

FOR PROFESSIONAL INVESTORS - 10/24/2022

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### Continued Strength

JCI advanced and closed at 7,053 (+35 points or +0.5%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 1.4Tn today and rupiah slightly strengthened to IDR 15,587/USD.

Banking stocks were mostly positive as BBKA (+2.89%), BBRI (+1.58%), BBNI (+3.89%), and BDMN (+10.17%) all in green, except BMRI (-0.97%). Consumer names were mostly positive as KLBF (+1.01%), SDO (+5.19%), UNVR (+0.47%), and INDF (+0.4%) all closed higher, except GGRM (-1.51%). Pulp & paper stocks were positive as INKP (+1.39%) and TKIM (+1.68%) all closed higher. Material names were negative as TPIA (-0.4%) and BRPT (-1.83%) all closed lower. Other movers were BBYB (+24.84%), BBHI (+11.89%), TBIG (-4.65%), and BFIN (-4.21%).

Ministry of public works and housing (PUPR) has started to the construction of basic infrastructure in the new capital city in Kalimantan. This includes bridges, roads, drainage system, housing and land development.

### BOND MARKET

#### A Quiet Market

There was no change in the overall sentiment of the bond market today. Continued interest was visible in the short tenor with 5Y FR95 remains well bid and traded at 95.2 (7.40%) by local banks while the rest of the curve saw limited activity throughout the day. Tomorrow, Indonesia Debt Management Office ("DMO") will hold regular bond auction with target of IDR 13.5tn. The series that will be issued comprised of 3M SPN, 1Y SPN, 5Y FR95, 8Y FRSDG001, 10Y FR96, 15Y FR98, 20Y FR97 and 28Y FR89. The 8Y FRSDG001 is the first Green bonds issuance on conventional bond auction. The issuance of the SDGs series through this auction complements the Sustainable Development Goals (SDGs) issuance program which have been issued in the global market since 2021. The FRSDG001 series can also be used to support the Macroprudential Inclusive Financing Ratio (RPIM) program.

