



FOR PROFESSIONAL INVESTORS - 09/15/2021

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

SLIDE DOWN

JCI slightly weakened and closed at 6,110 (-19 points or -0.31%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net inflow of IDR 222Bn today and rupiah was stabilized at IDR 14,243/USD.

Banking stocks were mixed as BDMN (+5.74%) and BMRI (+0.41%) rose, while BBNI (-0.93%), BBRI (-1.08%), and BBKA (-0.76%) closed lower. Consumer names were mixed as INDF (+1.21%) and KLBF (+0.68%) rose, while ICBP (-0.89%), GGRM (-1.54%), and HMSP (-1.97%) declined. Pulp & paper stocks were negative as TKIM (-3.28%) and INKP (-4.44%) all retreated. Construction names were positive as WIKA (+7.25%), WSKT (+5.42%), PTPP (+4.95%), and ADHI (+7.19%) all rose. Other movers were ASMI (+25%), URBN (+24.59%), POLL (-6.92%), and BBHI (-6.72%).

Indonesia Aug Exports at \$21.4bn +64% Y/Y, Imports at \$16.7bn +55% Y/Y.

BOND MARKET

TWO WAY INTEREST

The mixed sentiment continued to be seen in the bond market today with the bond price opened around the same level as yesterday's closing. Bond price movement was within range as the market showed two way interests throughout the day. However, in general the bond market moved higher with UST 10y yield went down 5bps. Overall the yield closed the day lower by around 1 – 2 bps.

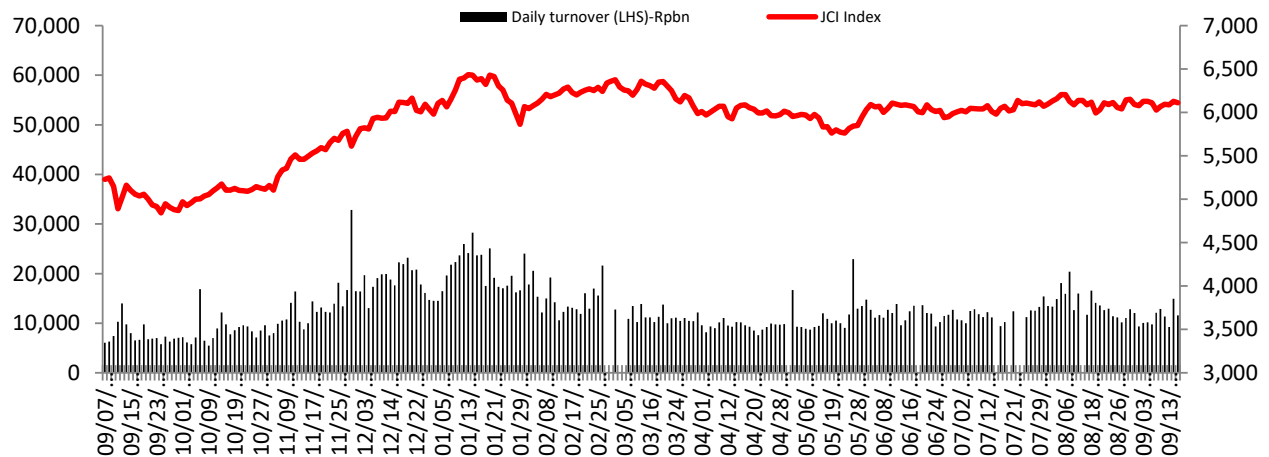


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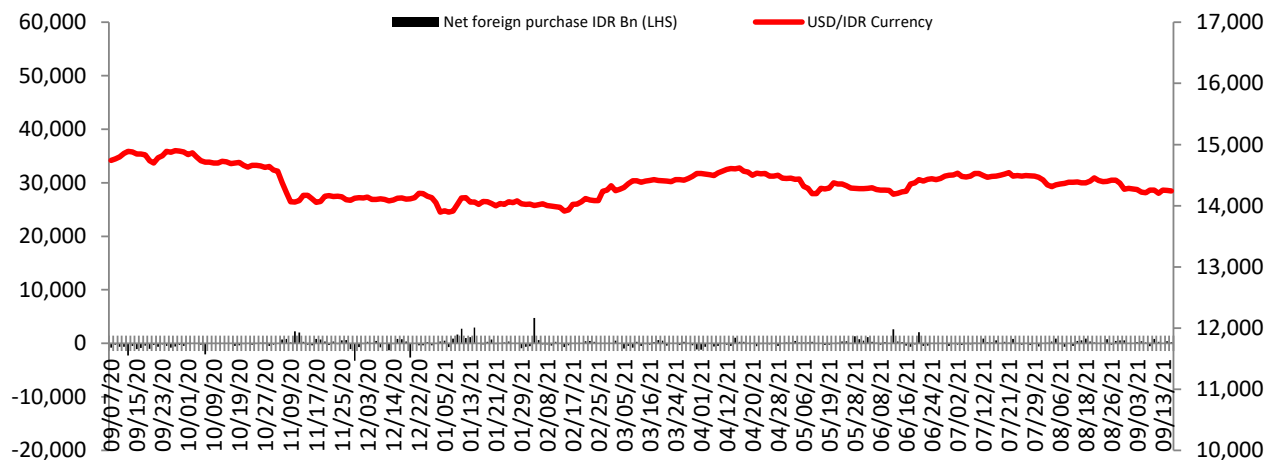
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.9	0.0	0.2	5Y
FR82	FR0082 Govt	102.7	0.1	(1.9)	10Y
FR80	FR0080 Govt	100.1	0.1		15Y
FR83	FR0083 Govt	106.8	0.2	(3.6)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,110.2	(0.3)	2.2	
Thailand	SET Index	1,628.0	0.3	12.3	
Korean Stock Exch.	KOSPI Index	3,153.4	0.1	9.7	
Straight Times	FSSTI Index	3,058.6	(0.7)	7.6	
Kuala Lumpur	KLCI Index	1,555.3	(0.0)	(4.4)	
Philippines	PCOMP Index	6,880.2	(0.6)	(3.6)	
Nikkei	NKY Index	30,511.7	(0.5)	11.2	
Hang Seng	HSI Index	25,033.2	(1.8)	(8.1)	
MSCI-Asia pacific	MXAP Index	205.8	0.1	3.0	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,577.6	(0.8)	13.0	
S&P 500	SPX Index	4,443.1	(0.6)	18.3	
Nasdaq	CCMP Index	15,037.8	(0.4)	16.7	
FTSE 100	UKX Index	7,030.9	(0.0)	8.8	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,243.0	0.0	(1.4)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,250.0	(0.0)	1.1
3 month	IDSWT3M Index	14,255.7	(0.0)	(1.1)
6 month	IDSWT6M Index	14,256.0	0.0	(1.1)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,281.7	(0.1)	(0.9)
6 month	IDFWT6M Index	14,376.0	0.0	0.3

*price as of 9/14/2021


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