

FOR PROFESSIONAL INVESTORS - 04/13/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

HIGHER CLOSE

JCI advanced and closed at 7,263 (+48 points or +0.67%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net inflow of IDR 1.18Tn today and rupiah was stabilized at IDR 14,363/USD.

Banking stocks were mostly positive as BMRI (+0.32%), BBNI (+0.3%), BBTN (+0.31%), and BDMN (+0.43%) all in green, except MEGA (-0.41%). Consumer names were mixed as INDF (+0.81%), KLBF (+0.63%), and GGRM (+1.89%) rose, while ICBP (-1.01%) and UNVR (-2.27%) corrected. Infra stocks were positive as TBIG (+6.12%), TOWR (+2.48%), PGAS (+2.64%), and JSMR (+4.14%) all rose. Telco names were positive as TLKM (+1.3%), EXCL (+5.84%), and ISAT (+1.92%) all rose. Other movers were DOID (+11.4%), PTBA (+7.12%), BCAP (-6.43%), and AMRT (-3.13%).

The number of poverty has reduced to 9.71% in September 2021 (prev: 10.19%). BPS outlined that people classified as poor appear to be at 26.5mn people by September 2021, down from 27.5mn in September 2020.

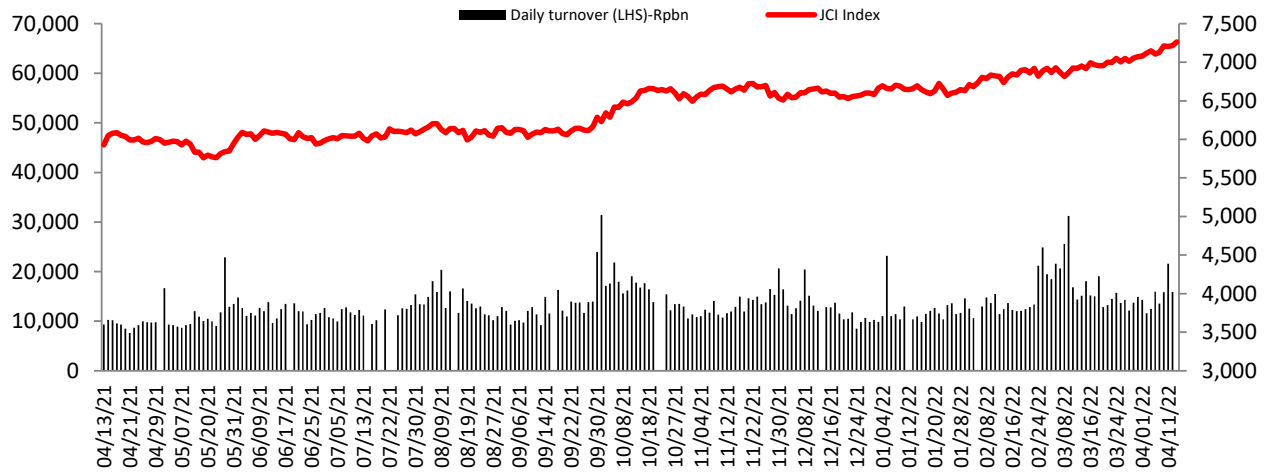
BOND MARKET

SOFTER

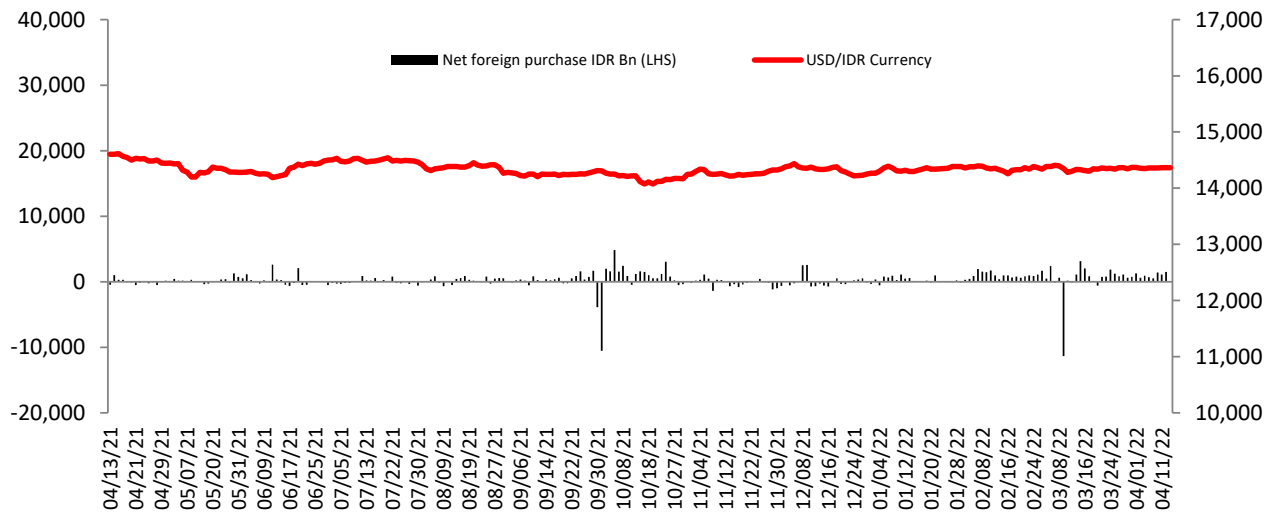
The bond market started the day with softer tone following the higher-than-expected US CPI data release overnight. The morning session was relatively quiet with green shoe option (GSO) held today with maximum target of IDR 8.89tn. MoF received incoming bids totaling IDR 8.45tn which were all absorbed. On the second session, we heard selling actions on the middle to long end tenor led by 10Y FR91 which were traded to as low as 96 (6.93%). The offerish tone linger until closing and yield curve close higher by 3-5bps.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	97.1	(0.0)	(3.8)	5Y
FR82	FR0082 Govt	96.2	(0.2)	(4.5)	10Y
FR80	FR0080 Govt	95.9	(0.3)		15Y
FR83	FR0083 Govt	99.0	(0.2)	(3.5)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,262.8	0.7	10.4	
Thailand	SET Index	1,674.3	(0.2)	1.0	
Korean Stock Exch.	KOSPI Index	2,716.5	1.9	(8.8)	
Straight Times	FSSTI Index	3,350.0	0.6	7.2	
Kuala Lumpur	KLCI Index	1,597.8	0.0	1.9	
Philippines	PCOMP Index	6,984.9	1.3	(1.9)	
Nikkei	NKY Index	26,843.5	1.9	(6.8)	
Hang Seng	HSI Index	21,374.4	0.3	(8.6)	
MSCI-Asia pacific	MXAP Index	172.6	(0.4)	(10.6)	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,220.4	(0.3)	(5.8)	
S&P 500	SPX Index	4,397.5	(0.3)	(7.7)	
Nasdaq	CCMP Index	13,371.6	(0.3)	(14.5)	
FTSE 100	UKX Index	7,585.6	0.1	2.7	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,363.0	0.0	(0.8)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,366.0	0.0	0.7
3 month	IDSWT3M Index	14,364.0	(0.0)	(0.6)
6 month	IDSWT6M Index	14,365.0	(0.0)	(0.7)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,377.2	(0.1)	(0.5)
6 month	IDFWT6M Index	14,420.0	(0.2)	(0.2)
			(0.0)	(0.9)

*price as of 4/13/2022

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