

FOR PROFESSIONAL INVESTORS - 07/09/2021

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

FLAT

JCI was flat and closed at 6,040 (0 points or 0%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 23Bn today and rupiah was stabilized at IDR 14,528/USD.

Banking stocks were mostly negative as MEGA (-1.25%), BBNI (-2.52%), BMRI (-2.12%), and BBRI (-1.81%) all corrected, except BBKA (+0.08%). Consumer names were positive as HMSP (+0.87%), UNVR (+0.62%), GGRM (+1.42%), ICBP (+0.88%), and INDF (+0.78%) all advanced. Mining stocks were positive as INCO (+4.42%), ADRO (+2.46%), ANTM (+1.57%), PTBA (+2.9%), and TINS (+1.24%) all advanced. Telco names were mixed as TLKM (+4.98%) and EXCL (+1.56%) rose, while FREN (-1.69%) closed lower. Other movers were BSIM (+25%), PRDA (+19.86%), BBHI (-48.1%), and AGRO (-6.94%).

Bukalapak raise IPO proceed target to US\$ 1bn – The previous target was US\$ 500-800mn due to strong investor demand. The company will offer up to 25% of its paid-up capital with Rp750-850/share offering price.

BOND MARKET

MUTED

Indonesia bond market opened a tad lower today following the still increasing number of new Covid19 cases. Most of the morning session was muted with prices quoted lower with FR87 traded at 99.8 (6.52%). Support was seen from local names on the bid side although trading volume remained thin. Yield curve closed the day slightly higher by 1-2 bps. The benchmark series of 5Y/10Y/15Y/20Y closed at mid yield 5.37%/6.52%/6.39%/7.19% with local currency closed at 14528 today.

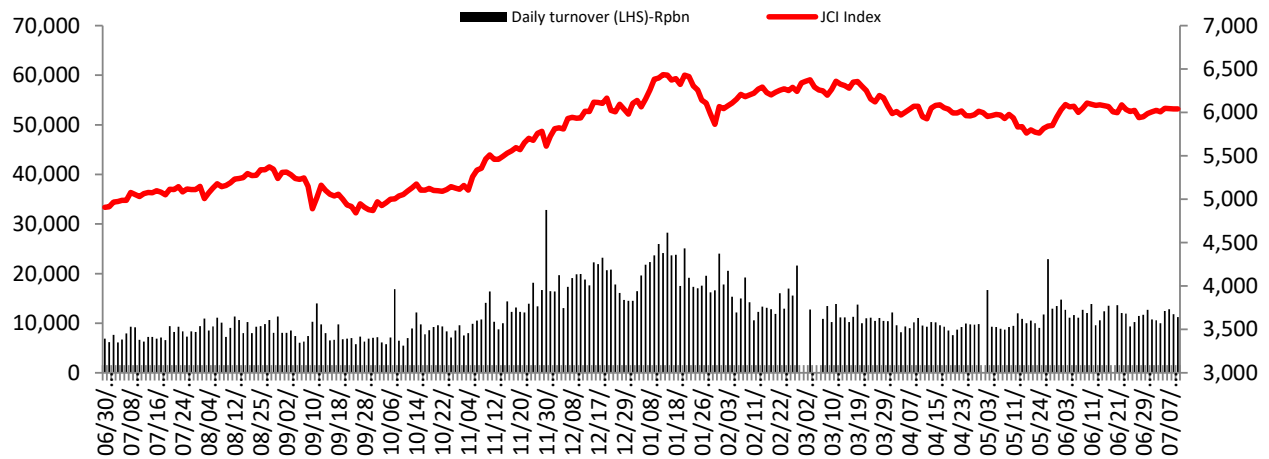


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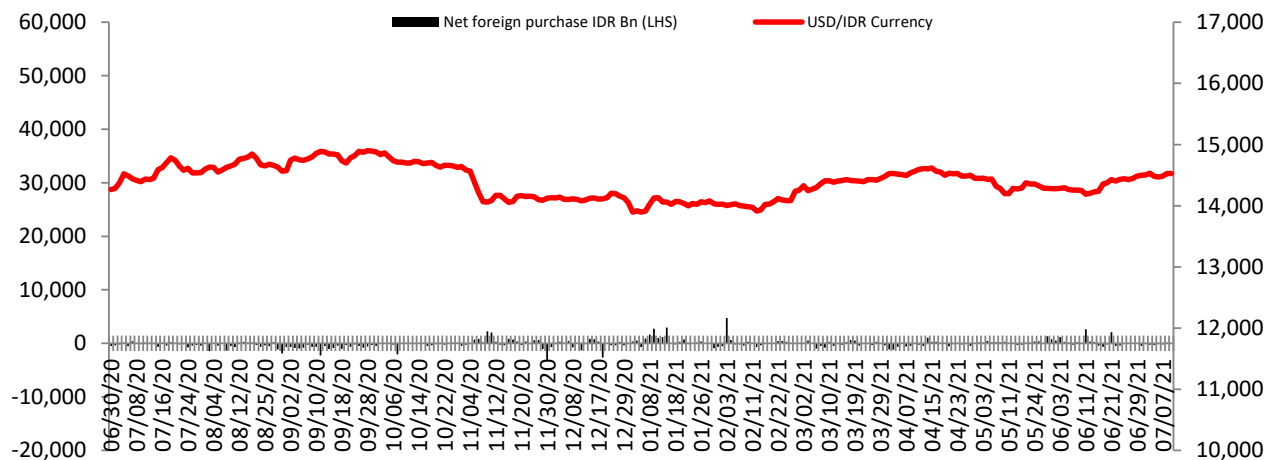
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



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EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	100.5	(0.0)	(1.1)	5Y
FR82	FR0082 Govt	99.8	(0.1)	(4.7)	10Y
FR80	FR0080 Govt	98.7	(0.0)		15Y
FR83	FR0083 Govt	103.1	0.1	(6.9)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,039.8	(0.0)	1.0	
Thailand	SET Index	1,552.1	0.5	7.1	
Korean Stock Exch.	KOSPI Index	3,218.0	(1.1)	12.0	
Straight Times	FSSTI Index	3,131.4	0.8	10.1	
Kuala Lumpur	KLCI Index	1,520.6	0.8	(6.6)	
Philippines	PCOMP Index	6,834.9	(1.3)	(4.3)	
Nikkei	NKY Index	27,940.4	(0.6)	1.8	
Hang Seng	HSI Index	27,344.5	0.7	0.4	
MSCI-Asia pacific	MXAP Index	202.6	(1.1)	1.3	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,421.9	(0.7)	12.5	
S&P 500	SPX Index	4,320.8	(0.9)	15.0	
Nasdaq	CCMP Index	14,559.8	(0.7)	13.0	
FTSE 100	UKX Index	7,081.4	0.7	9.6	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,528.0	(0.0)	(3.3)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,545.0	0.3	3.2
3 month	IDSWT3M Index	14,543.1	0.3	(3.2)
6 month	IDSWT6M Index	14,544.7	0.3	(3.2)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,592.7	0.3	(3.1)
6 month	IDFWT6M Index	14,661.5	(0.4)	(1.7)

*price as of 7/8/2021


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