



FOR PROFESSIONAL INVESTORS - 06/08/2021

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### DOWN

JCI weakened and closed at 5,999 (-71 points or -1.16%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR 263Bn today and rupiah was stabilized at IDR 14,253/USD.

Banking stocks were mostly negative as MEGA (-5.09%), BMRI (-2.04%), BBRI (-1.18%), and BBCA (-1.53%) all closed lower, except PNB (+2.27%). Consumer names were negative as INDF (-3.04%), ICBP (-2.1%), KLBF (-3.01%), UNVR (-2.67%), and HMSP (-6.79%) all weakened. Telco stocks were negative as EXCL (-6.18%), ISAT (-4.85%), and TLKM (-1.41%) all closed lower. Material names were negative as TPIA (-0.65%) and BRPT (-3.39%) all down. Other movers were BHIT (+29.27%), MLPT (+24.61%), MIKA (-5.51%), and BRIS (-4.7%).

Head of Covid-19 Handling and the Coordinating Minister of Economic Affairs Airlangga Hartarto believe that the Indonesia economy could grow by 7-8%yoy in 2Q21.

### BOND MARKET

#### AUCTION DAY

Indonesia bond market start the day with biddish tone despite new supply in today auction. We heard mixed players was looking to buy 5Y – 10Y tenor throughout the day. After MoF released the incoming bids data which amounts to IDR 78.455Tn, price quotation went up by 15-25bps. Unabsorbed bidder turned to secondary market.

In today auction, MoF managed to upsize issuance to IDR 34Tn (initial target: IDR 30Tn). The series absorbed (against incoming bids) on the auction were IDR 1Tn (IDR 1.77Tn) 3mo SPN, IDR 1.4Tn (IDR 1.47Tn) 12mo SPN, IDR 11Tn (IDR 20.423Tn) 5Y FR86, IDR 14.65Tn (IDR 33.746Tn) 10Y FR87, IDR 1Tn (IDR 3.41Tn) 15Y FR88, IDR 4.5Tn (IDR 13.701Tn) 20Y FR83 and IDR 0.45Tn (IDR 3.935Tn) 30Y FR89 at weighted average yields of 3.11%, 3.33%, 5.46%, 6.39%, 6.38%, 7.05% and 6.89% respectively.

