



FOR PROFESSIONAL INVESTORS - 08/18/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Stronger

JCI advanced and closed at 7,187 (+53 points or +0.74%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 1080Bn today and rupiah slightly weakened to IDR 14,833/USD.

Banking stocks were positive as BBRI (+1.17%), BMRI (+0.88%), BBCA (+0.31%), BBNI (+0.87%), and MEGA (+0.49%) all advanced. Consumer names were positive as HMSP (+1.65%), UNVR (+0.42%), INDF (+0.38%), ICBP (+0.29%), and SIDO (+0.65%) all closed higher. Poultry stocks were positive as CPIN (+3.95%), JPFA (+7.31%), and MAIN (+3.2%) all inched higher. Telco names were mixed as TLKM (+3.17%) closed higher, while EXCL (-1.52%) and FREN (-3.64%) closed lower. Other movers were BMTR (+7.69%), BHIT (+6.06%), PANI (-7%), and LPPF (-3.85%).

The government will increase public housing subsidies to Rp34.2tr in 2023 (+17.5% yoy). In addition, the infrastructure budget allocation in the state budget is Rp392tr (7.8% yoy).

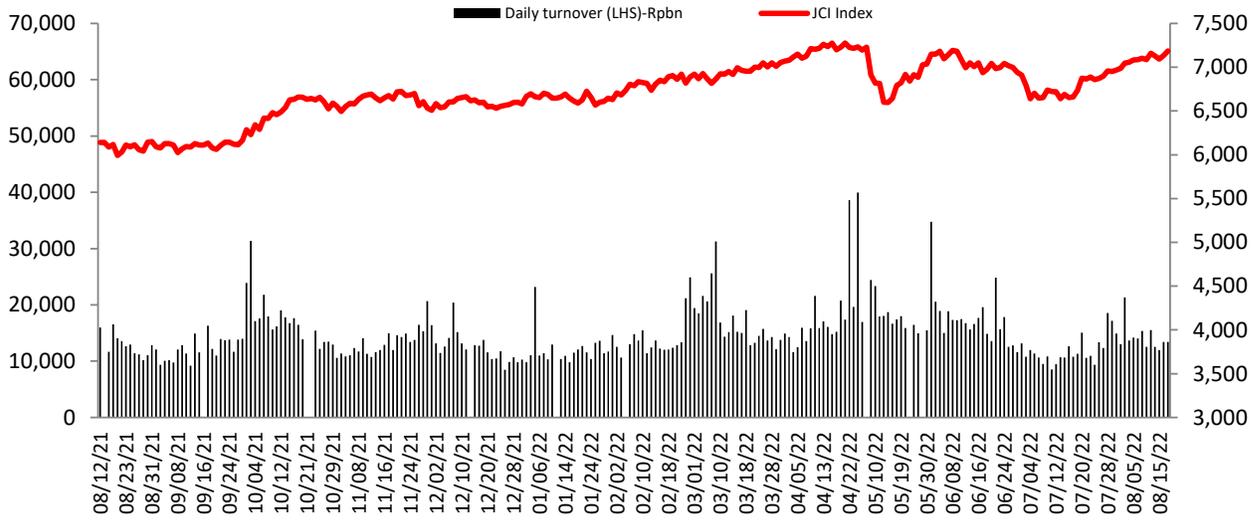
BOND MARKET

TWO WAY INTEREST

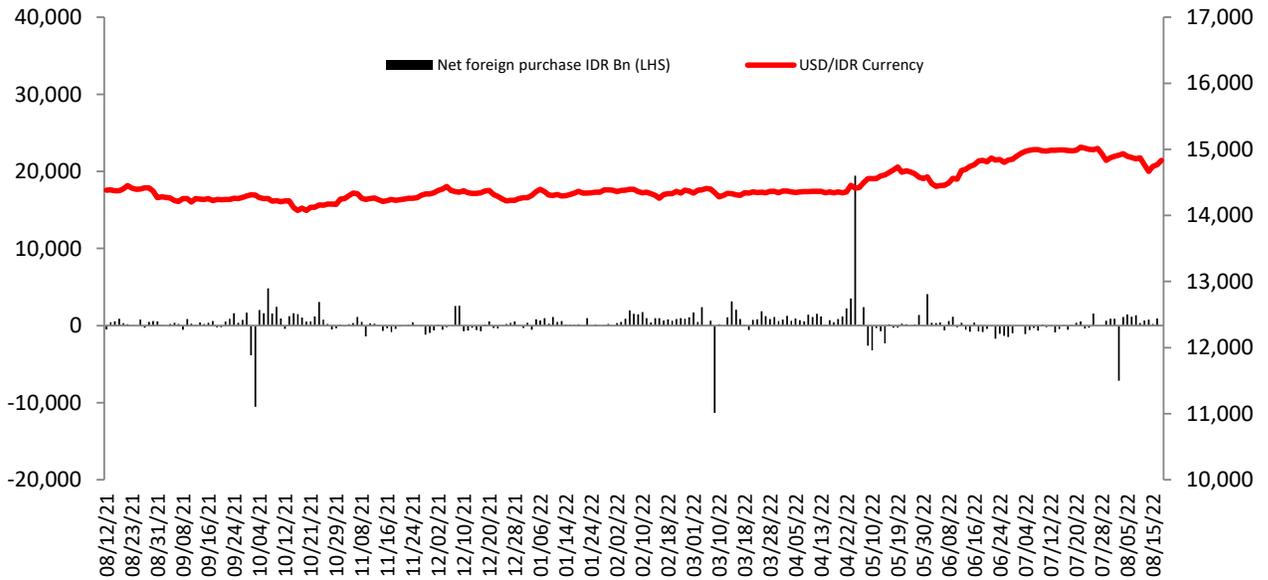
Indonesia bond market traded softer today with higher yield around 3 – 6 bps. Selling activities for benchmark series were driven by foreign names while local names were on the buy side. The auction winners were also seen still trying to do some profit taking. On the other hand, while we seen offerish tone on the other series, the new series 5Y FR95 and 10Y FR96 were still on high demand. The 5Y FR95 and 10Y FR96 seen last traded at 100.25 (6.32%) and 100.3 (6.95%).

