

FOR PROFESSIONAL INVESTORS - 12/24/2021

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

SLIGHTLY UP

JCI slightly strengthened and closed at 6,563 (+7 points or +0.11%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 206Bn today and rupiah slightly strengthened to IDR 14,221/USD.

Banking stocks were mixed as BBNI (+1.13%) inched higher, BBTN (-0.87%), BMRI (-0.35%), and BBRI (-0.73%) weakened, and BBKA unchanged. Consumer names were mixed as UNVR (+2.94%), HMSP (+0.52%), and INDF (+0.39%) rose, while ICBP (-0.57%) and KLBF (-0.94%) weakened. Mining stocks were positive as ADRO (+3.26%), INCO (+3.53%), ANTM (+1.79%), PTBA (+0.37%), and ITMG (+0.25%) all inched higher. Construction names were positive as WSKT (+3.38%), WIKA (+1.9%), ADHI (+1.69%), and PTPP (+0.51%) all closed higher. Other movers were MSIN (+23.51%), GEMS (+15.77%), BMAS (-6.72%), and TBIG (-3.23%).

BI recorded credit card transaction volume dropping 0.18% YoY in October 2021. Bankers will use Christmas and New Year's momentum to optimize credit card business. BMRI credit card transactions rose 15% MtM in December supported by Harbolnas transactions.

BOND MARKET

LATE BUYING

The absence of fresh catalyst only pushed market players to be defensive and stay sidelined. However we heard no trade in the morning session, at least from our side. In the afternoon session, we saw few investors were seen small buying activity on 5Y and 10Y benchmark series. The benchmark series of 5, 10, 15 and 20Y closed the week at mid yield of 5.04%, 6.31%, 6.24% and 7.03%.

