



FOR PROFESSIONAL INVESTORS - 02/20/2023

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

FLAT

JCI was flat and closed at 6,895 (-1 points or -0.01%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 475Bn today and rupiah slightly strengthened to IDR 15,158/USD.

Banking stocks were mixed as BBKA (+0.29%), MEGA (+2.2%), and PNBK (+9.12%) up, while BMRI (-0.24%) and BBNI (-1.35%) declined. Consumer names were mostly positive as KLBF (+2.22%), HMSP (+2.78%), UNVR (+0.67%), and INDF (+0.38%) all in green, except MYOR (-1.49%). Telco stocks were positive as TLKM (+1.6%), ISAT (+5%), and EXCL (+4%) all closed higher. Retailer names were mostly positive as AMRT (+2.01%), MAPI (+3.01%), and MAPA (+2.8%) all inched higher, except ERAA (-1.82%). Other movers were PNLK (+14.58%), PTBA (+2.29%), ESSA (-6.6%), and BBYB (-3.68%).

Indonesia 4Q22 Bop at \$4.7bn surplus. 4Q22 Current Account at \$4.3bn surplus.

BOND MARKET

UNEVENTFUL

It was a quiet trading for bond market today. Investors were comfortable stay sidelined lacking of any news to move the market. Bond prices continued to trade range bound and still focused on 5Y and 10Y benchmark series. There is no significant movement, yield managed to close the day higher around 1 to 2 bps compare to last friday closing level.

Tomorrow on February 21 MoF will hold the regular Sukuk auction. The series offered are 6M SPNS, 2Y PBS-036, 4Y PBS-03, 6Y PBSG001, 13Y PBS-037, and 24Y PBS-033 with indicative target of IDR 14Tn.

