

FOR PROFESSIONAL INVESTORS - 05/31/2021

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### STILL UP

JCI advanced and closed at 5,947 (+99 points or +1.69%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 1.3Tn today and rupiah was stabilized at IDR 14,280/USD.

Banking stocks were positive as BBRI (+4.67%), BMRI (+3.45%), BBCA (+0.55%), BBNI (+3.85%), and BBTN (+2.83%) all in green. Consumer names were mostly positive as UNVR (+1.3%), INDF (+2.01%), KAEF (+7%), and ICBP (+0.92%) all in green, except MYOR (-2.31%). Material stocks were positive as TPIA (+4.62%) and BRPT (+1.12%) all rose. Properties names were positive as LPKR (+7.89%), SMRA (+3.87%), CTRA (+0.94%), and JRPT (+1.89%) all advanced. Other movers were INPP (+24%), BTPS (+9.43%), BMAS (-6.94%), and HERO (-6.94%).

Bank Indonesia recorded that the banking credit has contracted by -2.4% YoY to Rp5,477.5tn in April 2021, which has improved compared to -3.7% YoY in March 2021. Corporate loan was down by -5.6% YoY to Rp2,661.4tn (March 2021: -6.4% YoY). Loan for individual grew by +2.5% YoY in April 2021 (March 2021: +0.7% YoY).

### BOND MARKET

#### FIRMER

Indonesia bond market traded firmer today in line with slightly stronger Rupiah. Biddish tone was soon heard on the back of foreign inflow with interest seen on off the run series in the 5Y to 15Y tenor bucket. The 5Y/10Y/15Y/20Y benchmark closed the week at mid yield of 5.45%/6.41%/6.31%/7.09%. Meanwhile, due to the public holiday on June 1st, MoF will hold regular Sukuk auction on June 2nd with series offered such as 2Y PBS-027, 4Y PBS-017, 7Y PBS-030 (new issuance), 13Y PBS-029, and 25Y PBS-028 with indicative target of IDR 10Tn.