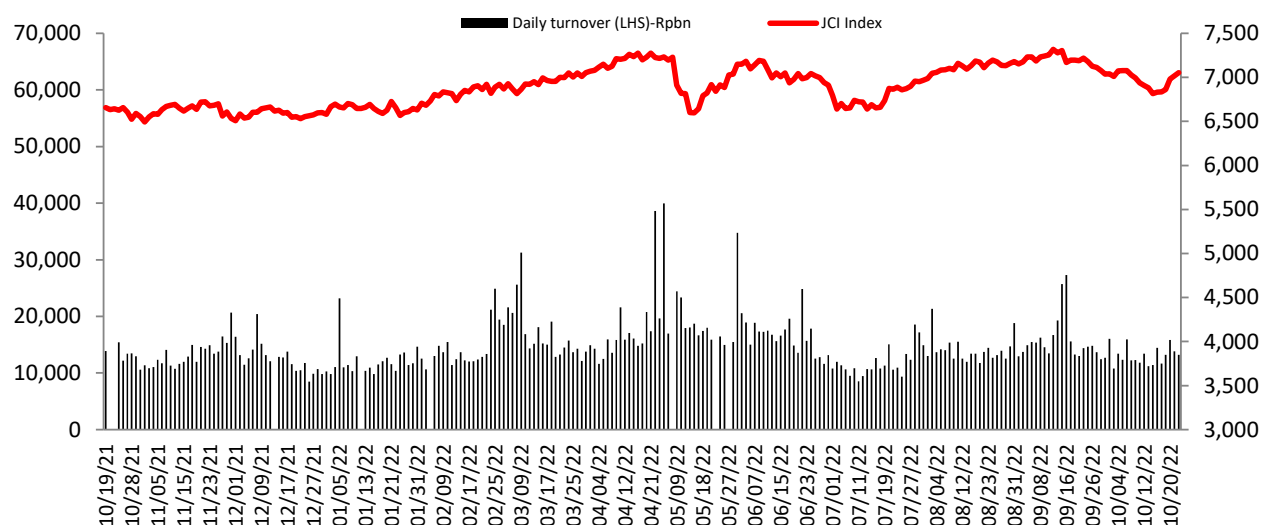


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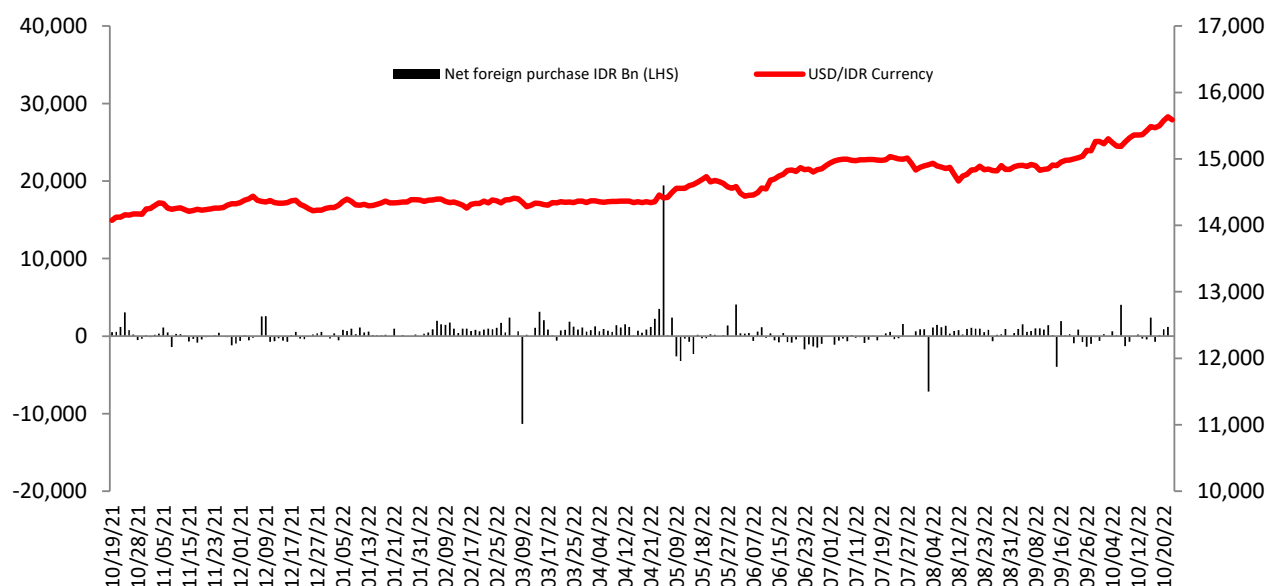
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## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	91.9	0.0	(9.0)	5Y
FR82	FR0082 Govt	91.8	0.2	(8.9)	10Y
FR80	FR0080 Govt	88.8	(0.2)		15Y
FR83	FR0083 Govt	94.7	(0.2)	(7.7)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,053.0	0.5	7.2	
Thailand	SET Index	1,591.3	(0.1)	(4.0)	
Korean Stock Exch.	KOSPI Index	2,236.2	1.0	(24.9)	
Straight Times	FSSTI Index	2,970.0	(1.7)	(4.9)	
Kuala Lumpur	KLCI Index	1,446.4	0.6	(7.7)	
Philippines	PCOMP Index	6,028.8	0.8	(15.4)	
Nikkei	NKY Index	26,974.9	0.3	(6.3)	
Hang Seng	HSI Index	15,180.7	(6.4)	(35.1)	
MSCI-Asia pacific	MXAP Index	135.8	(0.7)	(29.7)	
<u>Global Indices</u>					
Dow Jones	INDU Index	31,082.6	2.5	(14.5)	
S&P 500	SPX Index	3,752.8	2.4	(21.3)	
Nasdaq	CCMP Index	10,859.7	2.3	(30.6)	
FTSE 100	UKX Index	6,938.7	(0.4)	(6.0)	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	15,587.0	0.3	(8.6)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	15,588.0	0.8	9.3
3 month	IDSWT3M Index	15,575.3	0.5	(9.1)
6 month	IDSWT6M Index	15,575.0	0.6	(9.2)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	15,594.7	0.5	(9.0)
6 month	IDFWT6M Index	15,578.1	0.1	(8.3)
			(0.6)	(9.6)

\*price as of 10/22/2022


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