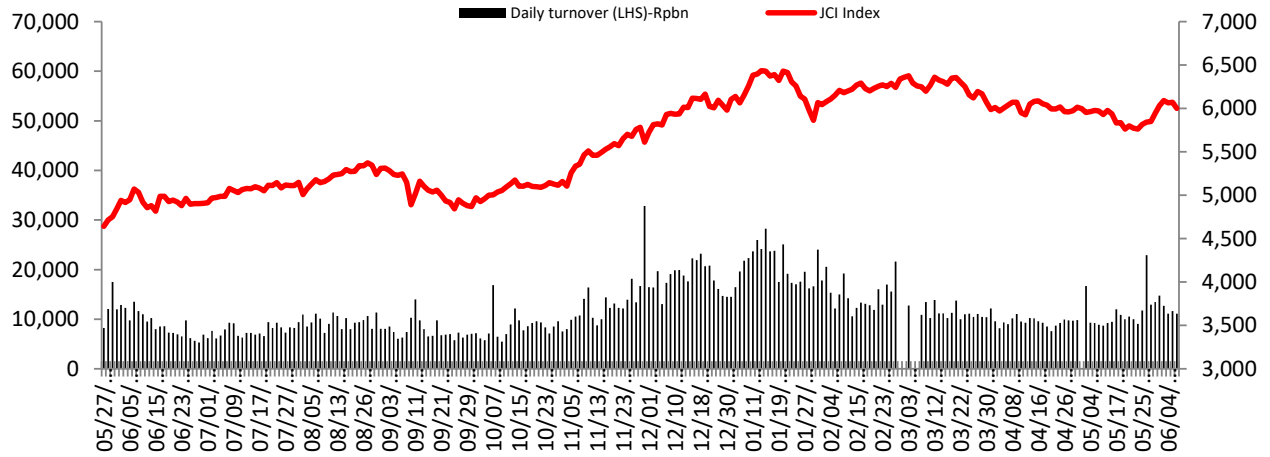


**BNP PARIBAS**  
**ASSET MANAGEMENT**

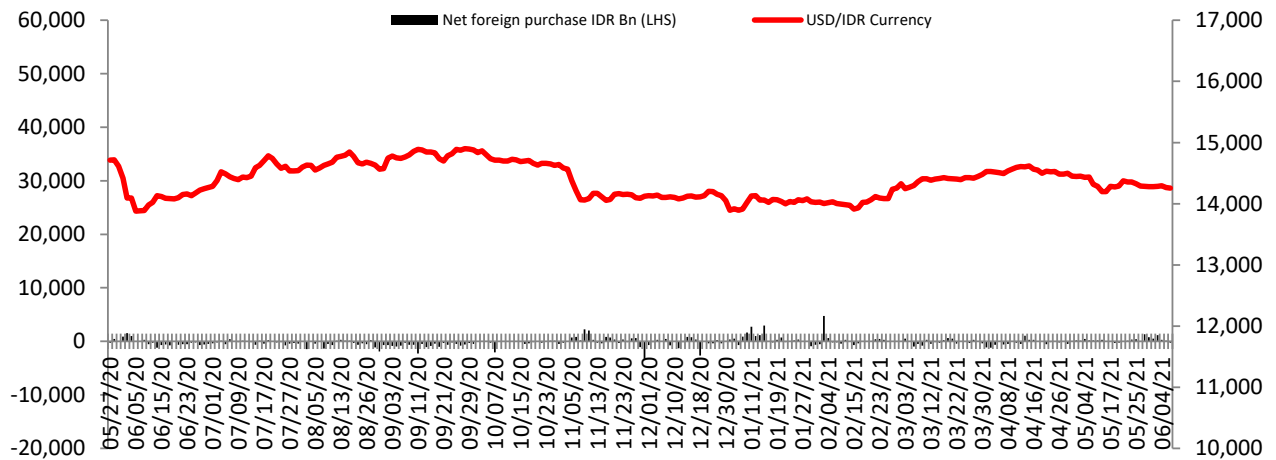
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# GRAPHS & TABLES

## JCI & DAILY TURNOVER



## IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	100.3	0.1	(1.4)	5Y
FR82	FR0082 Govt	100.8	0.1	(3.8)	10Y
FR80	FR0080 Govt	99.3	0.1		15Y
FR83	FR0083 Govt	104.9	0.1	(5.3)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	5,999.4	(1.2)	0.3	
Thailand	SET Index	1,612.9	0.0	11.3	
Korean Stock Exch.	KOSPI Index	3,247.8	(0.1)	13.0	
Straight Times	FSSTI Index	3,167.1	(0.3)	11.4	
Kuala Lumpur	KLCI Index	1,588.0	0.6	(2.4)	
Philippines	PCOMP Index	6,809.7	0.7	(4.6)	
Nikkei	NKY Index	28,963.6	(0.2)	5.5	
Hang Seng	HSI Index	28,781.4	(0.0)	5.7	
MSCI-Asia pacific	MXAP Index	210.2	0.0	5.2	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,630.2	(0.4)	13.1	
S&P 500	SPX Index	4,226.5	(0.1)	12.5	
Nasdaq	CCMP Index	13,881.7	0.5	7.7	
FTSE 100	UKX Index	7,096.3	0.3	9.8	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,253.0	0.1	(1.4)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,274.8	(0.3)	1.3
3 month	IDSWT3M Index	14,272.4	(0.3)	(1.3)
6 month	IDSWT6M Index	14,314.1	0.1	(1.5)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,335.0	(0.1)	(1.2)
6 month	IDFWT6M Index	14,401.3	(0.2)	0.1

\*price as of 6/7/2021

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