

FOR PROFESSIONAL INVESTORS - 12/15/2023

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

REBOUNDED

JCI advanced and closed at 7,176 (+101 points or +1.42%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net inflow of IDR 2,3Tn today and rupiah advanced to IDR 15,497/USD.

Banking stocks were positive as BBRI (+4.72%), BBKA (+4.32%), BMRI (+3.93%), BBNI (+3.38%), and MEGA (+0.96%) all closed higher. Consumer names were mostly negative as GGRM (-1.79%), KLBF (-0.62%), MYOR (-2.52%), and UNVR (-1.45%) all weakened, except HMSP (+1.11%). Properties stocks were positive as CTRA (+8.88%), SMRA (+5.56%), BSDE (+3.47%), and PWON (+3.96%) all rose. Mining names were positive as ADRO (+1.63%), ANTM (+2.82%), INCO (+3.73%), ITMG (+1.16%), and PTBA (+0.43%) all inched higher. Other movers were BBYB (+14.62%), MEDC (+6.64%), DEWA (-12.16%), and NFCX (-6%)

Asian Development Bank (ADB) noted its US\$2.4bn commitment to support the development of the new capital city Nusantara (IKN) in Indonesia to be an inclusive and carbon-neutral city.

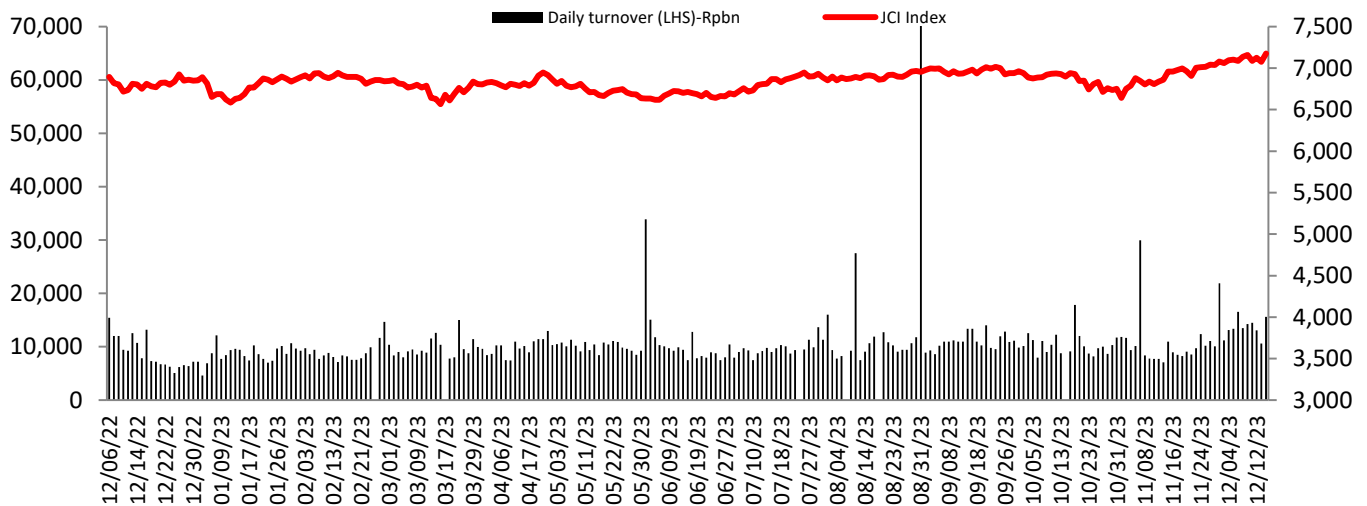
BOND MARKET

FIRMER

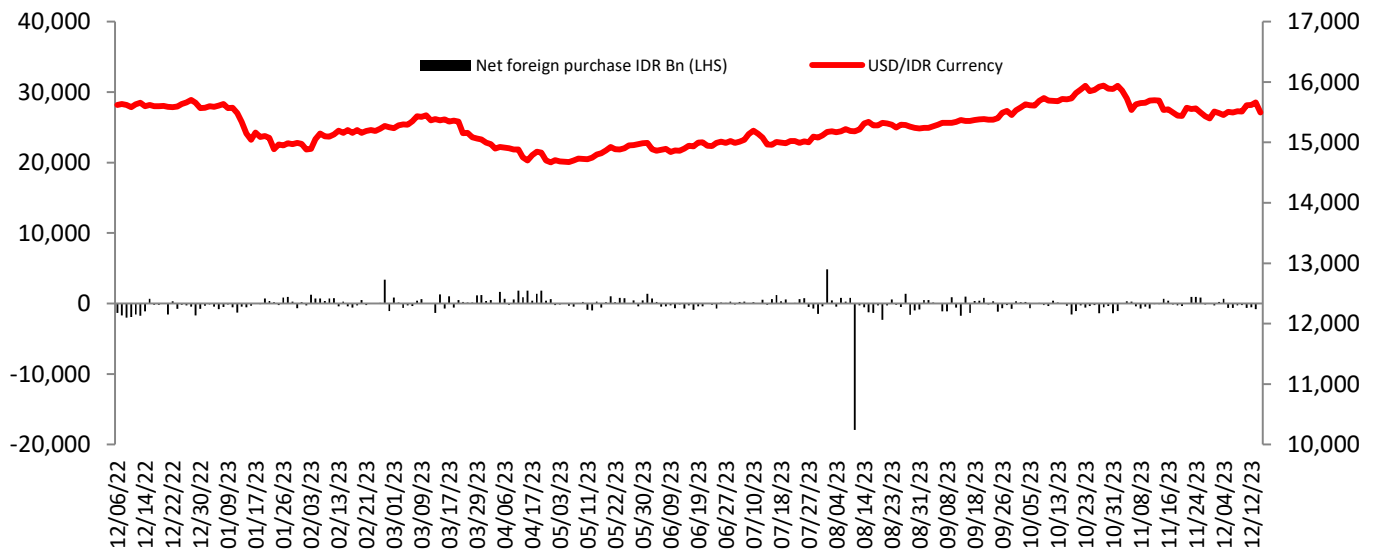
Indonesia bond market closed the day with calmer and weaker. Several trades were seen in the morning session with light trading volume, while in the afternoon session market was quiet. Tonight, we will have FOMC meeting, which are anticipated by the market with offerish tone. We heard some seller unloading their position. The benchmark series of 5, 10, 15 and 20Y closed the day at mid yield of 6.69%, 6.75%, 6.85% and 6.9% respectively.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	95.9	0.0	(0.3)	5Y