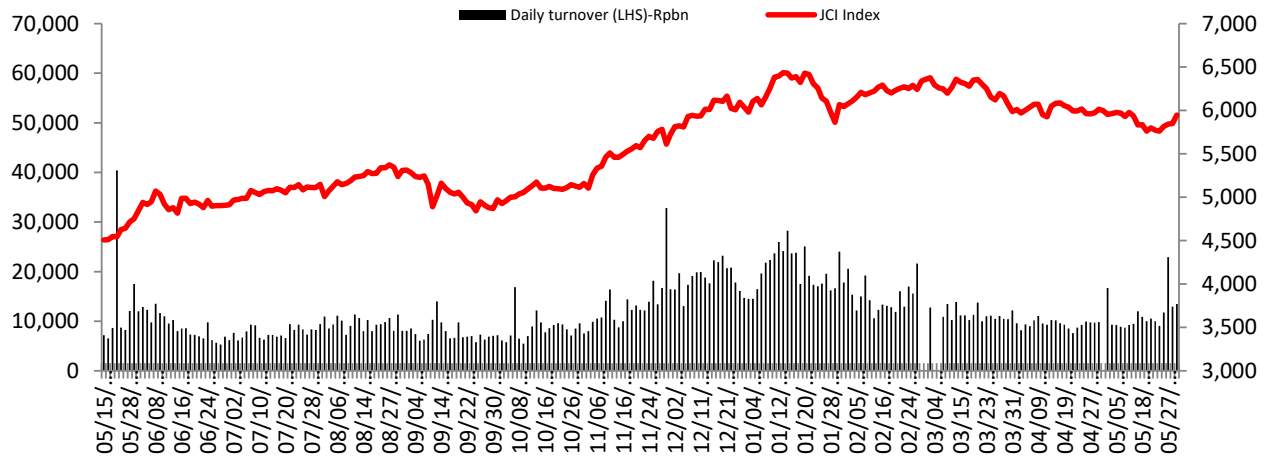


**BNP PARIBAS**  
**ASSET MANAGEMENT**

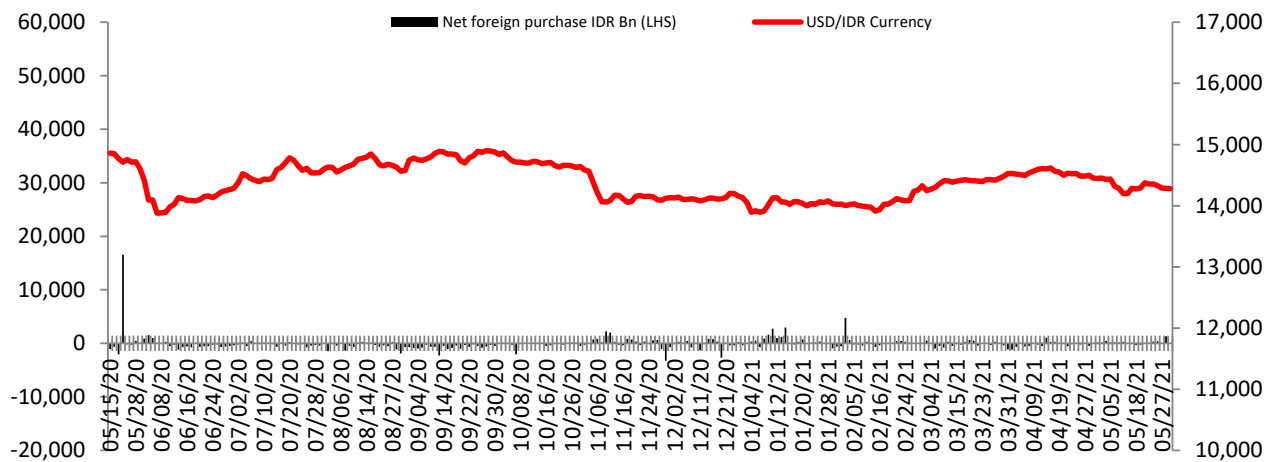
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## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	100.1	0.2	(1.6)	5Y
FR82	FR0082 Govt	100.7	0.1	(3.9)	10Y
FR80	FR0080 Govt	99.4	0.2		15Y
FR83	FR0083 Govt	104.1	0.1	(6.0)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	5,947.5	1.7	(0.5)	
Thailand	SET Index	1,593.6	0.7	10.0	
Korean Stock Exch.	KOSPI Index	3,203.9	0.5	11.5	
Straight Times	FSSTI Index	3,164.3	(0.4)	11.3	
Kuala Lumpur	KLCI Index	1,583.6	(0.7)	(2.7)	
Philippines	PCOMP Index	6,628.5	(0.7)	(7.2)	
Nikkei	NKY Index	28,860.1	(1.0)	5.2	
Hang Seng	HSI Index	29,151.8	0.1	7.1	
MSCI-Asia pacific	MXAP Index	208.2	0.8	4.1	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,529.5	0.2	12.8	
S&P 500	SPX Index	4,204.1	0.1	11.9	
Nasdaq	CCMP Index	13,748.7	0.1	6.7	
FTSE 100	UKX Index	7,022.6	0.0	8.7	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,280.0	0.0	(1.6)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,300.0	(0.1)	1.5
3 month	IDSWT3M Index	14,315.0	(0.2)	(1.6)
6 month	IDSWT6M Index	14,305.4	(0.2)	(1.5)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,354.1	(0.1)	(1.4)
6 month	IDFWT6M Index	14,419.1	(0.1)	(0.0)

\*price as of 5/28/2021

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\* PT BNP Asset Management (address: Sequis Tower, 29<sup>th</sup> Floor, Jl. Jend. Sudirman Kav. 71, SCBD Lot 11B, Jakarta 12190 - INDONESIA).

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