



FOR PROFESSIONAL INVESTORS - 11/04/2021

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

EDGED HIGHER

JCI advanced and closed at 6,586 (+34 points or +0.52%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net inflow of IDR 316Bn today and rupiah slightly weakened to IDR 14,338/USD.

Banking stocks were mixed as BBKA (+0.34%) and BMRI (+0.7%) advanced, while BBNI (-0.36%), MEGA (-1.84%), and BBRI (-0.93%) retreated. Consumer names were mixed as MYOR (+0.85%), KAEF (+2.87%), and ICBP (+0.28%) up, while KLBF (-0.31%) and SIDO (-1.15%) corrected. Cement stocks were positive as SMGR (+4.49%), INTP (+5.37%), SMBR (+3.31%), and SMCB (+1.15%) all closed higher. Mining names were positive as ANTM (+2.59%), PTBA (+1.52%), INCO (+0.42%), TINS (+1.28%), and ITMG (+0.45%) all advanced. Other movers were BBHI (+7.28%), BNII (+6.55%), MAPI (-3.89%), and SMRA (-2.56%).

BI projects that the BI Fast infrastructure will be able to process 16.9 billion transactions over the next five years. The system, which can set a maximum customer transaction fee of Rp.2500, was initially prepared to be able to serve 30 million transactions per day, with the ability to process 2,000 transactions per second.

BOND MARKET

UNCHANGED

Post FOMC meeting overnight, Indonesia bond market opened unchanged despite 10Y UST yield higher to 1.6%. Only few trades were seen throughout the day with light trading volume. No significant price action took place due to several market is on Deepavali holiday. In the second session, MoF announced that cancelled the remaining auctions for this year as financing target has been fulfilled. The yield of 5/10/15/20Y benchmark closed the day at mid-yield of 5.07%/6.2%/6.23%/6.95% respectively.

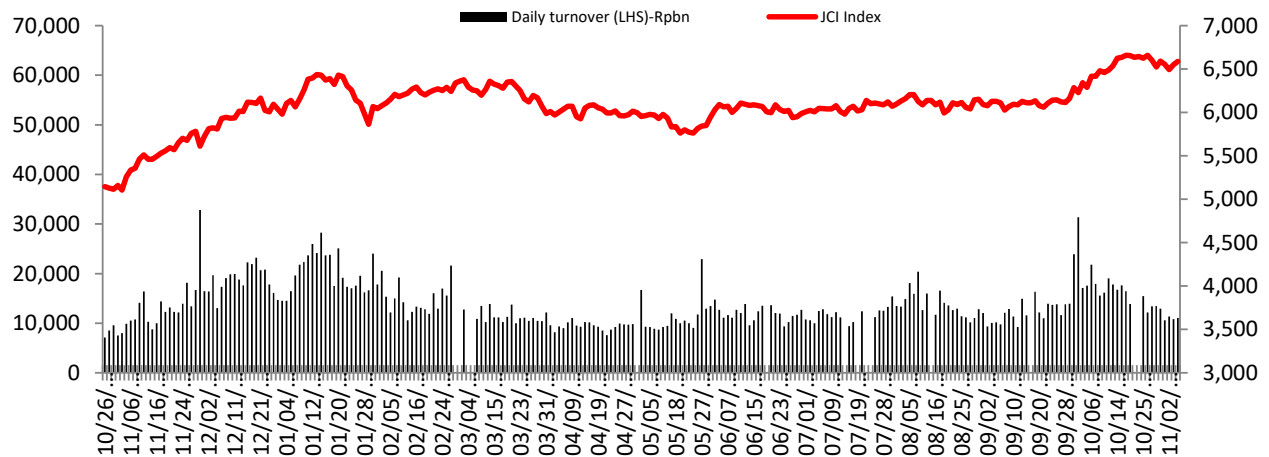


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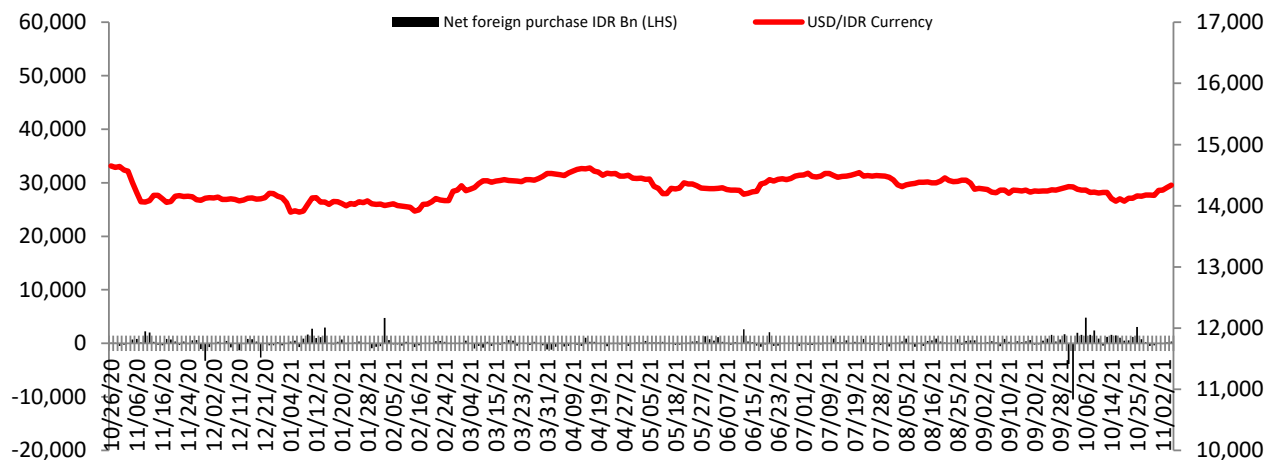
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.7	0.0	(0.0)	5Y
FR82	FR0082 Govt	102.1	0.0	(2.6)	10Y
FR80	FR0080 Govt	100.0	0.1		15Y
FR83	FR0083 Govt	105.4	0.0	(4.8)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,586.4	0.5	10.2	
Thailand	SET Index	1,626.3	0.9	12.2	
Korean Stock Exch.	KOSPI Index	2,983.2	0.3	3.8	
Straight Times	FSSTI Index	3,219.7	(0.4)	13.2	
Kuala Lumpur	KLCI Index	1,531.3	(0.4)	(5.9)	
Philippines	PCOMP Index	7,203.7	0.3	0.9	
Nikkei	NKY Index	29,794.4	0.9	8.6	
Hang Seng	HSI Index	25,225.2	0.8	(7.4)	
MSCI-Asia pacific	MXAP Index	197.8	(0.1)	(1.1)	
<u>Global Indices</u>					
Dow Jones	INDU Index	36,157.6	0.3	18.1	
S&P 500	SPX Index	4,660.6	0.6	24.1	
Nasdaq	CCMP Index	15,811.6	1.0	22.7	
FTSE 100	UKX Index	7,255.0	0.1	12.3	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,338.0	(0.3)	(2.0)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,305.0	0.4	1.5
3 month	IDSWT3M Index	14,293.1	0.2	(1.4)
6 month	IDSWT6M Index	14,311.8	0.4	(1.5)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,341.0	0.3	(1.3)
6 month	IDFWT6M Index	14,414.3	0.2	0.0

*price as of 11/3/2021


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