

FOR PROFESSIONAL INVESTORS - 02/10/2022

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### WEAKENED

JCI slightly weakened and closed at 6,824 (-11 points or -0.16%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net inflow of IDR 1.7Tn today and rupiah slightly strengthened to IDR 14,343/USD.

Banking stocks were mostly positive as BBRI (+0.45%), BMRI (+0.65%), BBNI (+1.32%), and MEGA (+0.78%) all up, except BBKA (-2.52%). Consumer names were mixed as HMSP (+1.04%) and UNVR (+0.51%) in green, while INDF (-0.39%), ICBP (-0.58%), and KLBF (-0.61%) down. Telco stocks were positive as TLKM (+4.21%), ISAT (+2.26%), and EXCL (+0.65%) all up. Material names were positive as BRPT (+8.72%) and TPIA (+2.13%) all advanced. Other movers were MLPT (+16.62%), KPIG (+10.38%), ARTO (-6.5%), and MSIN (-6.1%).

Foxconn plans to launch \$8b investment in Indonesia's EV sector in Q3 – Taiwan-based Foxconn will launch an \$8 billion investment in Indonesia in the third quarter of this year to manufacture electric vehicles (EVs) and batteries, an Indonesian minister said on Wednesday

### BOND MARKET

#### BI RATE STAYED AT 3.5%

Indonesia bond market ended the day relatively flat. We seen some support from the banks and local players that trying to collect front end and >15Y series while we did see some selling action came in from offshore despite the volume remained thin. Yield wise, there is no significant movement and yield managed to close the day lower around 1 to 2bps compare to yesterday's closing level. In the middle of the day, Bank Indonesia announced that the central bank keep 7-days repo rate unchanged at 3.5% as expected.

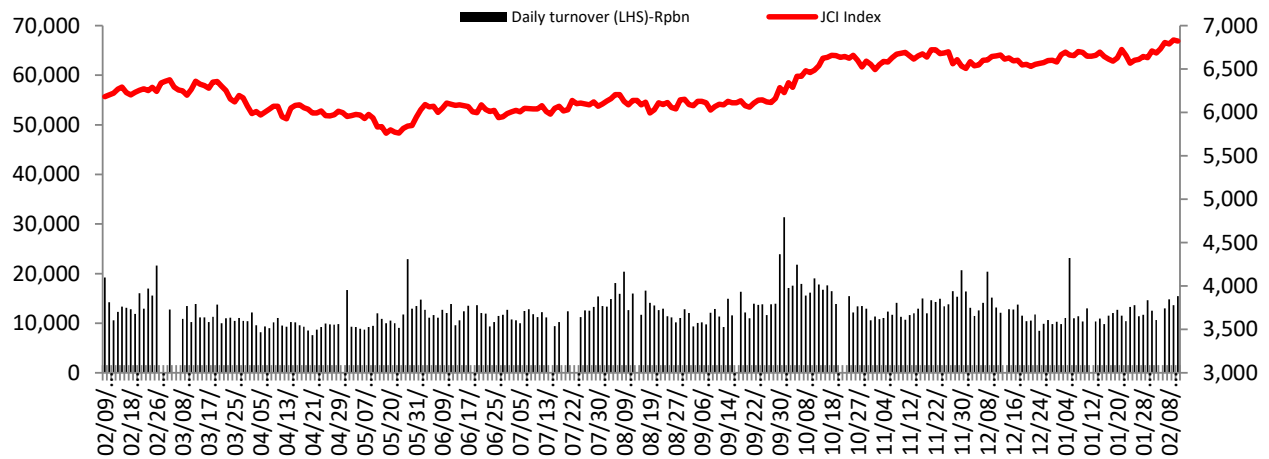


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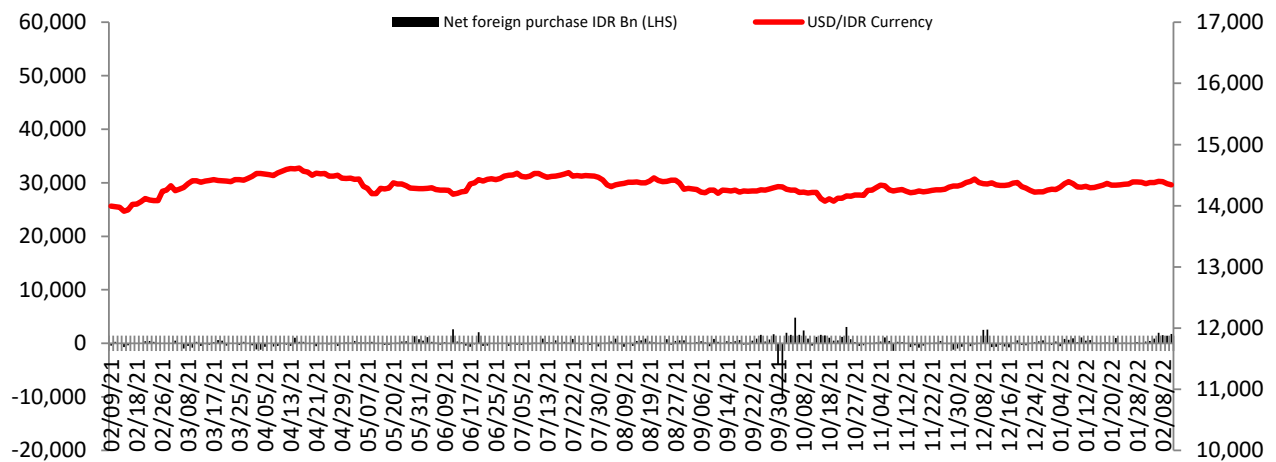
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## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



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## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	99.3	(0.1)	(1.5)	5Y
FR82	FR0082 Govt	99.2	(0.1)	(1.5)	10Y
FR80	FR0080 Govt	99.3	0.0		15Y
FR83	FR0083 Govt	102.0	0.1	(0.6)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,823.6	(0.2)	3.7	
Thailand	SET Index	1,703.0	(0.0)	2.7	
Korean Stock Exch.	KOSPI Index	2,771.9	0.1	(6.9)	
Straight Times	FSSTI Index	3,428.0	0.2	9.7	
Kuala Lumpur	KLCI Index	1,570.1	1.2	0.2	
Philippines	PCOMP Index	7,432.6	(0.9)	4.4	
Nikkei	NKY Index	27,696.1	0.4	(3.8)	
Hang Seng	HSI Index	24,924.4	0.4	6.5	
MSCI-Asia pacific	MXAP Index	190.5	1.6	(1.3)	
<u>Global Indices</u>					
Dow Jones	INDU Index	35,768.1	0.9	(1.6)	
S&P 500	SPX Index	4,587.2	1.5	(3.8)	
Nasdaq	CCMP Index	14,490.4	2.1	(7.4)	
FTSE 100	UKX Index	7,663.2	0.3	3.8	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,343.0	0.1	(0.6)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,369.5	(0.1)	0.8
3 month	IDSWT3M Index	14,360.0	(0.1)	(0.6)
6 month	IDSWT6M Index	14,404.3	0.2	(1.0)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,414.4	0.1	(0.8)
6 month	IDFWT6M Index	14,590.0	0.8	(1.4)
				(0.5)

\*price as of 2/10/2022


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