

FOR PROFESSIONAL INVESTORS - 06/09/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

INCHED UP

JCI slightly weakened and closed at 7,183 (-10 points or -0.15%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net inflow of IDR 1,160Bn today and rupiah slightly weakened to IDR 14,563/USD.

Banking stocks were mixed as BBRI (+0.45%), BMRI (+0.3%), and PNBK (+3.03%) closed higher, while BBNI (-3.61%) and BBCA (-1.32%) declined. Consumer names were mixed as KLBF (+0.62%) and ICBP (+0.58%) up, while HMSP (-2.16%), UNVR (-1.43%), and INDF (-1.43%) down. Poultry stocks were negative as MAIN (-0.81%), JPFA (-2.05%), and CPIN (-3.88%) all declined. Telco names were mixed as ISAT (+3.63%) advanced, while EXCL (-2.62%) and TLKM (-1.22%) retreated. Other movers were MSIN (+7.98%), BHIT (+7.94%), TCPI (-6.03%), and BFIN (-3.78%).

World Bank deems Indonesia's economy among the strongest amid global risk. It projects that Indonesia's economy will be at the level of 5.1% in 2022, down only 0.1% from its original projection of 5.2%.

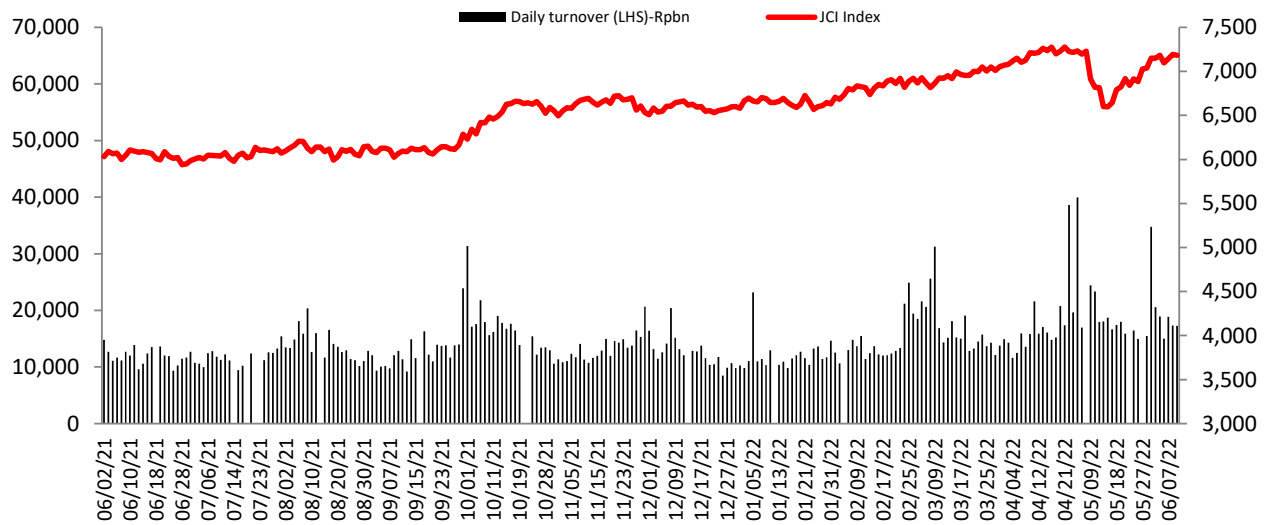
BOND MARKET

MIXED INTEREST

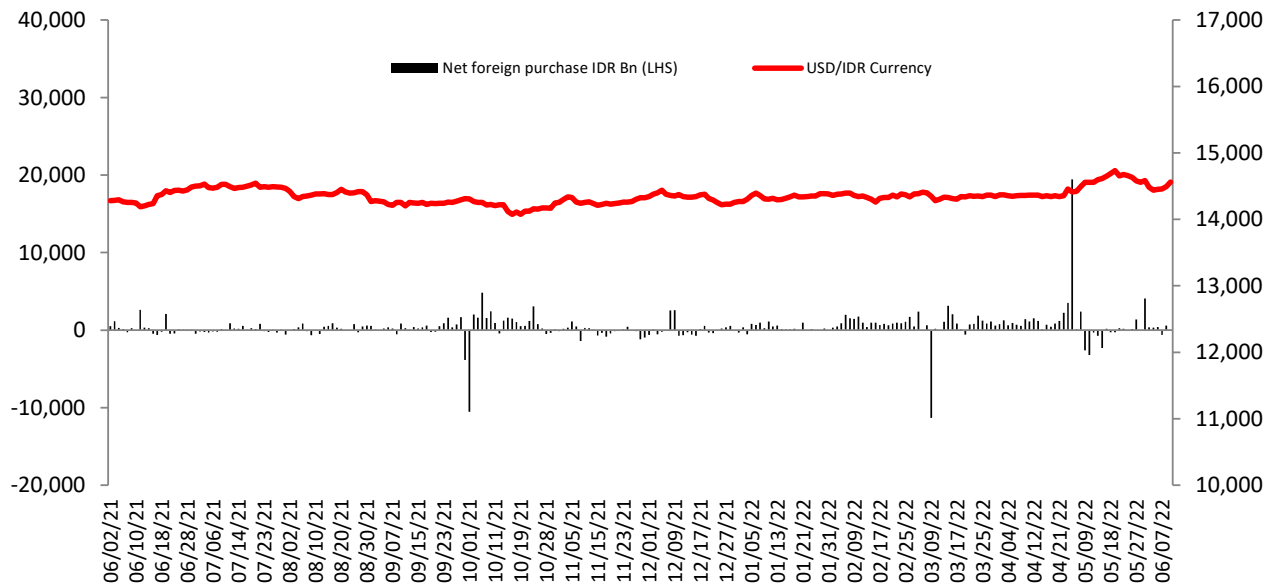
Indonesia bond market traded weaker today as Rupiah weakening to 14,530 – 14,540 level and 10Y UST stayed at 3%. Prices opened lower by 50 – 75 bps with relatively wide spread. As soon as market opened, offerish tone was seen especially on market's favorite 10Y areas as FR91 seen traded as low as 93.5 (7.31%). However, we saw several bottom fisher collecting at better yield