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	95.1	0.1	(5.8)	5Y
FR82	FR0082 Govt	95.5	(0.2)	(5.3)	10Y
FR80	FR0080 Govt	94.2	(0.2)		15Y
FR83	FR0083 Govt	100.2	0.1	(2.3)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,186.6	0.7	9.2	
Thailand	SET Index	1,634.8	(0.3)	(1.4)	
Korean Stock Exch.	KOSPI Index	2,508.1	(0.3)	(15.8)	
Straight Times	FSSTI Index	3,272.3	0.3	4.8	
Kuala Lumpur	KLCI Index	1,516.6	(0.1)	(3.2)	
Philippines	PCOMP Index	6,824.6	0.1	(4.2)	
Nikkei	NKY Index	28,942.1	(1.0)	0.5	
Hang Seng	HSI Index	19,763.9	(0.8)	(15.5)	
MSCI-Asia pacific	MXAP Index	163.0	0.1	(15.6)	
<u>Global Indices</u>					
Dow Jones	INDU Index	33,980.3	(0.5)	(6.5)	
S&P 500	SPX Index	4,274.0	(0.7)	(10.3)	
Nasdaq	CCMP Index	12,938.1	(1.3)	(17.3)	
FTSE 100	UKX Index	7,505.5	(0.1)	1.6	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,833.0	(0.4)	(3.9)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,750.0	(0.4)	3.4
3 month	IDSWT3M Index	14,765.2	0.2	(3.4)
6 month	IDSWT6M Index	14,755.9	0.2	(3.4)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,792.0	0.3	(3.4)
6 month	IDFWT6M Index	14,788.0	0.3	(2.8)
				(2.9)

*price as of 8/18/2022

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