



FOR PROFESSIONAL INVESTORS - 02/15/2022

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### REBOUNDED

JCI advanced and closed at 6,807 (+73 points or +1.08%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 968Bn today and rupiah slightly strengthened to IDR 14,303/USD.

Banking stocks were positive as BBKA (+2.27%), BMRI (+1.28%), BBNI (+2.92%), BBRI (+0.45%), and BBTN (+2.54%) all in green. Consumer names were mostly positive as KLBK (+2.5%), MYOR (+3.13%), UNVR (+0.52%), and HMSP (+0.53%) all closed higher, except GGRM (-0.73%). Material stocks were mixed as TPIA (+3.46%) advanced, while BRPT unchanged. Properties names were positive as PWON (+2.82%), SMRA (+2.94%), BSDE (+1.65%), and CTRA (+0.53%) all inched higher. Other movers were BCAP (+20%), SUPR (+19.96%), TOBA (-4.67%), and SCMA (-4.51%).

Daily new covid cases sees a dip from recent peaks that almost hit last year's high. Indonesia Jan Trade balance came out at \$930m surplus, was above economist estimates of \$199mn surplus.

### BOND MARKET

#### AUCTION DAY

Indonesia bond market opened with wide spread as players turned defensive and stood sideline. Ahead of government bonds auction, we only seen several buying interest in the market. In the middle of the day, MOF announced incoming bids on conventional bond auction which was recorded IDR 76.772Tn. We heard small reaction post the announcement. Yield managed to close the day higher around 1 to 2 bps compare to yesterday closing level.

In today auction, government received incoming bids totaling at IDR 76.772Tn, out of which MoF managed to downsized the issuance to IDR 23Tn (initial target: IDR 23Tn). The series absorbed (against incoming bids) on the auction were IDR 1Tn (IDR 15.965Tn) 3mo SPN, IDR 2Tn (IDR 25.23Tn) 12mo SPN, IDR 3.5Tn (IDR 6.697Tn) 5Y FR90, IDR 9.05Tn (IDR 13.926Tn) 10Y FR91, IDR 0.3Tn (IDR 1.847Tn) 15Y FR93, IDR 6.1Tn (IDR 12.002Tn) 20Y FR92 and IDR 1.05Tn (IDR 1.105Tn) 30Y FR89 at weighted average yields of 2.18%, 2.77%, 5.31%, 6.5%, 6.51%, 6.90% and 6.91% respectively

