



FOR PROFESSIONAL INVESTORS - 12/02/2020

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

HIGHEST SINCE THE 1ST COVID CASE

JCI advanced to the highest level before the 1st covid case was recorded in early Mar 2020 and closed at intraday high 5,814 (+89 points or +1.56%) today. Shares across regional markets were mixed after US president-elect Joe Biden told New York Times he won't soon remove tariffs on Chinese goods. Meanwhile, foreign investors recorded net outflow of IDR 155Bn today and rupiah was stabilized at IDR 14,125/USD.

Banking stocks were positive as BBRI (+1.42%), BBCA (+0.86%), BMRI (+1.92%), BBNI (+1.6%), and BDMN (+2.15%) all rose. Consumer names were mostly positive as HMSP (+5.75%), GGRM (+3.55%), KAEF (+8.13%), and MYOR (+1.64%) all up, except UNVR (-0.65%). Mining stocks were positive as INCO (+5.16%), ANTM (+7.79%), ITMG (+7.79%), TINS (+6.07%), and PTBA (+0.82%) all jumped. Construction names were positive as WIKA (+10.75%), WSKT (+6.07%), PTPP (+8.96%), and ADHI (+5.73%) all in green. Other movers were UNTR (+7.55%), BRPT (+3.23%), CLAY (-6.71%), and NATO (-6.4%).

Indonesia inflation in November was recorded at 0.28% MoM or 1.59% YoY, higher compared to the October figure of 0.07% MoM or 1.44% YoY. In YTD, the inflation was recorded at 1.23%.

BOND MARKET

QUIET

It was a quiet trading for bond market today with prices move in a tight range. There was no trace of yesterday massive auction demand in the market as investors were comfortable stay sidelined lacking of any news to move the market. From our side we heard 15Y FR80 traded up to 108.2 (6.61%) in the first session, while in the second session bond market was pretty much mute. Yield curve closed lower by 1-4bps.

