

FOR PROFESSIONAL INVESTORS - 10/07/2021

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### FLAT

JCI closed flat today at 6,416 (-0.927 points or -0.01%). Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 1.6Tn today and rupiah was stabilized at IDR 14,215/USD.

Coal stocks corrected following huge correction in NEWC coal prices the night before with PTBA (-5.63%), ITMG (-6.92%), and ADRO (-6.97%). Banks were mixed with BMRI (+1.52%) up, BBRI flat, while BBNI (-0.42%) and BBKA (-0.28%) down. Laggard names within staples and tobacco staged a strong gain with UNVR (+13.11%), MYOR (+3.86%), GGRM (+5.14%), HMSP (+4.65%) and WIIM (+7.77%). Digital banks were mixed as AGRO (-2.80%) and BBYB (-3.33%) down while BACA (+3.68%), BBHI (+4.09%) and BINA (+3.56%) up. Other movers were PGAS (+2.77%), ACES (+2.84%) and FREN (+1.01%).

The foreign exchange reserves at the end of September are estimated at around US\$ 143 billion to US\$ 144 billion. The trend of increasing foreign exchange reserves since last June is not predicted to continue. This foreign exchange reserve is sufficient to anticipate risks arising from the Fed's liquidity reduction policy that threatens the rupiah exchange rate.

### BOND MARKET

#### TWO WAY INTEREST

The mixed sentiment continued to be seen in the bond market today with the bond price opened around the same level as yesterday's closing. Bond price movement was within range as the market showed two way interests throughout the day. The benchmark series remain as market's favorite while The longer tenor was unchanged. Overall the curved moved down by 1 - 2 bps. Offer level in the market for benchmark series of 5Y/10Y/15Y/20Y was at 5.15%/6.31%/6.84%/7.118%.

