



FOR PROFESSIONAL INVESTORS - 12/17/2021

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### SLIGHT REBOUND

JCI slightly strengthened and closed at 6,602 (+7 points or +0.11%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 131Bn today and rupiah slightly weakened to IDR 14,368/USD.

Banking stocks were mixed as BBCA (+3.09%) and BDMN (+2.1%) advanced, while PNB (-3.27%), BBRI (-0.72%), and BMRI (-1.38%) declined. Consumer names were mostly negative as SIDO (-2.23%), MYOR (-1.46%), KLBF (-0.92%), and UNVR (-1.43%) all closed lower, except ICBP (+0.57%). Material stocks were positive as TPIA (+2.78%) and BRPT (+0.56%) all closed higher. Pulp & paper names were positive as INKP (+3.27%) and TKIM (+0.34%) all up. Other movers were GEMS (+9.88%), BRMS (+6.31%), MASA (-6.8%), and CASA (-3.81%).

BI is optimistic that the Indonesian economy in the fourth quarter of 2021 will grow above 4.5% YoY. In FY21, BI estimates economic growth in the range of 3.2-4%.

### BOND MARKET

#### LIMITED ACTIVITY

Indonesia bond market closed the week with lower yield around 2 – 4 bps after offerish mode yesterday. In the morning session, we heard buying interest from local, onshore foreign bank and some support from retail investors. Bottom fisher was heard collecting in belly curve. While in the afternoon session, bond market was pretty much quiet. The 5Y/10Y/15Y/20Y benchmark closed the week at mid yield of 5.19%/6.4%/6.26%/7.09%.

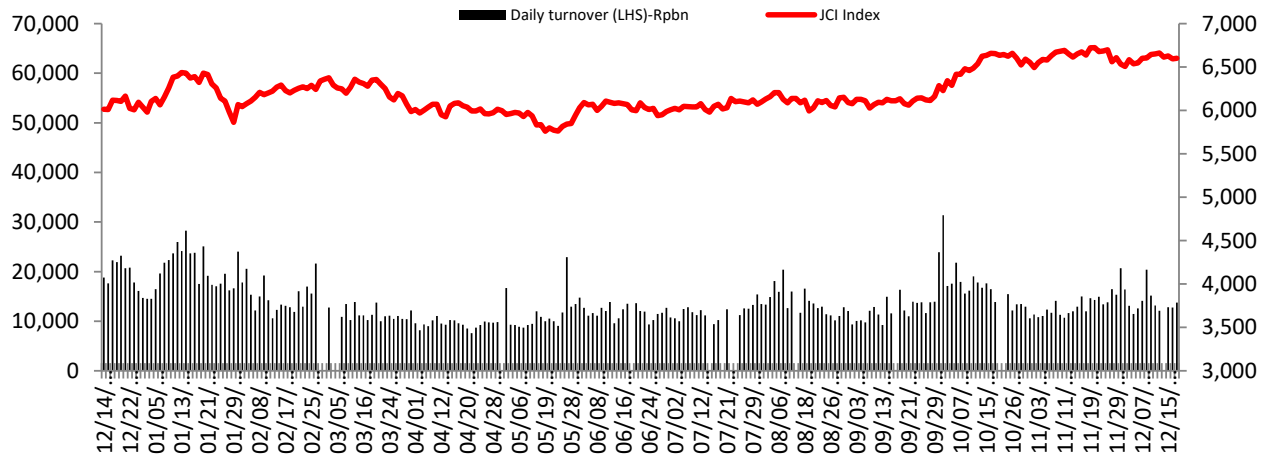


**BNP PARIBAS**  
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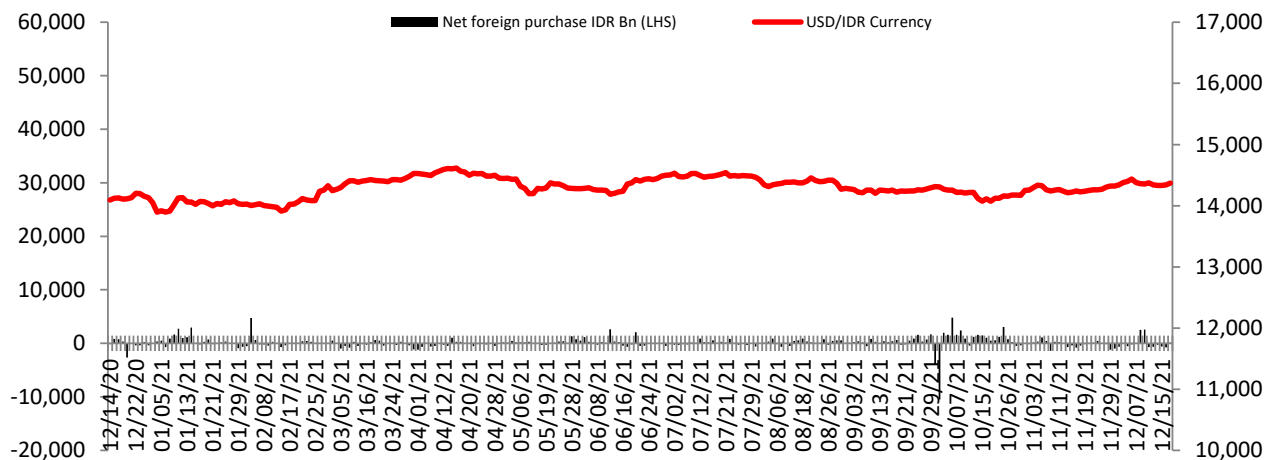
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## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.2	0.1	(0.5)	5Y
FR82	FR0082 Govt	100.6	0.2	(4.0)	10Y
FR80	FR0080 Govt	99.8	(0.0)		15Y
FR83	FR0083 Govt	104.3	0.2	(5.9)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,601.9	0.1	10.4	
Thailand	SET Index	1,641.7	(0.2)	13.3	
Korean Stock Exch.	KOSPI Index	3,017.7	0.4	5.0	
Straight Times	FSSTI Index	3,111.6	(0.5)	9.4	
Kuala Lumpur	KLCI Index	1,502.0	1.2	(7.7)	
Philippines	PCOMP Index	7,297.7	0.9	2.2	
Nikkei	NKY Index	28,545.7	(1.8)	4.0	
Hang Seng	HSI Index	23,192.6	(1.2)	(14.8)	
MSCI-Asia pacific	MXAP Index	193.2	0.8	(3.3)	
<u>Global Indices</u>					
Dow Jones	INDU Index	35,897.6	(0.1)	17.3	
S&P 500	SPX Index	4,668.7	(0.9)	24.3	
Nasdaq	CCMP Index	15,180.4	(2.5)	17.8	
FTSE 100	UKX Index	7,266.7	0.1	12.5	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,368.0	(0.2)	(2.2)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,335.0	(0.3)	1.7
3 month	IDSWT3M Index	14,344.8	0.1	(1.8)
6 month	IDSWT6M Index	14,360.0	(0.1)	(1.8)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,390.5	0.1	(1.6)
6 month	IDFWT6M Index	14,492.2	0.2	(0.5)
			(0.1)	

\*price as of 12/16/2021

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