



FOR PROFESSIONAL INVESTORS - 12/06/2023

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Choppy

JCI slightly weakened and closed at 7,087 (-13 points or -0.19%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net outflow of IDR 624Bn today and rupiah was stabilized at IDR 15,493/USD.

Banking stocks were mostly negative as BBNI (-1.42%), BBRI (-0.46%), BBCA (-1.12%), and BMRI (-2.93%) all down, except MEGA (+0.48%). Consumer names were mixed as KLBF (+2.41%), INDF (+0.39%), and SIDO (+1.79%) inched higher, while HMSF (-2.15%) and UNVR (-3.04%) retreated. Material stocks were positive as BRPT (+24.76%) and TPIA (+9.78%) all closed higher. Pulp & paper names were negative as TKIM (-1.05%) and INKP (-2.04%) all closed lower. Other movers were PTRO (+20%), EXCL (+4.39%), ARTO (-4.72%), and BUMI (-4%).

Bank Indonesia data posts 13.3% yoy growth in 2W loans to IDR 129tn through 9m23.

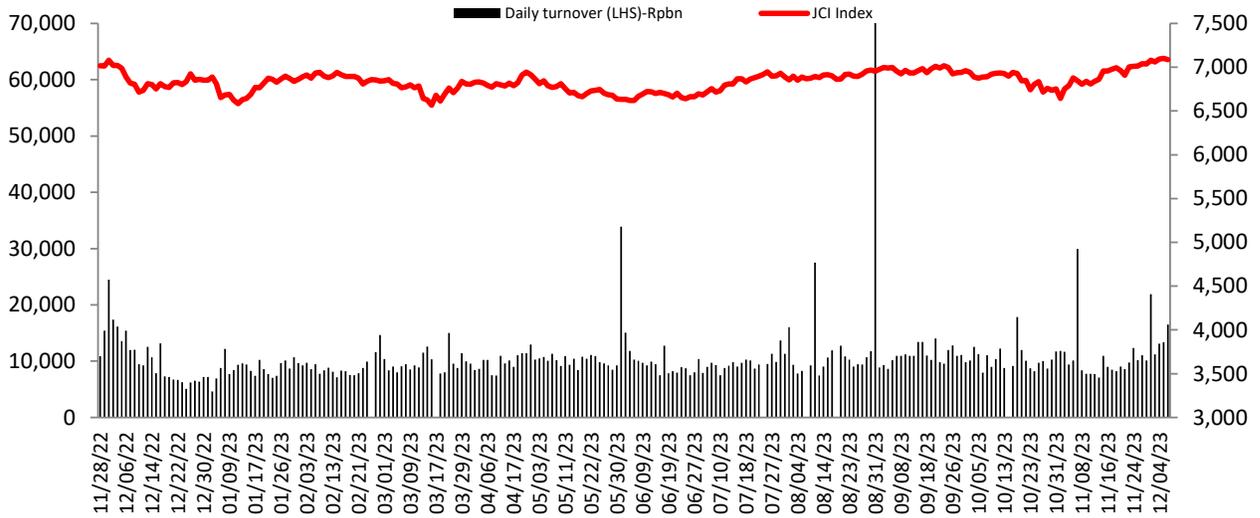
BOND MARKET

WITHIN RANGE

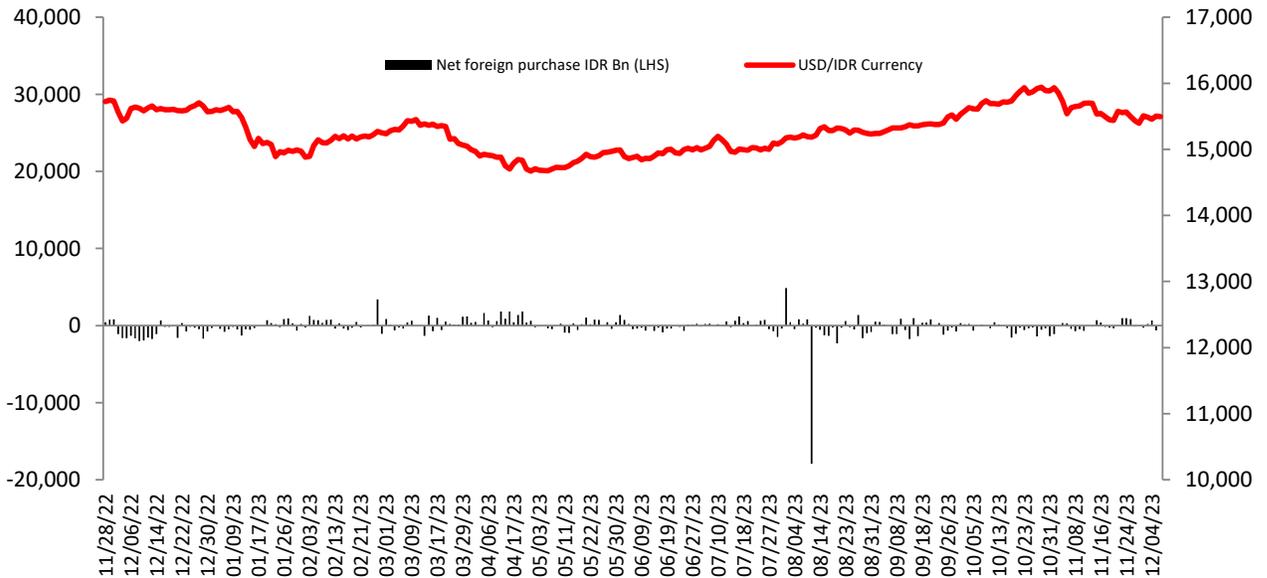
Indonesia bond market closed the day relatively flat. The mixed sentiment continued to be seen in the bond market today with the bond price opened around the same level as yesterday's closing. We witnessed several sporadic activity although the volume was very limited. Overall, IDR bonds yield lower 1 – 4 bps compared to yesterday closing and IDR bonds still traded within range with Rupiah remained stable. The benchmark of 5Y, 10Y, 15Y and 20Y closed at mid yields of 6.5%, 6.57%, 6.74% and 6.79% respectively.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	96.2	(0.0)	0.0	5Y
