.

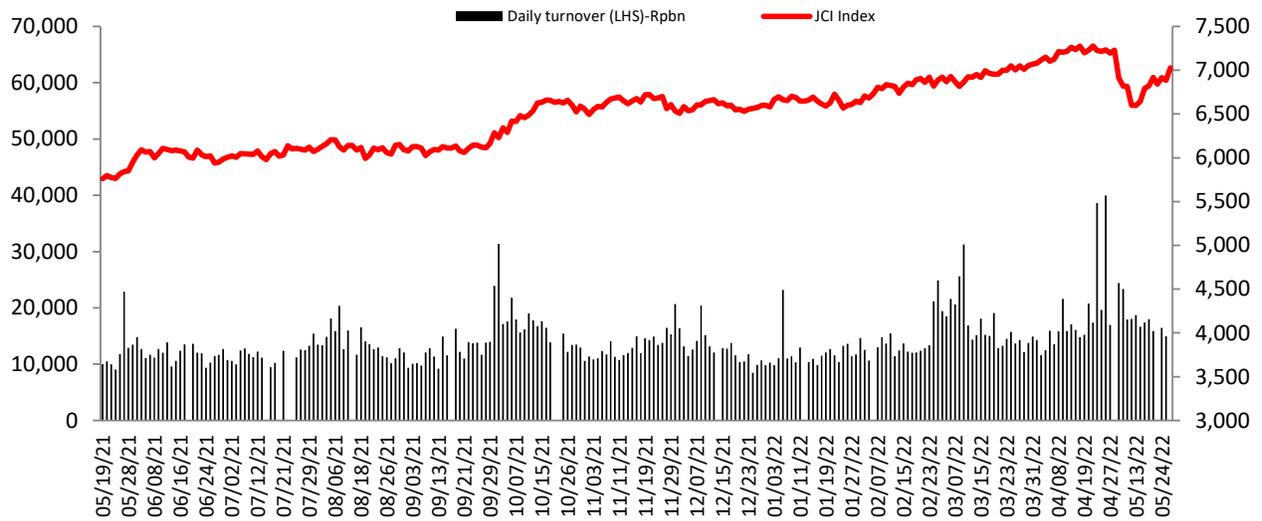
### BOND MARKET

#### FIRMER

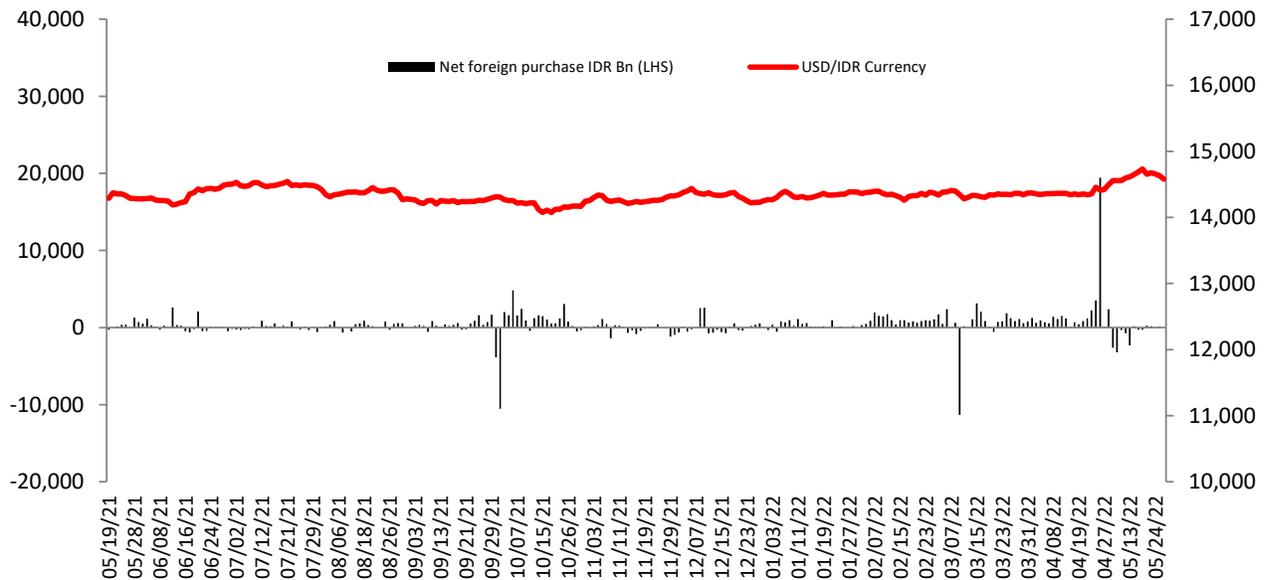
Indonesia bond market opened the day firmer in line with lower UST yield overnight. Rally was seen as soon as the market opened with 10Y FR91 traded to as high as 94.7 (7.13%) during the trading session. Trading activities were mainly done in 5-10Y area, with local names heard on the buying side. Overall yield curve closed lower around 5-15 bps compared to yesterday closing, while local currency closed at 14630/35 level. The 5Y/10Y/15Y/20Y benchmark closed the day at mid yield of 6.24%/7.13%/7.34%/7.26%

## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	95.9	0.4	(5.0)	5Y
FR82	FR0082 Govt	95.5	0.4	(5.2)	10Y
FR80	FR0080 Govt	91.5	0.1		15Y
FR83	FR0083 Govt	98.1	0.1	(4.4)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,037.6	0.2	6.9	
Thailand	SET Index	1,654.8	1.0	(0.2)	
Korean Stock Exch.	KOSPI Index	2,669.7	1.2	(10.3)	
Straight Times	FSSTI Index	3,241.9	0.4	3.8	
Kuala Lumpur	KLCI Index	1,544.1	(0.2)	(1.5)	
Philippines	PCOMP Index	6,822.3	1.4	(4.2)	
Nikkei	NKY Index	27,369.4	2.2	(4.9)	
Hang Seng	HSI Index	21,115.0	2.0	(9.8)	
MSCI-Asia pacific	MXAP Index	166.0	1.7	(14.1)	
<u>Global Indices</u>					
Dow Jones	INDU Index	33,213.0	1.8	(8.6)	
S&P 500	SPX Index	4,158.2	2.5	(12.8)	
Nasdaq	CCMP Index	12,131.1	3.3	(22.5)	
FTSE 100	UKX Index	7,622.1	0.5	3.2	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,558.0	0.1	(2.1)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,570.7	(0.5)	2.2
3 month	IDSWT3M Index	14.0	(99.9)	99.9
6 month	IDSWT6M Index	14,580.0	(0.5)	(2.2)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,576.7	(0.4)	(1.9)
6 month	IDFWT6M Index	14,650.0	(0.4)	(1.8)
				(4.0)

\*price as of 5/28/2022



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