

FOR PROFESSIONAL INVESTORS - 01/14/2022

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### HIGHER

JCI advanced and closed at 6,693 (+35 points or +0.53%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net inflow of IDR 146Bn today and rupiah was stabilized at IDR 14,297/USD.

Banking stocks were mixed as BBKA (+1.95%), BMRI (+0.7%), and BBNI (+1.07%) in green, while MEGA (-0.78%) and BBRI (-0.24%) declined. Consumer names were negative as KLBF (-0.29%), HMSP (-0.52%), GGRM (-0.85%), INDF (-1.52%), and UNVR (-1.17%) all down. Telco stocks were mixed as ISAT (+3.42%) and TLKM (+0.24%) up, while FREN (-3.16%) down. Material names were negative as TPIA (-0.66%) and BRPT (-2.82%) all corrected. Other movers were MSIN (+8.84%), ARTO (+6.91%), BBHI (-6.95%), and BBYB (-6.15%).

Gov't has allowed 18 ships with 1.3mn ton of coal to do exports. Previously, Coordinating Ministry of Maritime and Investment noted there are 37 ships that have been loaded are ready to depart to the export countries. The ships allowed for exports include coal produced by Adaro, Indika, and Sinarmas group.

### BOND MARKET

#### SOFTER

Indonesia bond market closed the week with lower yield around 3 – 6 bps. Most of the morning session was muted with bidders turned very defensive. In the afternoon session, buying interest was seen. Market saw buying interest at the front and belly to tail part of the curve which 10Y – 20Y areas of benchmark and non-benchmark series. Positive sentiment came from local banks and interbank. The 5Y/10Y/15Y/20Y benchmark closed the week at mid-yield of 5.17%/6.36%/6.37%/7.02%.

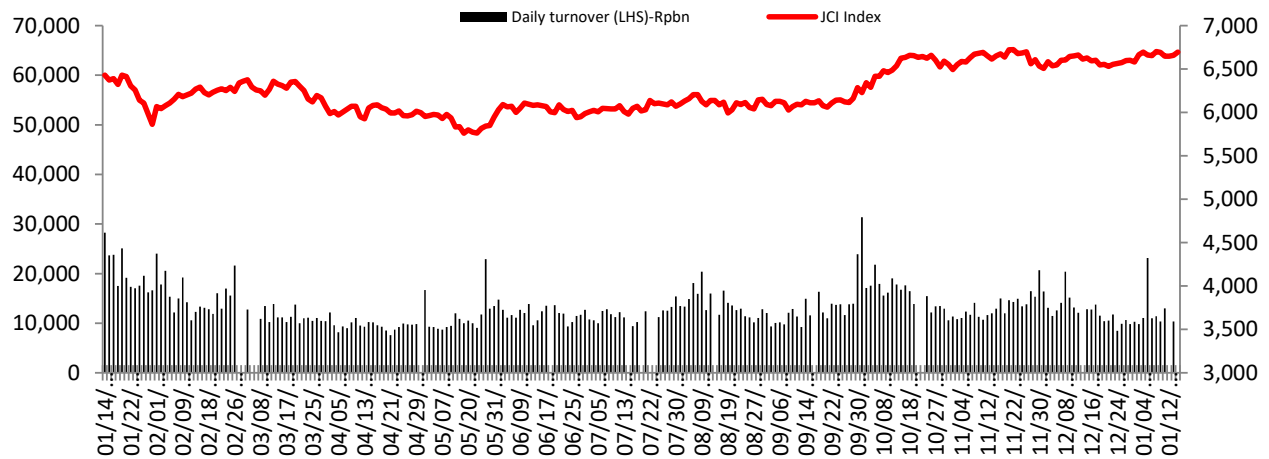


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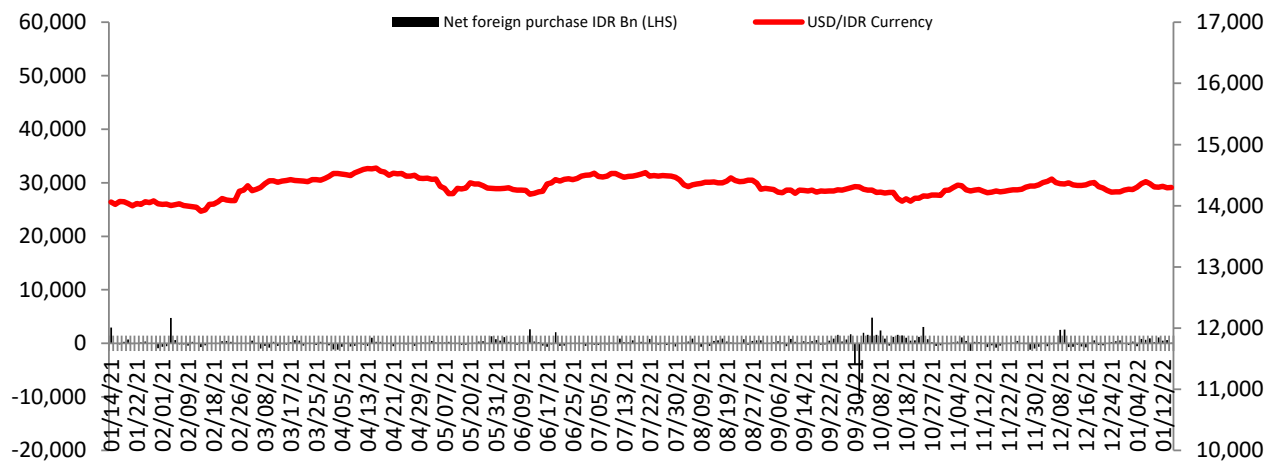
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## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



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## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	99.7	0.1	(1.2)	5Y
FR82	FR0082 Govt	100.0	0.1	(0.8)	10Y
FR80	FR0080 Govt	99.9	0.1		15Y
FR83	FR0083 Govt	101.1	0.2	(1.5)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,693.4	0.5	1.7	
Thailand	SET Index	1,672.6	(0.4)	0.9	
Korean Stock Exch.	KOSPI Index	2,921.9	(1.4)	(1.9)	
Straight Times	FSSTI Index	3,282.0	0.8	5.1	
Kuala Lumpur	KLCI Index	1,555.3	(0.9)	(0.8)	
Philippines	PCOMP Index	7,261.3	(0.6)	1.9	
Nikkei	NKY Index	28,124.3	(1.3)	(2.3)	
Hang Seng	HSI Index	24,383.3	(0.2)	4.2	
MSCI-Asia pacific	MXAP Index	196.8	(0.1)	1.9	
<u>Global Indices</u>					
Dow Jones	INDU Index	36,113.6	(0.5)	(0.6)	
S&P 500	SPX Index	4,659.0	(1.4)	(2.2)	
Nasdaq	CCMP Index	14,806.8	(2.5)	(5.4)	
FTSE 100	UKX Index	7,558.9	(0.1)	2.4	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,297.0	(0.0)	(0.3)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,355.1	(0.3)	0.7
3 month	IDSWT3M Index	14,299.6	(0.2)	(0.2)
6 month	IDSWT6M Index	14,267.9	0.0	0.0
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,398.3	0.5	(0.6)
6 month	IDFWT6M Index	14,385.0	0.2	0.0
				(0.1)

\*price as of 1/13/2022


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\* PT BNP Asset Management (address: Sequis Tower, 29<sup>th</sup> Floor, Jl. Jend. Sudirman Kav. 71, SCBD Lot 11B, Jakarta 12190 - INDONESIA).

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