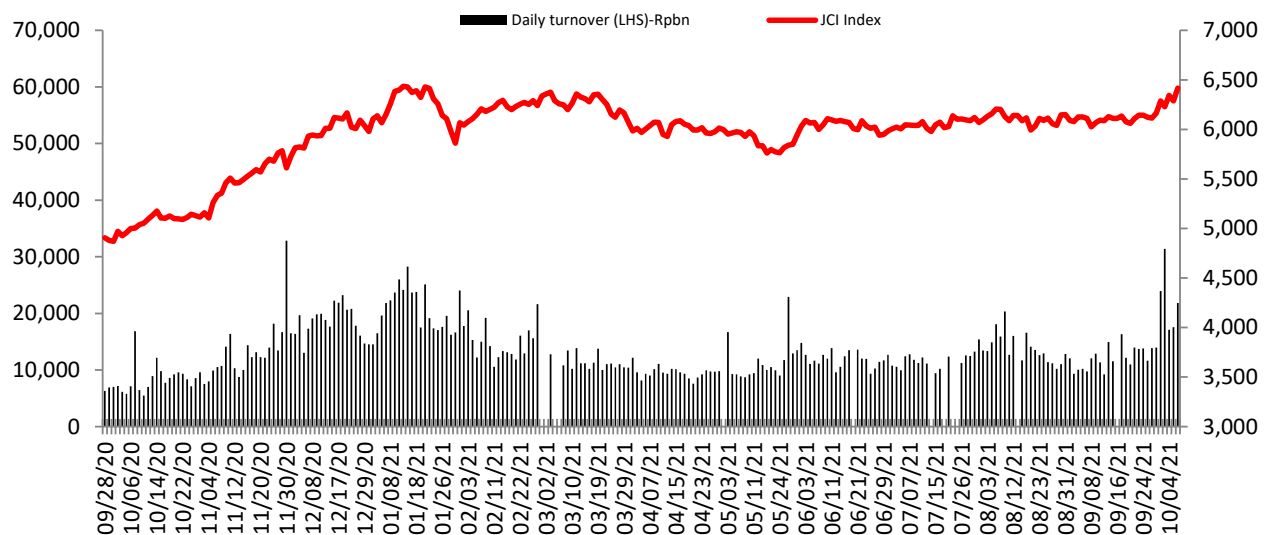


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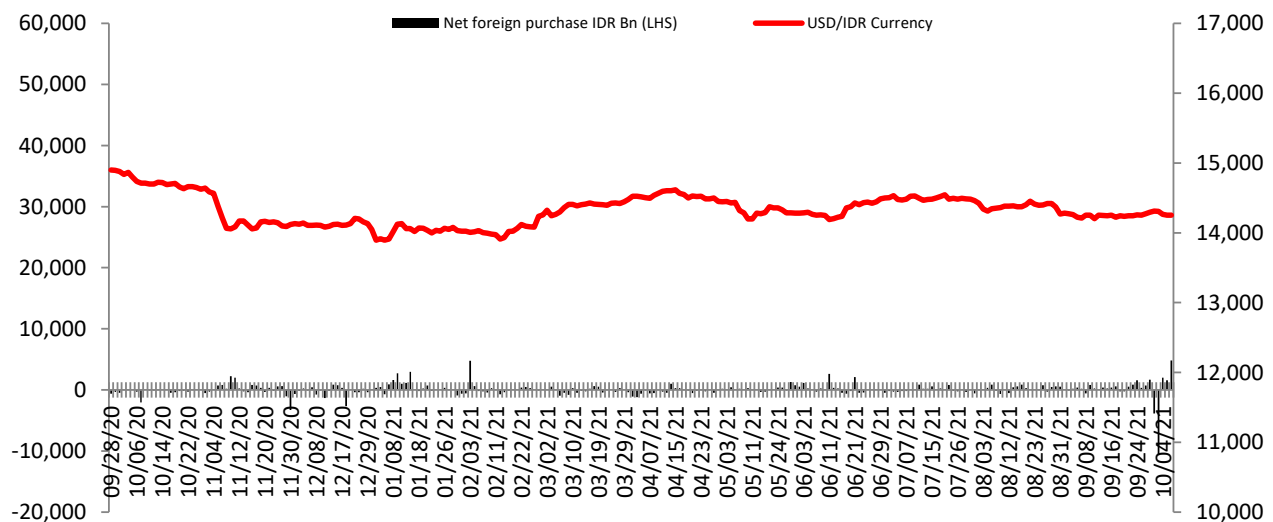
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## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



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## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.4	(0.0)	(0.3)	5Y
FR82	FR0082 Govt	101.2	(0.3)	(3.4)	10Y
FR80	FR0080 Govt	99.3	0.0		15Y
FR83	FR0083 Govt	104.1	(0.2)	(6.0)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,417.3	2.1	7.3	
Thailand	SET Index	1,619.5	(0.3)	11.7	
Korean Stock Exch.	KOSPI Index	2,908.3	(1.8)	1.2	
Straight Times	FSSTI Index	3,083.9	0.5	8.4	
Kuala Lumpur	KLCI Index	1,559.4	1.9	(4.2)	
Philippines	PCOMP Index	7,057.5	1.1	(1.2)	
Nikkei	NKY Index	27,528.9	(1.1)	0.3	
Hang Seng	HSI Index	23,966.5	(0.6)	(12.0)	
MSCI-Asia pacific	MXAP Index	192.5	(0.8)	(3.7)	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,098.4	(0.6)	11.4	
S&P 500	SPX Index	4,318.7	(0.6)	15.0	
Nasdaq	CCMP Index	14,375.2	(0.4)	11.5	
FTSE 100	UKX Index	7,004.3	(1.0)	8.4	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,253.0	0.0	(1.4)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,250.0	(0.2)	1.1
3 month	IDSWT3M Index	14,255.5	(0.1)	(1.1)
6 month	IDSWT6M Index	14,256.4	(0.1)	(1.1)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,392.0	0.2	(1.6)
6 month	IDFWT6M Index	14,440.2	(0.2)	(0.2)

\*price as of 10/5/2021

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