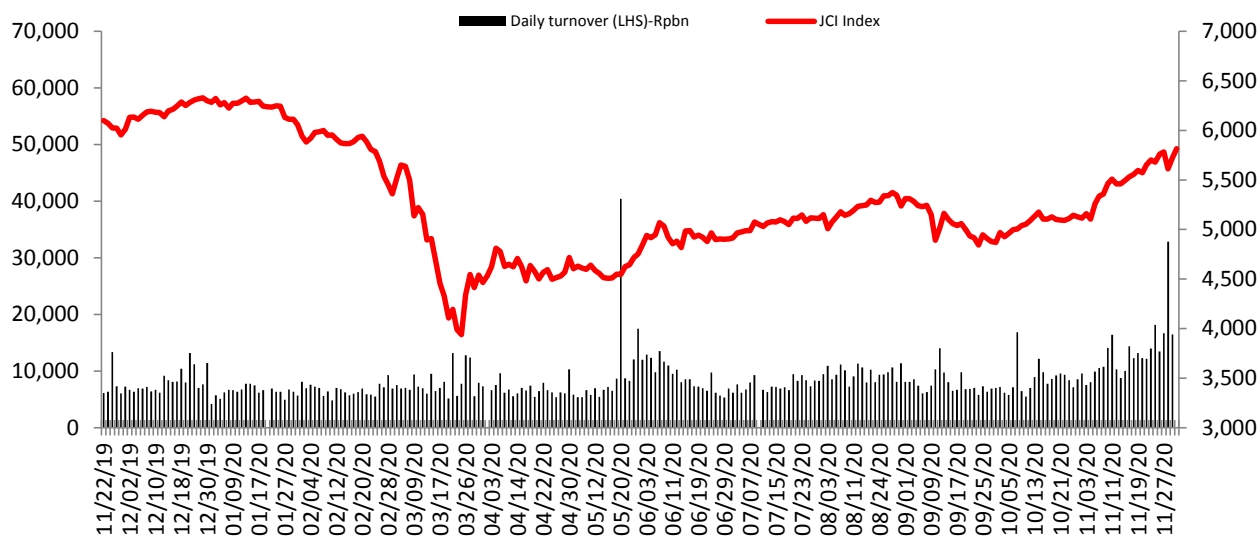


BNP PARIBAS
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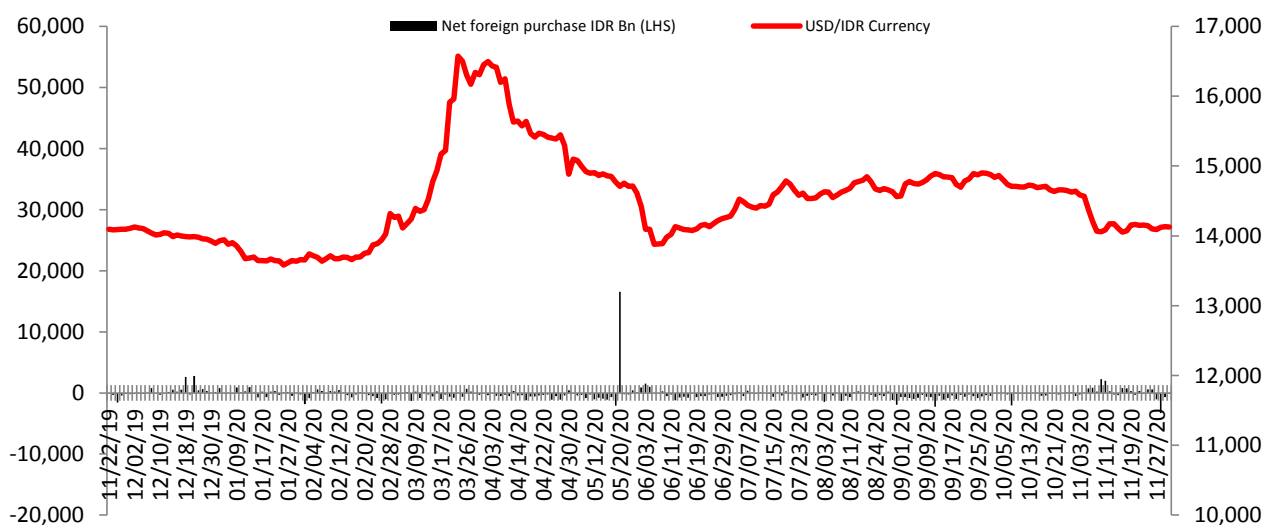
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	105.9	(0.0)	5.3	5Y
FR82	FR0082 Govt	106.1	(0.1)	6.6	10Y
FR80	FR0080 Govt	108.1	0.1	7.7	15Y
FR83	FR0083 Govt	106.6	0.1	7.1	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	5,814.0	1.6	(7.7)	
Thailand	SET Index	1,418.0	(0.2)	(10.2)	
Korean Stock Exch.	KOSPI Index	2,675.9	1.6	21.8	
Straight Times	FSSTI Index	2,811.0	(0.1)	(12.8)	
Kuala Lumpur	KLCI Index	1,598.7	(0.2)	0.6	
Philippines	PCOMP Index	7,080.6	1.0	(9.4)	
Nikkei	NKY Index	26,801.0	0.1	13.3	
Hang Seng	HSI Index	26,532.6	(0.1)	(5.9)	
MSCI-Asia pacific	MXAP Index	191.1	1.0	12.0	
<u>Global Indices</u>					
Dow Jones	INDU Index	29,823.9	0.6	4.5	
S&P 500	SPX Index	3,662.5	1.1	13.4	
Nasdaq	CCMP Index	12,355.1	1.3	37.7	
FTSE 100	UKX Index	6,391.1	0.1	(15.3)	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,125.0	0.0	(1.8)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,120.0	(0.1)	1.0
3 month	IDSWT3M Index	14,152.9	0.0	(2.1)
6 month	IDSWT6M Index	14,130.0	(0.6)	(1.9)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,199.0	0.1	(1.8)
6 month	IDFWT6M Index	14,347.0	(2.5)	(1.1)

*price as of 12/1/2020



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