

FOR PROFESSIONAL INVESTORS - 11/09/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Choppy

JCI slightly strengthened and closed at 7,070 (+20 points or +0.28%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 343Bn today and rupiah slightly strengthened to IDR 15,661/USD.

Banking stocks were mostly positive as BBKA (+1.43%), BBRI (+0.65%), BBNI (+0.54%), and MEGA (+0.94%) all up, except PNBK (-1.37%). Consumer names were mixed as INDF (+1.16%), GGRM (+1.8%), and MYOR (+0.42%) inched higher, while KLBF (-1.01%) and UNVR (-1.94%) down. Mining stocks were mostly negative as INDY (-4.97%), ITMG (-2.44%), PTBA (-3.43%), and ADRO (-3.19%) all down, except INCO (+2.14%). Properties names were positive as PWON (+2.21%), CTRA (+1.65%), BSDE (+1.64%), and SMRA (+1.82%) all inched higher. Other movers were BABP (+25.24%), BBYB (+8.54%), SSMS (-6.25%), and ARTO (-1.82%).

The asset value of the multifinance industry was recorded at Rp466.26tn in Sep-22 (+8.24% YoY).

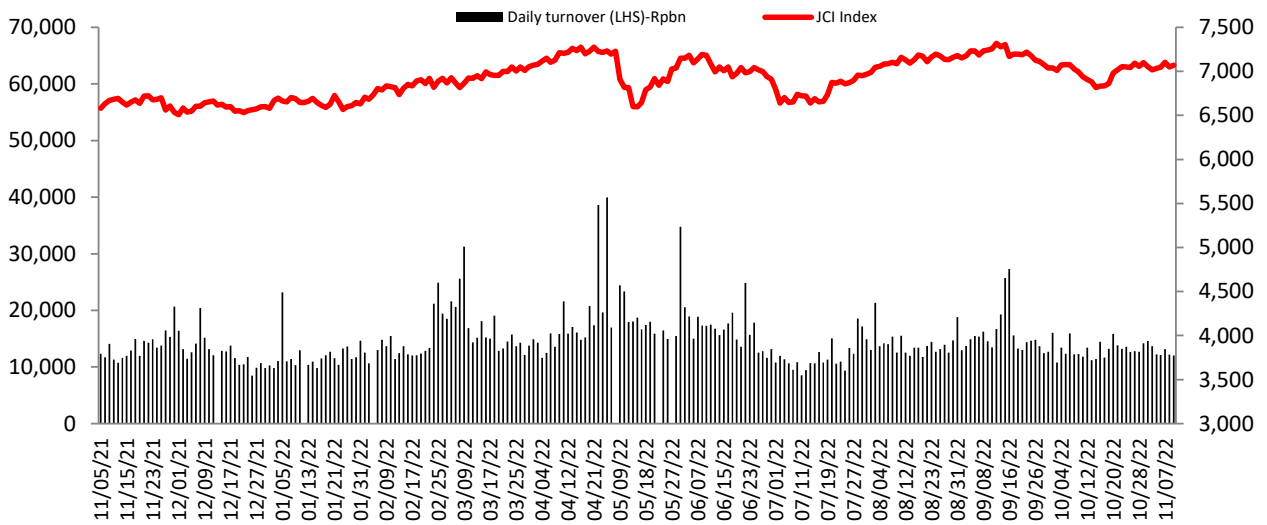
BOND MARKET

Higher

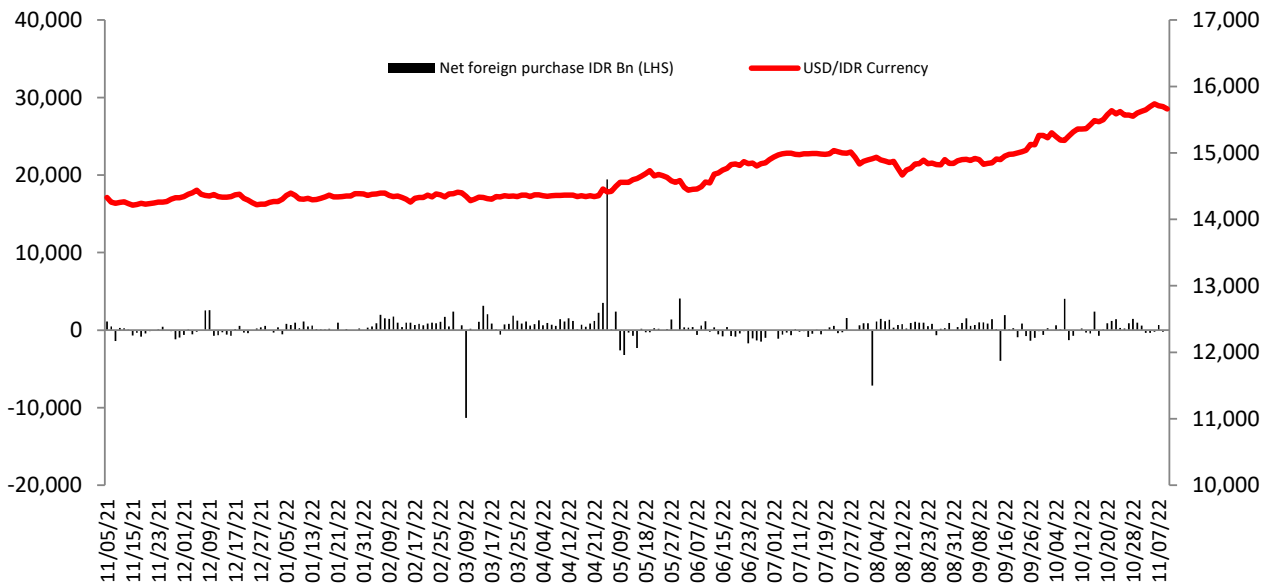
Positive global sentiment continued today as US mid-term elections took place. IDR bond market traded firmer with overall bullish market tone. Demand were mostly concentrated in 5-10Y area as yesterday government only issued a small amount of 10Y FR96 in the auction. The 10Y FR96 was seen traded to as high as 97 (7.42%), while the 20Y FR92 was traded to as high as 99.5 (7.17%). Market currently awaits for US CPI data this week, on which market consensus expects slower inflation at 7.9% YoY.