



FOR PROFESSIONAL INVESTORS - 01/20/2023

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

STRONGER

JCI advanced and closed at 6,875 (+55 points or +0.81%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net inflow of IDR 332Bn today and rupiah slightly strengthened to IDR 15,075/USD.

Banking stocks were mostly positive as BMRI (+2.31%), BBRI (+0.87%), BBNI (+0.84%), and PNB (+1.09%) all inched higher, except BBCA (-0.3%). Consumer names were mostly positive as KAEF (+12.02%), UNVR (+0.21%), HMSP (+0.61%), and MYOR (+0.42%) all closed higher, except KLBF (-1.9%). Mining stocks were positive as ITMG (+4%), ANTM (+2.2%), PTBA (+2.29%), ADRO (+0.31%), and INCO (+0.67%) all rose. Pulp & paper names were positive as TKIM (+5.05%) and INKP (+0.86%) all in green. Other movers were BYAN (+7.97%), BUMI (+5.33%), TMAS (-6.81%), and HEAL (-2.76%).

Bank Indonesia recorded loan growth reaching 11.35% YoY in Dec-22, higher than the growth in Nov-22 at 11.16% YoY. Meanwhile, third party funds grew by 9.01% YoY in Dec-22, higher than in Nov-22 at 8.8% YoY.