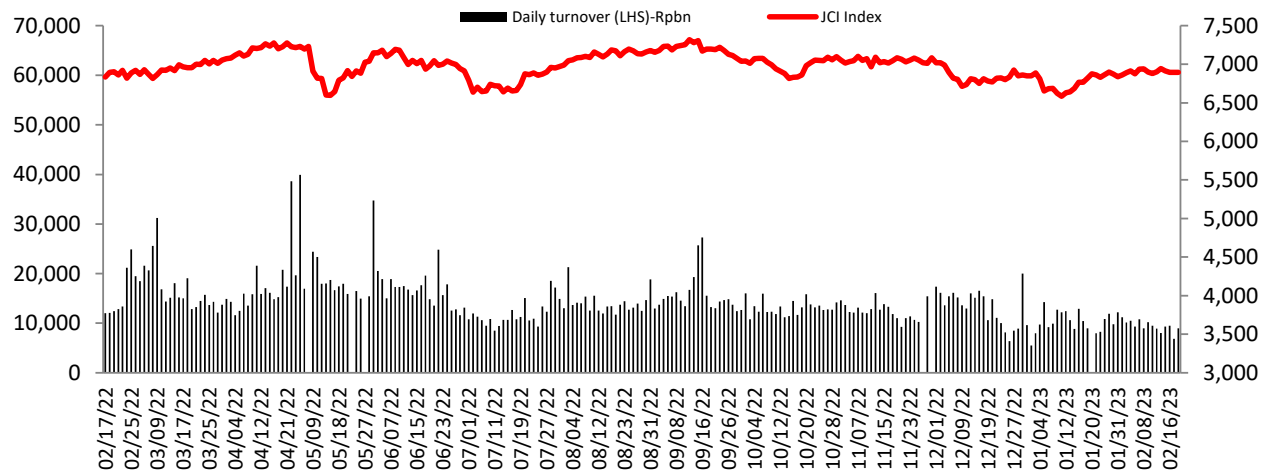


BNP PARIBAS
ASSET MANAGEMENT

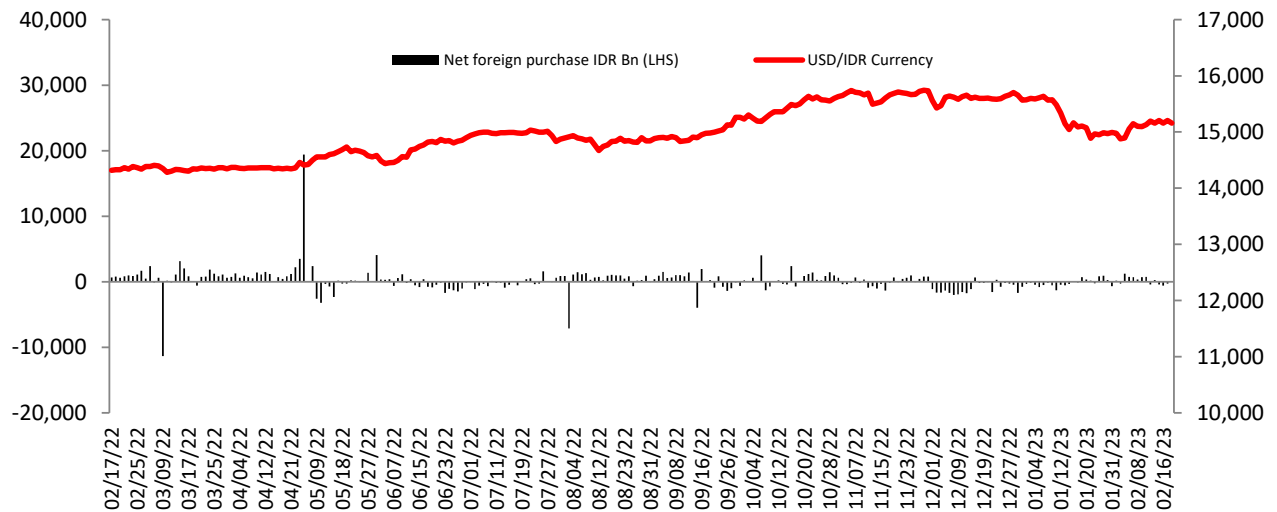
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

| | Bloomberg Code | Closed | % Chg. D-D | % Chg. YTD | Tenor |
|-----------------------|----------------|----------|------------|------------|-------|
| <u>Bonds</u> | | | | | |
| FR81 | FR0081 Govt | 96.0 | (0.0) | (0.2) | 5Y |
| FR82 | FR0082 Govt | 98.3 | 0.1 | 2.1 | 10Y |
| FR80 | FR0080 Govt | 97.8 | 0.1 | 1.5 | 15Y |
| FR83 | FR0083 Govt | 101.0 | 0.0 | 0.7 | 20Y |
| <u>Asia Pacific</u> | | | | | |
| Jakarta Composite | JCI Index | 6,894.7 | (0.0) | 0.6 | |
| Thailand | SET Index | 1,657.0 | 0.3 | (0.7) | |
| Korean Stock Exch. | KOSPI Index | 2,455.1 | 0.2 | 9.8 | |
| Straight Times | FSSTI Index | 3,308.8 | (0.6) | 1.8 | |
| Kuala Lumpur | KLCI Index | 1,473.5 | (0.2) | (1.5) | |
| Philippines | PCOMP Index | 6,744.1 | (0.5) | 2.7 | |
| Nikkei | NKY Index | 27,531.9 | 0.1 | 5.5 | |
| Hang Seng | HSI Index | 20,887.0 | 0.8 | 5.6 | |
| MSCI-Asia pacific | MXAP Index | 162.7 | (1.1) | 4.4 | |
| <u>Global Indices</u> | | | | | |
| Dow Jones | INDU Index | 33,826.7 | 0.4 | 2.0 | |
| S&P 500 | SPX Index | 4,079.1 | (0.3) | 6.2 | |
| Nasdaq | CCMP Index | 11,787.3 | (0.6) | 12.6 | |
| FTSE 100 | UKX Index | 8,003.5 | (0.0) | 7.4 | |

| | Bloomberg Code | IDR | % Chg. D-D | % Chg. YTD |
|--------------------|----------------|----------|------------|------------|
| Spot IDR | IDR Curncy | 15,158.0 | 0.3 | 2.7 |
| <u>Swap-IDR</u> | | | | |
| 1 month | IDSWT1M Index | 15,199.5 | 0.2 | (3.3) |
| 3 month | IDSWT3M Index | 15,190.7 | 0.1 | 2.5 |
| 6 month | IDSWT6M Index | 15,180.0 | 0.5 | 2.6 |
| <u>Forward-IDR</u> | | | | |
| 3 month | IDFWT3M Index | 15,210.6 | 0.3 | 2.3 |
| 6 month | IDFWT6M Index | 15,253.0 | 0.3 | 2.5 |
| | | | (0.3) | |

*price as of 2/17/2023


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