FR91	FR0091 Govt	98.4	0.0	2.2	10Y
FR93	FR0093 Govt	96.9	(0.1)	(0.0)	15Y
FR92	FR0092 Govt	103.5	0.0	3.2	20Y
PBS036	INDOIS 5 ¼ 08/15/25	98.0	(0.0)	0.4	15-8-2025
PBS003	INDOIS 6 01/15/27	98.3	0.2	0.1	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	100.0	0.8		15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	99.4	0.0	5.6	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,087.4	(0.2)	3.5	
Thailand	SET Index	1,388.2	0.3	(16.8)	
Korean Stock Exch.	KOSPI Index	2,495.4	0.0	11.6	
Straight Times	FSSTI Index	3,083.0	0.2	(5.2)	
Kuala Lumpur	KLCI Index	1,445.8	(0.3)	(3.3)	
Philippines	PCOMP Index	6,305.9	(0.0)	(4.0)	
Nikkei	NKY Index	33,445.9	2.0	28.2	
Hang Seng	HSI Index	16,463.3	0.8	(16.8)	
MSCI-Asia pacific	MXAP Index	159.8	(1.0)	2.6	
<u>Global Indices</u>					
Dow Jones	INDU Index	36,124.6	(0.2)	9.0	
S&P 500	SPX Index	4,567.2	(0.1)	19.0	
Nasdaq	CCMP Index	14,229.9	0.3	36.0	
FTSE 100	UKX Index	7,515.3	0.3	0.9	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	15,493.0	0.1	0.5
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	15,540.0	0.6	(1.2)
3 month	IDSWT3M Index	15,494.1	0.3	0.5
6 month	IDSWT6M Index	15,494.5	0.3	0.6
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	15,510.8	0.3	0.4
6 month	IDFWT6M Index	15,462.0	(0.6)	1.2

*price as of 12/6/2023

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