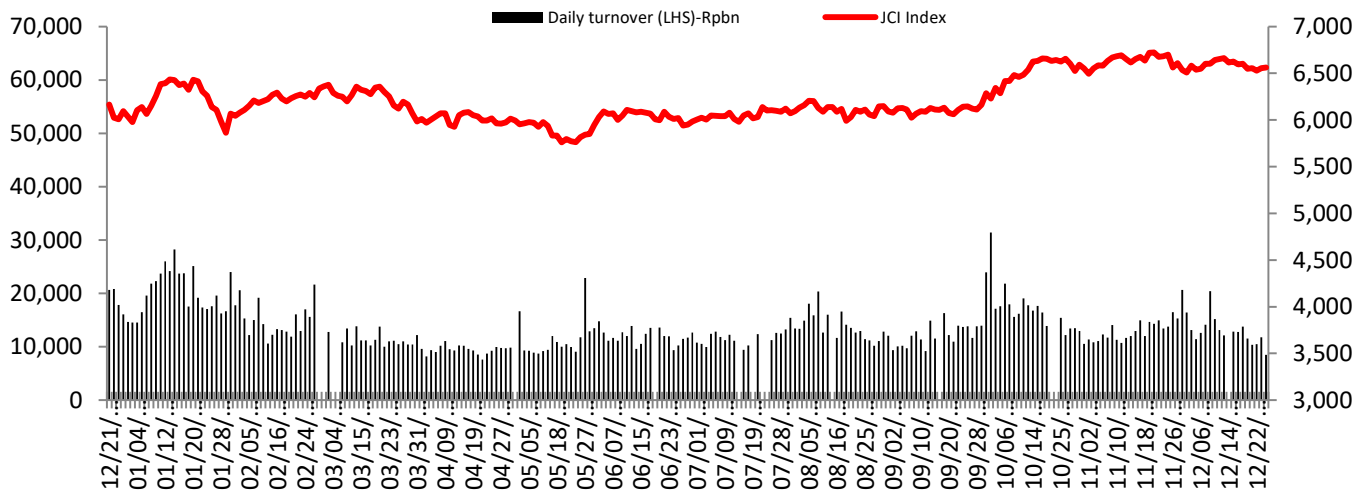


BNP PARIBAS
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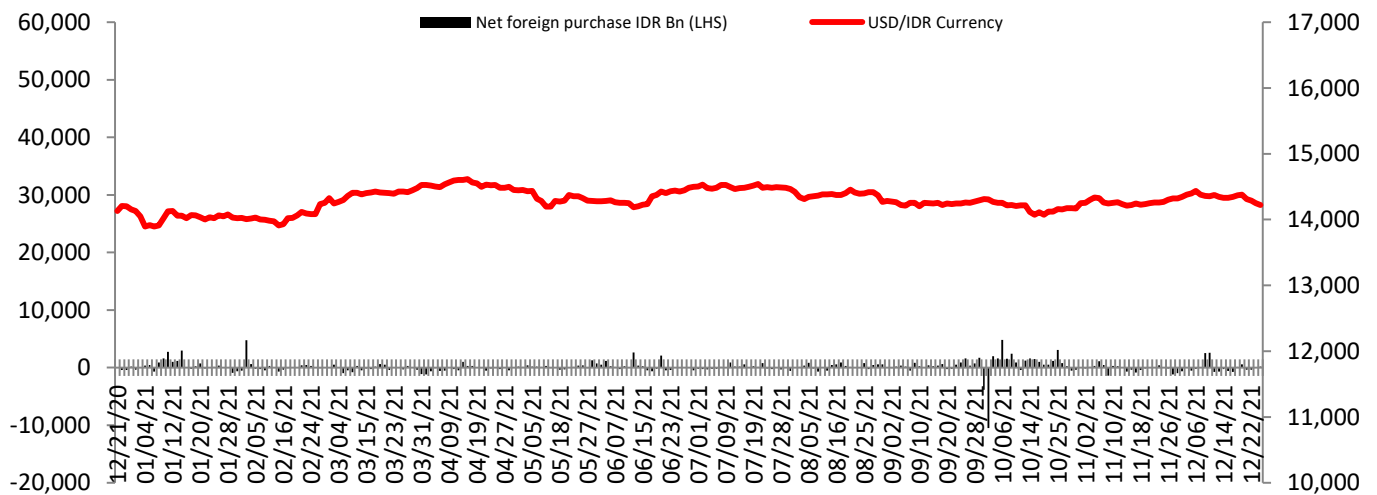
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.7	0.1	(0.0)	5Y
FR82	FR0082 Govt	101.2	0.2	(3.4)	10Y
FR80	FR0080 Govt	100.0	(0.0)		15Y
FR83	FR0083 Govt	104.8	0.0	(5.4)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,562.9	0.1	9.8	
Thailand	SET Index	1,637.2	(0.3)	13.0	
Korean Stock Exch.	KOSPI Index	3,012.4	0.5	4.8	
Straight Times	FSSTI Index	3,108.3	0.4	9.3	
Kuala Lumpur	KLCI Index	1,516.5	0.0	(6.8)	
Philippines	PCOMP Index	7,181.9	(0.9)	0.6	
Nikkei	NKY Index	28,782.6	(0.1)	4.9	
Hang Seng	HSI Index	23,223.8	0.1	(14.7)	
MSCI-Asia pacific	MXAP Index	192.2	0.8	(3.9)	
<u>Global Indices</u>					
Dow Jones	INDU Index	35,950.6	0.6	17.5	
S&P 500	SPX Index	4,725.8	0.6	25.8	
Nasdaq	CCMP Index	15,653.4	0.8	21.5	
FTSE 100	UKX Index	7,402.0	0.4	14.6	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,221.0	0.2	(1.2)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,270.9	(0.4)	1.3
3 month	IDSWT3M Index	14,251.4	(0.2)	(1.1)
6 month	IDSWT6M Index	14,248.9	(0.8)	(1.1)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,297.6	(0.0)	(1.0)
6 month	IDFWT6M Index	14,511.5	0.1	(0.7)

*price as of 12/23/2021

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