

FOR PROFESSIONAL INVESTORS - 12/13/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Bounce

JCI advanced and closed at 6,810 (+76 points or +1.13%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR - 1.7Tn today and rupiah slightly weakened to IDR 15,657/USD.

Banking stocks were mixed as BBRI (+2.47%), BBNI (+1.31%), and BBTN (+1.08%) closed higher, while PNBK (-0.85%) and BMRI (-0.5%) closed lower. Consumer names were mixed as UNVR (+0.64%) and HMSP (+1.06%) in green, while INDF (-0.72%), ICBP (-0.96%), and KLBF (-1.86%) closed lower. Mining stocks were negative as ANTM (-1.03%), ITMG (-1.38%), INCO (-1.7%), PTBA (-2.11%), and ADRO (-1.58%) all retreated. Cement names were mixed as SMGR (+4%) and SMBR (+3.11%) in green, SMCB (-0.7%) corrected, and INTP unchanged. Other movers were ARTO (+24.85%), BBHI (+12.36%), BFIN (-3.13%), and EXCL (-2.42%).

The Finance Minister announced an average 10% increase in tobacco product excise (CHT) 2023.

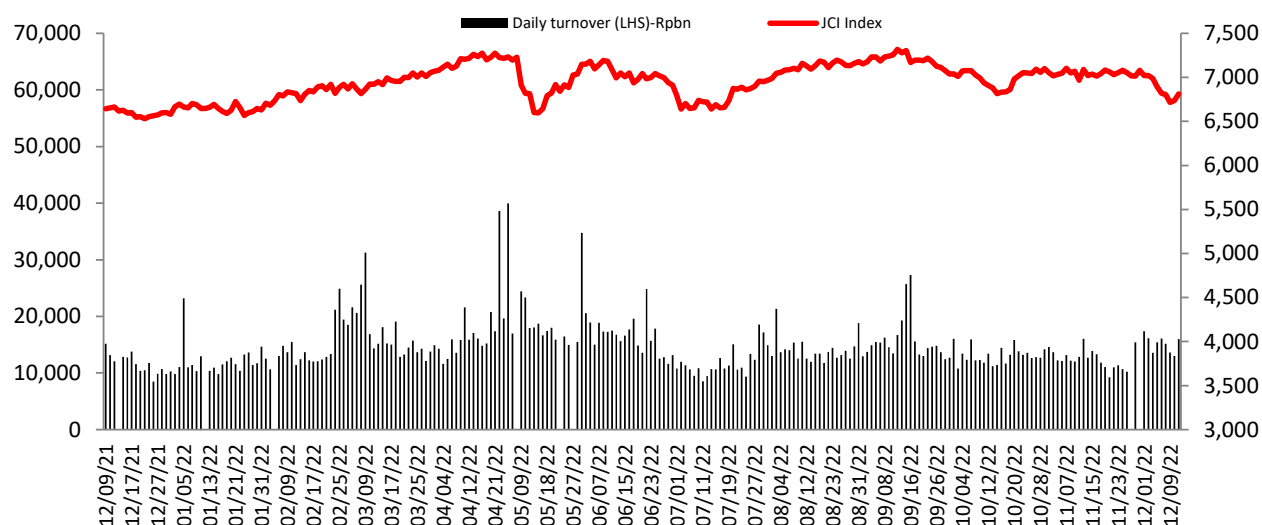
BOND MARKET

Still Muted

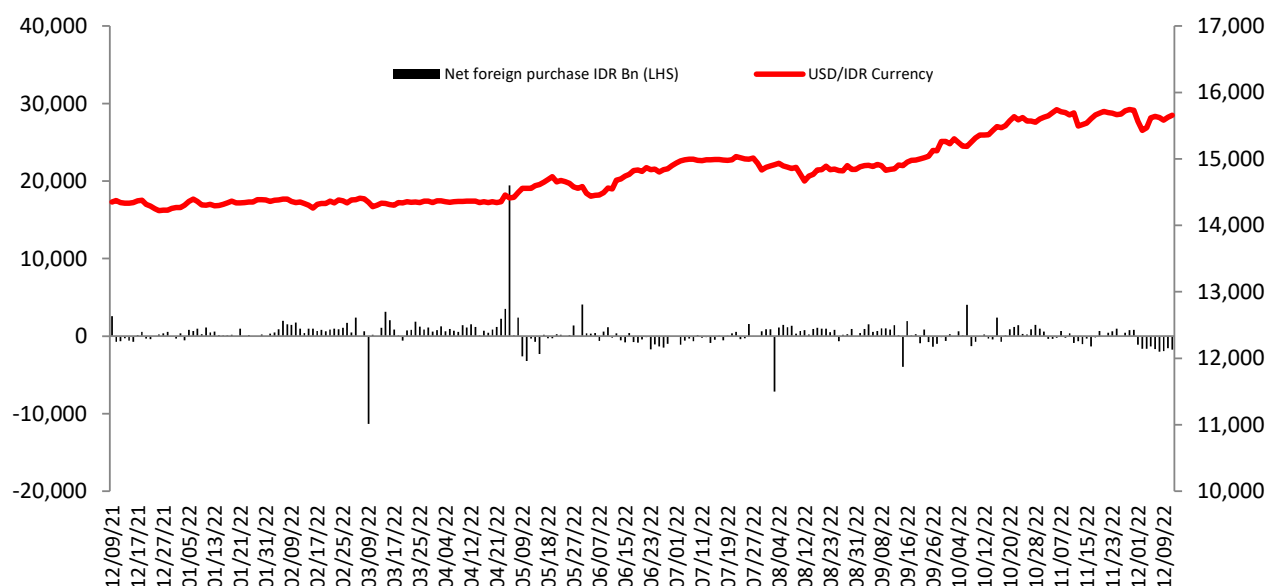
The IDR bond market saw little action today as market turned quiet ahead of US CPI announcement and FOMC this week. The morning session started with slightly higher yield in line with higher UST yield overnight. Selling interest were seen today mainly on 2-5Y but the market remained well bid. Overall yield curve closed higher by 2-4bps on short to mid tenor, and relatively unchanged on the longer tenor.