

FOR PROFESSIONAL INVESTORS - 12/28/2021

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

STILL UP

JCI slightly strengthened and closed at 6,598 (+23 points or +0.35%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net inflow of IDR 534Bn today and rupiah was stabilized at IDR 14,228/USD.

Banking stocks were mostly positive as BBRI (+0.74%), BMRI (+0.71%), BBTN (+2.63%), and BDMN (+1.26%) all rose, except BBNI (-0.74%). Consumer names were mixed as MYOR (+3%), HMSP (+1.03%), and ICBP (+0.58%) in green, while INDF (-0.78%) and UNVR (-0.71%) closed lower. Mining stocks were mostly positive as ADRO (+5.5%), ITMG (+6.08%), PTBA (+3.7%), and INDY (+6.54%) all up, except ANTM (-1.74%). Retailer names were mostly positive as LPPF (+4.82%), AMRT (+0.83%), and MAPA (+3.64%) all inched higher, except RALS (-3.62%). Other movers were CMNP (+15.11%), GEMS (+12.1%), BNBA (-6.76%), and FILM (-6.67%).

Tax revenue up to 26 December 21 reached Rp1,231.87tn, which is above the target of Rp1,229.6tn. This is the first time in 13 years (since 2008) that the tax revenue reached target.

BOND MARKET

UNEVENTFUL

IDR bond market opened the day unchanged. Nothing much happened in the bond market today. Limited activities remained focus on 5Y and 10Y area while the other part of the yield curve was quoted within range throughout the day. In the absence of catalyst, market players put on defensive stance. Overall the yield curve lower by 1 – 2 bps compared to yesterday's closing level.

