



FOR PROFESSIONAL INVESTORS - 02/17/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

CORRECTED

JCI slightly weakened and closed at 6,835 (-15 points or -0.22%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net inflow of IDR 639Bn today and rupiah slightly weakened to IDR 14,318/USD.

Banking stocks were negative as PNB (-1.24%), BDMN (-1.63%), BBNI (-0.63%), BBRI (-0.45%), and BBKA (-0.94%) all corrected. Consumer names were mixed as HMSP (+3.55%), GGRM (+1.77%), and INDF (+1.19%) in green, while KLBF (-1.23%) and UNVR (-1.03%) declined. Material stocks were negative as BRPT (-0.49%) and TPIA (-3.57%) all declined. Infra names were mostly negative as PGAS (-0.69%), TOWR (-0.96%), and TBIG (-3.09%) all weakened, except JSMR (+4.68%). Other movers were BCAP (+20.47%), SUPR (+20%), TMAS (-6.44%), and AMRT (-2.1%).

Govt is starting to compose Macroeconomic Framework and Fiscal Policy Points (KEM-PPKF) and Government work plan (RKP) for 2023. It sets economic growth scenario at 5.3-5.9%, driven by 5.1/6.1/6-6.7% consumption/investment/export growth, respectively. According to UU No.2/2020, budget deficit should be back at max. 3% in 2023.

BOND MARKET

QUIET MARKET

Indonesia bond market was calm today. Only few trades were seen throughout the day with light trading volume. Although the overall market tone was mixed, no significant price action took place. IDR bond the prices ended the day unchanged from yesterday level. The yield of 5/10/15/20Y benchmark closed the day at mid-yield of 5.3%/6.5%/6.49%/6.89% respectively

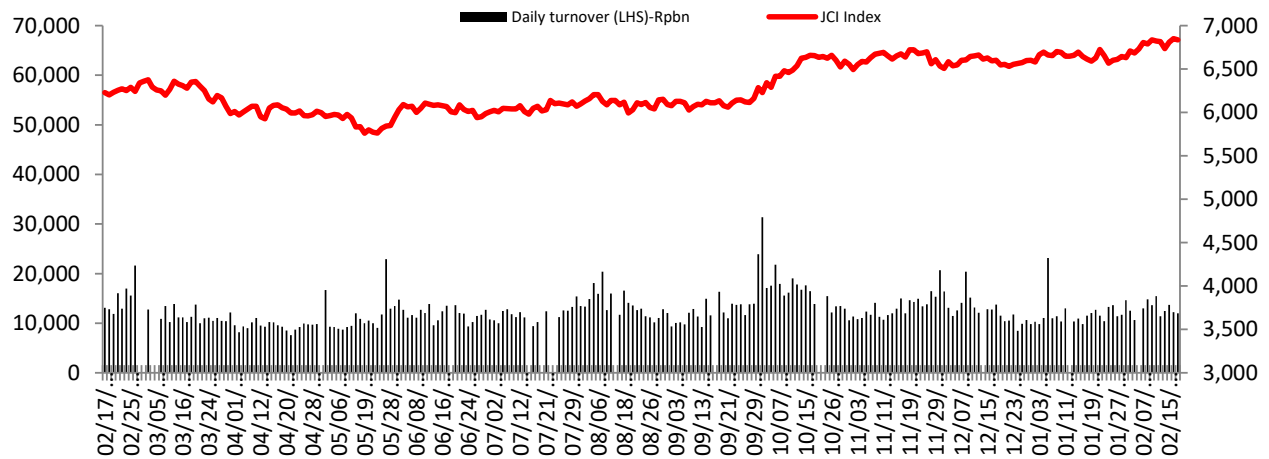


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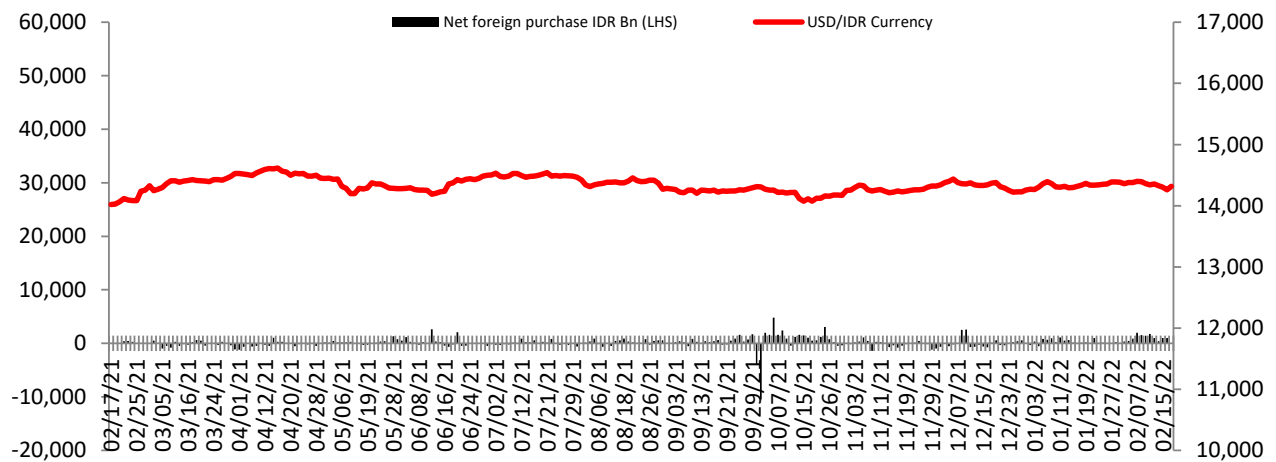
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



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EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	99.2	(0.0)	(1.7)	5Y
FR82	FR0082 Govt	99.1	0.0	(1.7)	10Y
FR80	FR0080 Govt	99.0	(0.0)		15Y
FR83	FR0083 Govt	102.5	0.1	(0.2)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,835.1	(0.2)	3.9	
Thailand	SET Index	1,714.0	0.7	3.4	
Korean Stock Exch.	KOSPI Index	2,744.1	0.5	(7.8)	
Straight Times	FSSTI Index	3,441.6	0.1	10.2	
Kuala Lumpur	KLCI Index	1,605.0	0.1	2.4	
Philippines	PCOMP Index	7,438.9	(0.2)	4.4	
Nikkei	NKY Index	27,232.9	(0.8)	(5.4)	
Hang Seng	HSI Index	24,792.8	0.3	6.0	
MSCI-Asia pacific	MXAP Index	190.1	1.5	(1.6)	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,934.3	(0.2)	(3.9)	
S&P 500	SPX Index	4,475.0	0.1	(6.1)	
Nasdaq	CCMP Index	14,124.1	(0.1)	(9.7)	
FTSE 100	UKX Index	7,549.3	(0.7)	2.2	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,318.0	(0.4)	(0.5)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,280.1	(0.2)	0.1
3 month	IDSWT3M Index	14,285.0	0.0	(0.1)
6 month	IDSWT6M Index	14,285.0	(0.1)	(0.1)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,324.2	0.0	(0.1)
6 month	IDFWT6M Index	14,350.8	(1.9)	0.2

*price as of 2/17/2022


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