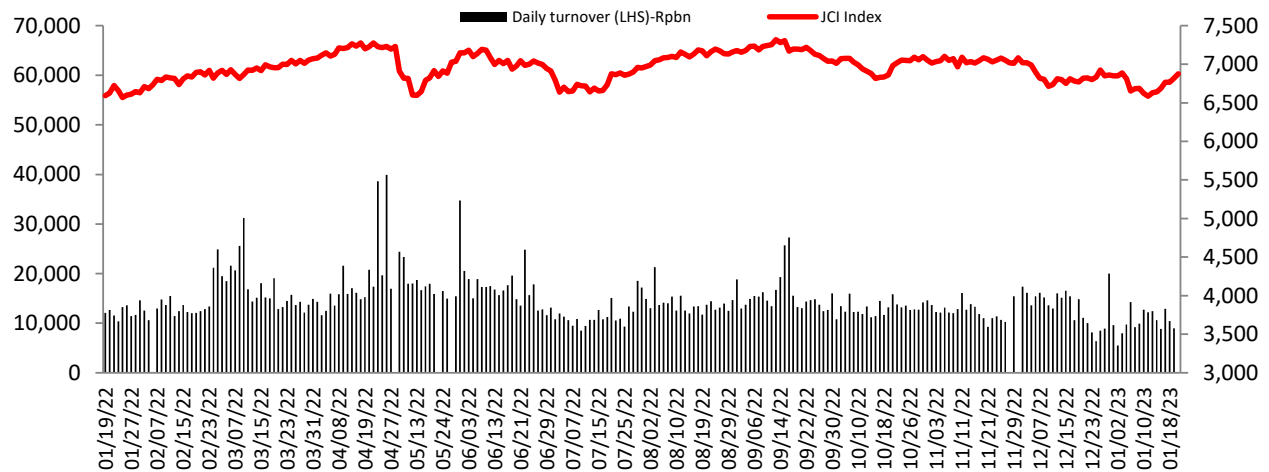
BOND MARKET

WITHIN RANGE

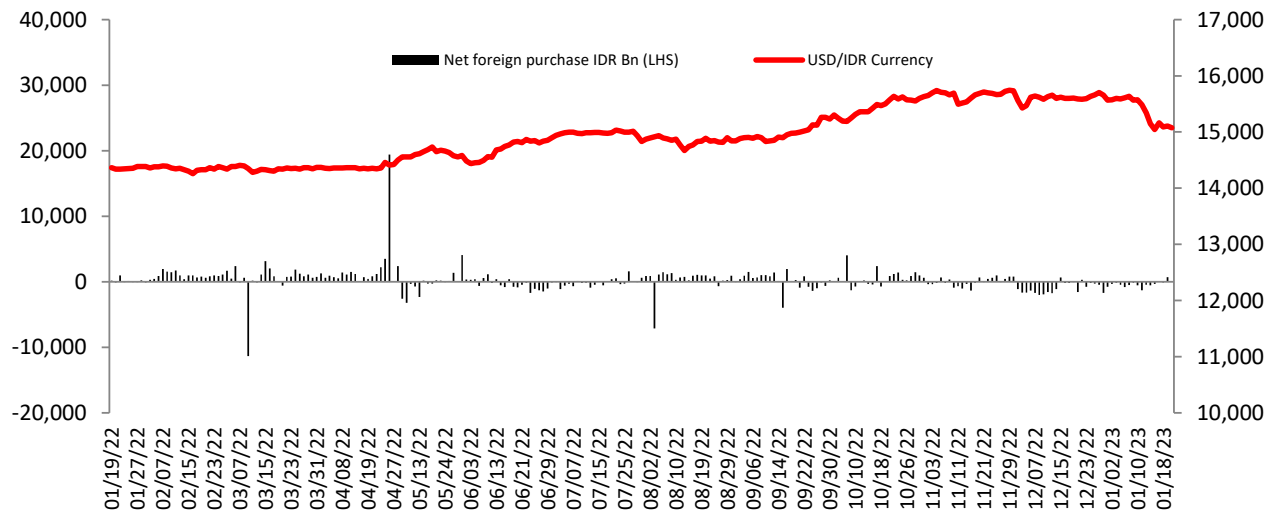
The mixed sentiment was seen in the bond market today with the bond price opened slightly higher compared to yesterday's closing. We witnessed several sporadic activity although the volume was very limited. Overall, IDR bonds yield higher 1 – 3 bps, but IDR bonds still traded within range. The benchmark of 5Y, 10Y, 15Y and 20Y closed at mid yields of 6.34%, 6.61%, 6.77% and 6.84% respectively. Spot closed at 15,075.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	96.4	(0.1)	0.2	5Y
FR82	FR0082 Govt	98.3	0.1	2.0	10Y
FR80	FR0080 Govt	99.9	0.4	3.6	15Y
FR83	FR0083 Govt	102.2	0.1	1.9	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,874.9	0.8	0.4	
Thailand	SET Index	1,677.4	(0.7)	0.5	
Korean Stock Exch.	KOSPI Index	2,395.3	0.6	7.1	
Straight Times	FSSTI Index	3,293.7	0.5	1.3	
Kuala Lumpur	KLCI Index	1,500.3	0.3	0.3	
Philippines	PCOMP Index	7,056.6	(0.1)	7.5	
Nikkei	NKY Index	26,553.5	0.6	1.8	
Hang Seng	HSI Index	22,044.7	1.8	11.4	
MSCI-Asia pacific	MXAP Index	166.2	(0.5)	6.7	
<u>Global Indices</u>					
Dow Jones	INDU Index	33,044.6	(0.8)	(0.3)	
S&P 500	SPX Index	3,898.9	(0.8)	1.5	
Nasdaq	CCMP Index	10,852.3	(1.0)	3.7	
FTSE 100	UKX Index	7,779.2	0.4	4.4	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	15,075.0	0.2	3.3
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	15,095.0	(0.5)	(4.0)
3 month	IDSWT3M Index	15,105.5	(0.1)	3.0
6 month	IDSWT6M Index	15,105.0	(1.5)	3.1
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	15,118.1	0.0	2.9
6 month	IDFWT6M Index	15,126.0	(0.4)	3.3

*price as of 1/20/2023


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* PT BNP Asset Management (address: Sequis Tower, 29th Floor, Jl. Jend. Sudirman Kav. 71, SCBD Lot 11B, Jakarta 12190 - INDONESIA).

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