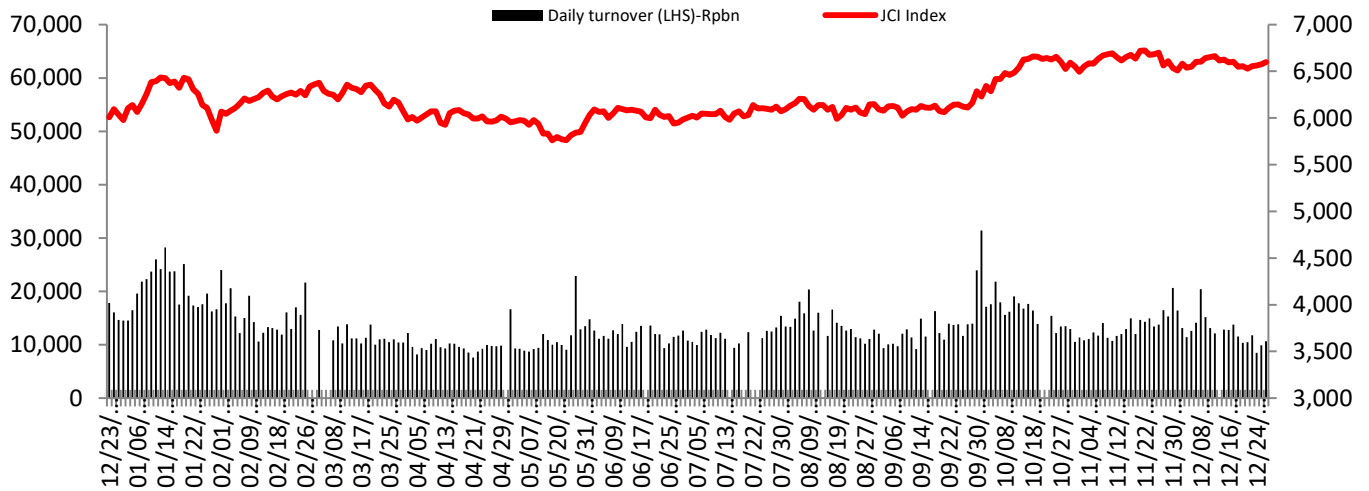


BNP PARIBAS
ASSET MANAGEMENT

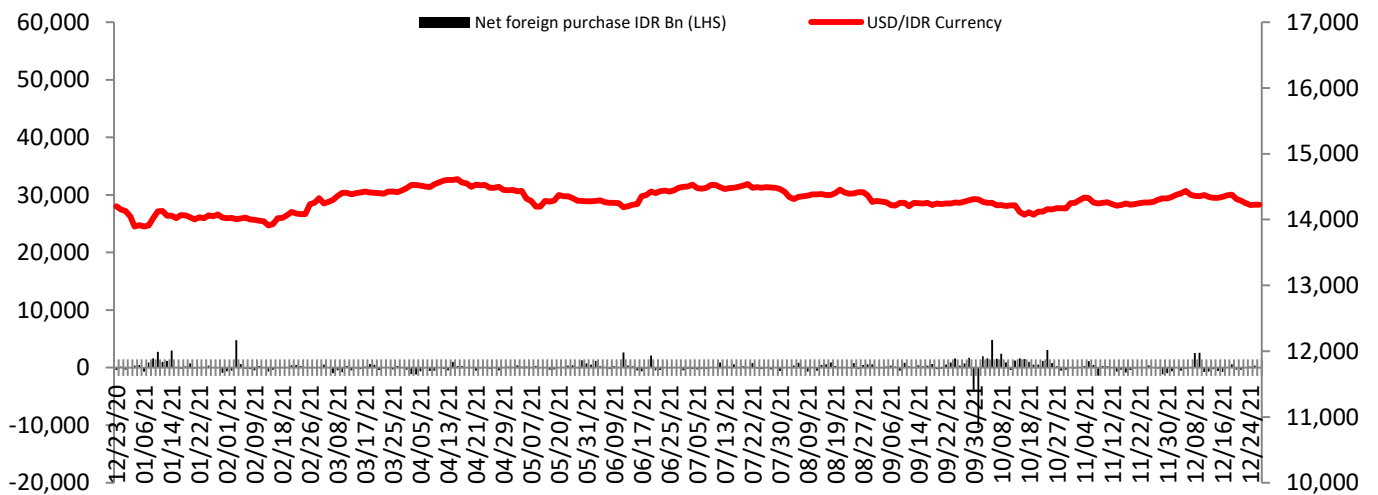
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.7	(0.0)	(0.0)	5Y
FR82	FR0082 Govt	101.1	(0.1)	(3.5)	10Y
FR80	FR0080 Govt	100.3	0.0		15Y
FR83	FR0083 Govt	104.8	(0.0)	(5.4)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,598.3	0.3	10.4	
Thailand	SET Index	1,646.1	0.6	13.6	
Korean Stock Exch.	KOSPI Index	3,020.2	0.7	5.1	
Straight Times	FSSTI Index	3,124.2	0.6	9.9	
Kuala Lumpur	KLCI Index	1,539.9	0.4	(5.4)	
Philippines	PCOMP Index	7,286.5	0.4	2.1	
Nikkei	NKY Index	29,069.2	1.4	5.9	
Hang Seng	HSI Index	23,280.6	0.2	(14.5)	
MSCI-Asia pacific	MXAP Index	191.8	(0.2)	(4.1)	
<u>Global Indices</u>					
Dow Jones	INDU Index	36,302.4	1.0	18.6	
S&P 500	SPX Index	4,791.2	1.4	27.6	
Nasdaq	CCMP Index	15,871.3	1.4	23.1	
FTSE 100	UKX Index	7,372.1	(0.0)	14.1	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,228.0	(0.0)	(1.3)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,235.0	(0.3)	1.0
3 month	IDSWT3M Index	14,228.9	(0.0)	(1.0)
6 month	IDSWT6M Index	14,248.9	(0.8)	(1.1)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,278.0	0.2	(0.8)
6 month	IDFWT6M Index	14,351.7	(1.1)	0.4

*price as of 12/27/2021

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