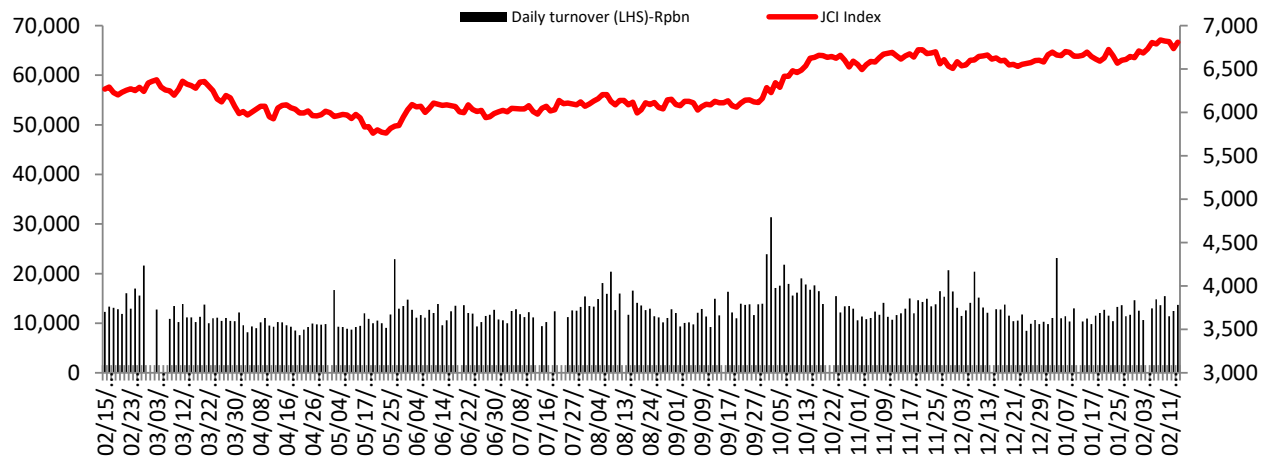


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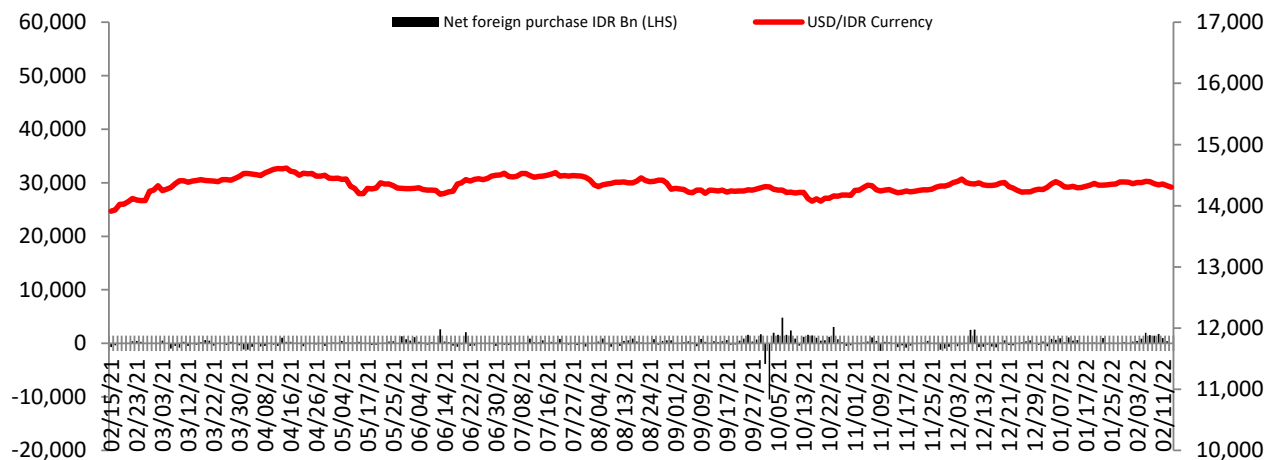
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## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	99.1	(0.0)	(1.7)	5Y
FR82	FR0082 Govt	99.1	(0.0)	(1.7)	10Y
FR80	FR0080 Govt	99.0	(0.0)		15Y
FR83	FR0083 Govt	102.0	0.0	(0.6)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,807.5	1.1	3.4	
Thailand	SET Index	1,699.6	0.9	2.5	
Korean Stock Exch.	KOSPI Index	2,676.5	(1.0)	(10.1)	
Straight Times	FSSTI Index	3,421.7	0.0	9.5	
Kuala Lumpur	KLCI Index	1,597.4	0.9	1.9	
Philippines	PCOMP Index	7,309.9	(0.7)	2.6	
Nikkei	NKY Index	26,865.2	(0.8)	(6.7)	
Hang Seng	HSI Index	24,355.7	(0.8)	4.1	
MSCI-Asia pacific	MXAP Index	187.6	(1.5)	(2.9)	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,566.2	(0.5)	(4.9)	
S&P 500	SPX Index	4,401.7	(0.4)	(7.6)	
Nasdaq	CCMP Index	13,790.9	(0.0)	(11.9)	
FTSE 100	UKX Index	7,604.1	1.0	3.0	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,303.0	0.2	(0.3)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,338.1	(0.1)	0.6
3 month	IDSWT3M Index	14,337.1	(0.1)	(0.4)
6 month	IDSWT6M Index	14,340.0	(0.1)	(0.5)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,364.4	(0.2)	(0.4)
6 month	IDFWT6M Index	14,622.3	0.2	(1.7)
				(0.2)

\*price as of 2/15/2022


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