and provided some support to the market. From then on mixed interest still continued but nearing INDOGB market closing time hence bringing the yield curve 4 – 9 bps higher than yesterday closing level. Total foreign ownership went down to IDR 804.58Tn on Jun 08 2022, from previously IDR 795.73Tn on May 31 2022.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	95.4	(0.3)	(5.4)	5Y
FR82	FR0082 Govt	94.3	(0.4)	(6.5)	10Y
FR80	FR0080 Govt	91.7	(0.2)		15Y
FR83	FR0083 Govt	97.9	(0.1)	(4.6)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,182.8	(0.1)	9.1	
Thailand	SET Index	1,641.3	0.3	(1.0)	
Korean Stock Exch.	KOSPI Index	2,625.4	(0.0)	(11.8)	
Straight Times	FSSTI Index	3,201.8	(0.7)	2.5	
Kuala Lumpur	KLCI Index	1,509.9	(0.9)	(3.7)	
Philippines	PCOMP Index	6,758.6	(0.2)	(5.1)	
Nikkei	NKY Index	28,246.5	0.0	(1.9)	
Hang Seng	HSI Index	21,869.1	(0.7)	(6.5)	
MSCI-Asia pacific	MXAP Index	169.4	1.0	(12.3)	
<u>Global Indices</u>					
Dow Jones	INDU Index	32,910.9	(0.8)	(9.4)	
S&P 500	SPX Index	4,115.8	(1.1)	(13.6)	
Nasdaq	CCMP Index	12,086.3	(0.7)	(22.7)	
FTSE 100	UKX Index	7,546.3	(0.6)	2.2	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,563.0	(0.5)	(2.1)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,460.0	0.0	1.4
3 month	IDSWT3M Index	14,482.1	0.2	(1.5)
6 month	IDSWT6M Index	14,475.0	0.1	(1.5)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,492.4	0.2	(1.3)
6 month	IDFWT6M Index	14,504.5	(0.6)	(0.8)
			(0.3)	(2.4)

*price as of 6/9/2022

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