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	96.1	(0.1)	(4.8)	5Y
FR82	FR0082 Govt	96.3	(0.0)	(4.5)	10Y
FR80	FR0080 Govt	95.6	#VALUE!		15Y
FR83	FR0083 Govt	100.1	(0.0)	(2.5)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,810.3	1.1	3.5	
Thailand	SET Index	1,625.9	0.2	(1.9)	
Korean Stock Exch.	KOSPI Index	2,372.4	(0.0)	(20.3)	
Straight Times	FSSTI Index	3,271.3	1.0	4.7	
Kuala Lumpur	KLCI Index	1,470.1	(0.3)	(6.2)	
Philippines	PCOMP Index	6,582.4	(0.0)	(7.6)	
Nikkei	NKY Index	27,954.9	0.4	(2.9)	
Hang Seng	HSI Index	19,596.2	0.7	(16.2)	
MSCI-Asia pacific	MXAP Index	157.1	(1.2)	(18.6)	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,005.0	1.6	(6.4)	
S&P 500	SPX Index	3,990.6	1.4	(16.3)	
Nasdaq	CCMP Index	11,143.7	1.3	(28.8)	
FTSE 100	UKX Index	7,464.3	0.2	1.1	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	15,657.0	(0.2)	(9.0)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	15,625.0	0.3	9.6
3 month	IDSWT3M Index	15,637.7	0.4	(9.6)
6 month	IDSWT6M Index	15,624.5	(0.1)	(9.5)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	15,647.0	0.4	(9.4)
6 month	IDFWT6M Index	15,782.8	0.3	(9.7)
			(0.3)	(6.2)

*price as of 12/13/2022


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