FR91	FR0091 Govt	97.8	0.0	1.5	10Y
FR93	FR0093 Govt	96.7	#VALUE!	0.4	15Y
FR92	FR0092 Govt	103.5	#VALUE!	3.1	20Y
PBS036	INDOIS 5 % 08/15/25	97.8	(0.0)	0.3	15-8-2025
PBS003	INDOIS 6 01/15/27	98.0	(0.1)		15-01-2027
PBS037	INDOIS 6 % 03/15/36	100.5	0.1		15-03-2036
PBS033	INDOIS 6 % 06/15/47	96.8	0.0	2.1	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,176.0	1.4	4.7	
Thailand	SET Index	1,378.2	1.5	(17.4)	
Korean Stock Exch.	KOSPI Index	2,544.2	1.3	13.8	
Straight Times	FSSTI Index	3,123.0	0.6	(3.9)	
Kuala Lumpur	KLCI Index	1,456.3	0.6	(2.6)	
Philippines	PCOMP Index	6,410.5	2.5	(2.4)	
Nikkei	NKY Index	32,686.3	(0.7)	25.3	
Hang Seng	HSI Index	16,402.2	1.1	(17.1)	
MSCI-Asia pacific	MXAP Index	161.5	(0.1)	3.7	
<u>Global Indices</u>					
Dow Jones	INDU Index	37,090.2	1.4	11.9	
S&P 500	SPX Index	4,707.1	1.4	22.6	
Nasdaq	CCMP Index	14,734.0	1.4	40.8	
FTSE 100	UKX Index	7,699.9	2.0	3.3	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	15,497.0	1.1	0.5
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	15,607.0	(0.1)	(0.7)
3 month	IDSWT3M Index	15,631.2	(0.0)	(0.3)
6 month	IDSWT6M Index	15,624.8	0.0	(0.3)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	15,645.1	(0.0)	(0.5)
6 month	IDFWT6M Index	15,719.5	1.1	(0.5)

*price as of 12/14/2023

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