

FOR PROFESSIONAL INVESTORS - 12/02/2021

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

SLIGHT REBOUND

JCI advanced and closed at 6,584 (+76 points or +1.17%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 90Bn today and rupiah slightly weakened to IDR 14,378/USD.

Banking stocks were positive as BBKA (+2.74%), BBRI (+2.94%), BMRI (+1.77%), BBNI (+2.63%), and MEGA (+0.9%) all closed higher. Consumer names were mixed as GGRM (+2.7%), KLBF (+1.57%), and HMSP (+1.01%) in green, while UNVR (-0.46%) and ICBP (-0.84%) retreated. Mining stocks were positive as ADRO (+3.13%), ANTM (+3.08%), PTBA (+5.38%), ITMG (+4.67%), and INCO (+2.13%) all closed higher. Telco names were positive as TLKM (+1.96%), FREN (+3.49%), and EXCL (+2.61%) all advanced. Other movers were UNTR (+5.45%), ASII (+3.54%), POLL (-6.99%), and BBYB (-6.93%).

Gov't targets to complete the revision for the jobs omnibus law in early 2022. Note that the supreme court allows 2 years for revision period, after it enacted that the law was conditionally unconstitutional on Nov-21.

BOND MARKET

LOWER

The IndoGB bond market opened with weak tendencies as market participants are still cautious. We saw mixed trading throughout the day although bond market general direction was offerish. We witnessed several sporadic activity although the volume was limited. Overall, IDR bonds yield higher 6 – 9 bps compared to yesterday closing.

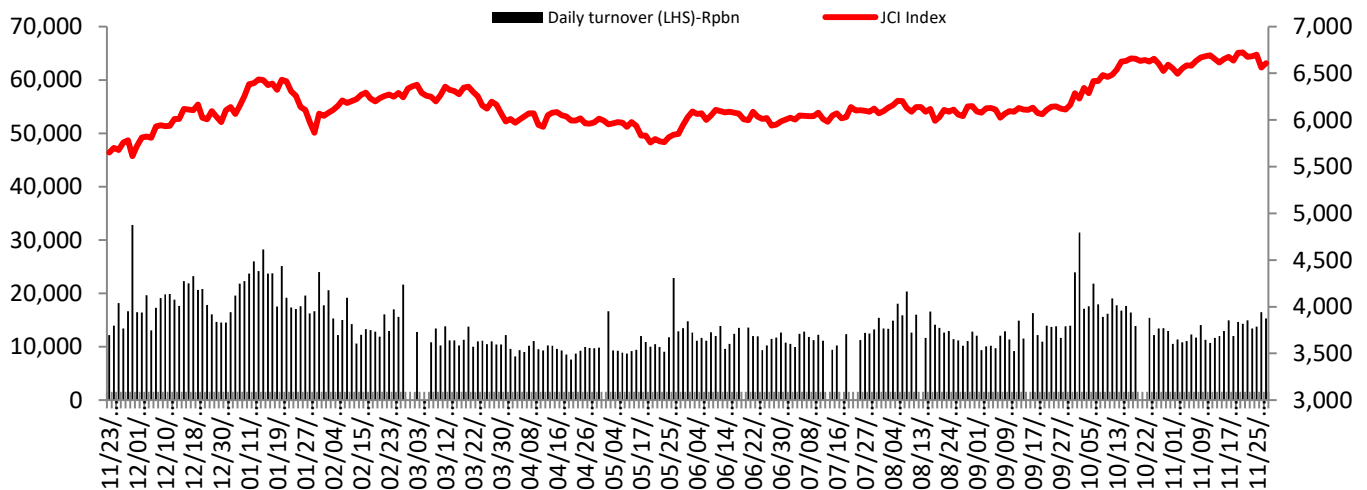


BNP PARIBAS
ASSET MANAGEMENT

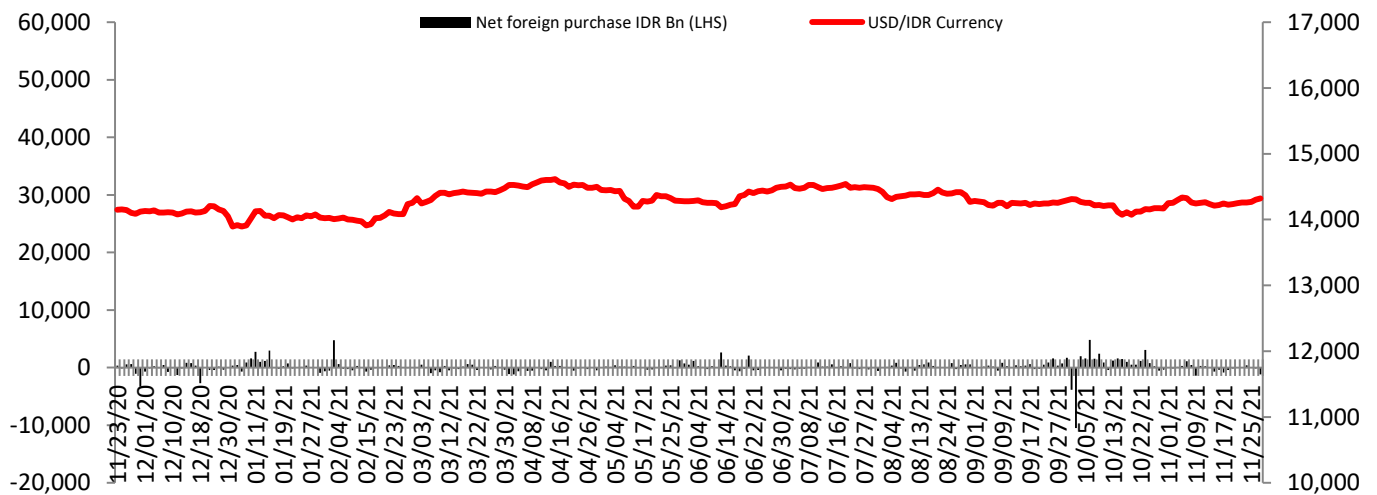
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.5	(0.2)	(0.2)	5Y
FR82	FR0082 Govt	100.8	(0.4)	(3.8)	10Y
FR80	FR0080 Govt	99.8	(0.1)		15Y
FR83	FR0083 Govt	104.5	(0.7)	(5.6)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,583.8	1.2	10.1	
Thailand	SET Index	1,591.8	0.1	9.8	
Korean Stock Exch.	KOSPI Index	2,945.3	1.6	2.5	
Straight Times	FSSTI Index	3,092.1	(0.2)	8.7	
Kuala Lumpur	KLCI Index	1,501.7	0.3	(7.7)	
Philippines	PCOMP Index	7,032.5	1.2	(1.5)	
Nikkei	NKY Index	27,753.4	(0.7)	1.1	
Hang Seng	HSI Index	23,788.9	0.5	(12.6)	
MSCI-Asia pacific	MXAP Index	191.7	1.0	(4.1)	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,022.0	(1.3)	11.2	
S&P 500	SPX Index	4,513.0	(1.2)	20.2	
Nasdaq	CCMP Index	15,254.1	(1.8)	18.4	
FTSE 100	UKX Index	7,124.3	(0.6)	10.3	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,378.0	(0.2)	(2.3)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,342.4	0.2	1.8
3 month	IDSWT3M Index	14,352.1	0.1	(1.8)
6 month	IDSWT6M Index	14,341.3	0.2	(1.7)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,401.3	0.2	(1.7)
6 month	IDFWT6M Index	14,607.0	1.0	(1.3)
			(0.2)	

*price as of 12/1/2021

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