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	92.6	(0.0)	(8.2)	5Y
FR82	FR0082 Govt	93.5	0.5	(7.2)	10Y
FR80	FR0080 Govt	94.6	1.6		15Y
FR83	FR0083 Govt	99.8	1.4	(2.7)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,070.1	0.3	7.4	
Thailand	SET Index	1,623.0	(0.6)	(2.1)	
Korean Stock Exch.	KOSPI Index	2,424.4	1.1	(18.6)	
Straight Times	FSSTI Index	3,165.5	0.6	1.3	
Kuala Lumpur	KLCI Index	1,446.2	0.3	(7.7)	
Philippines	PCOMP Index	6,241.7	(0.8)	(12.4)	
Nikkei	NKY Index	27,716.4	(0.6)	(3.7)	
Hang Seng	HSI Index	16,358.5	(1.2)	(30.1)	
MSCI-Asia pacific	MXAP Index	143.9	1.0	(25.5)	
<u>Global Indices</u>					
Dow Jones	INDU Index	33,160.8	1.0	(8.7)	
S&P 500	SPX Index	3,828.1	0.6	(19.7)	
Nasdaq	CCMP Index	10,616.2	0.5	(32.1)	
FTSE 100	UKX Index	7,272.6	(0.5)	(1.5)	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	15,661.0	0.2	(9.0)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	15,677.1	(0.1)	9.9
3 month	IDSWT3M Index	15,691.0	(0.0)	(9.9)
6 month	IDSWT6M Index	15,687.0	(0.1)	(10.0)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	15,687.7	(0.1)	(9.7)
6 month	IDFWT6M Index	15,820.0	0.1	(10.0)
				(9.7)

*price as of 11/9/2022


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